

ESG AND THE SUSTAINABLE ECONOMY HANDBOOK

Date: April 2024

By: Ndenisarya Meekins, Elisabeth Yandell McNeil, Molly K. Barker, Amy L. Groff, Clare Kempkens, Anthony R.G. Nolan, William D. Semins, Rebecca Bolton, Jon-Luc Dupuy, Cordelia A. Glenn Grabiak, Kenneth Holston, Daniel Knight, Dr. Hilger von Livonius, Pablo J. Man, Michelle Moran, Margaret A. Niles, Clair E. Pagnano, Scott D. Peterman, Charles H. Purcell, Marius Toime, Christopher Tung, Olivia S. Byrne, Jonathan M. Cohen, France Beard Johnson, Lauren Sandground, Melissa J. Tea, Samuel R. Boden, Philip M. Guess, John M. Hagan, Craig E. Leen, Nicole C. Mueller, Lucas J. Tanglen, Jonathan R. Vaitl, Kari L. Vander Stoep, Laura K. Veith, Matthew B. Goeller, Lance C. Dial, Keri E. Riemer, Edward M. Bennett, Jim Bulling, Michelle Lloyd, Philip J. Morgan, Adam M. Paschalidis, Sandra E. Safro, Jonathan J. Tong, Daniel S. Nuñez Cohen, Kasey L. Lekander, Brianna K. Edwards, Michael W. McGrath, Tolulope H. Olaniyan, Christina A. Elles, Kenneth J. Gish, David Wang, Caitlin C. Blanche, Kristina M. Zanolli

Environmental, social, and governance (ESG) and the sustainable economy are concepts that often overlap and frequently intertwine. Whether viewed separately or together, they have significantly changed global investing and business practices and will continue to evolve.

This handbook examines how investors evaluate companies based on ESG and sustainability criteria, the way companies incorporate these standards into their operating principles, and the legal and financial considerations for both groups. Whether you are an investor, an investment manager, a company owner, or board member, it will provide you with valuable insights drawn from our lawyers' deep industry experience and keen understanding of policy, procedures, and trends.

Read or download the current sections and [subscribe to our Environmental Social Governance email](#) list to learn when new sections are available and receive other ESG-related information.



INTRODUCTION



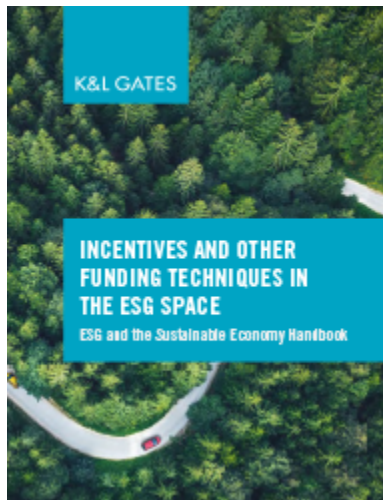
OVERVIEW



**SUSTAINABLE
INVESTING**



**OPERATIONAL
CONSIDERATIONS**



**INCENTIVES AND OTHER
FUNDING TECHNIQUES**



**THE GROWING RISK OF ESG-
RELATED LIABILITIES**



GLOBAL SURVEY OF ESG REGULATIONS FOR ASSET MANAGERS

Our integrated environmental, social, and corporate governance approach can help you navigate ever-evolving standards, and help your company improve its longevity, financial standing, and stakeholder relationships. [Learn how >](#)

KEY CONTACTS



ELISABETH YANDELL MCNEIL
PARTNER

SEATTLE
+1.206.370.7824
ELISABETH.MCNEIL@KLGATES.COM



JULIE F. RIZZO
PARTNER

RALEIGH
+1.919.743.7336
JULIE.RIZZO@KLGATES.COM



MELISSA J. TEA
PARTNER

PITTSBURGH
+1.412.355.8385
MELISSA.TEA@KLGATES.COM



LANCE C. DIAL
PARTNER

BOSTON
+1.617.261.3241
LANCE.DIAL@KLGATES.COM



KERI E. RIEMER
OF COUNSEL

NEW YORK
+1.212.536.4809
KERI.RIEMER@KLGATES.COM

This publication/newsletter is for informational purposes and does not contain or convey legal advice. The information herein should not be used or relied upon in regard to any particular facts or circumstances without first consulting a lawyer. Any views expressed herein are those of the author(s) and not necessarily those of the law firm's clients.