

MATERIALS FROM K&L GATES 2016 INVESTMENT MANAGEMENT CONFERENCES

Date: 13 December 2016

K&L Gates was pleased to present our annual Investment Management conferences for clients and friends of the firm.

This year our conference schedule was:

- November 1, 2016 - Boston
 - [Click here](#) to view the Boston program agenda
- November 15 and 16, 2016 - Washington, D.C. (video conferences to our Newark, Pittsburgh, and Dallas offices)
 - [Click here](#) to view the Washington, D.C. program agenda
- December 1, 2016 - San Francisco
 - [Click here](#) to view the San Francisco program agenda
- December 8, 2016 - New York
 - [Click here](#) to view the New York program agenda
- December 12, 2016 - Chicago
 - [Click here](#) to view the Chicago program agenda

These conferences were held at a number of our offices and videoconferenced to others. Our lawyers from our Investment Management practice discussed a range of topics and practical issues. Each program focused on current issues and regulatory developments confronting the investment management industry.

Boston Investment Management Conference

November 1, 2016

Conference Presentations

1. [Financial Industry Developments](#)
2. [SEC Asset Management Unit, SEC Focus Points and Developments in Enforcement](#)
3. [Registered Funds and Regulatory Developments](#)
4. [European Investment Management Issues](#)

5. [ERISA Developments](#)
6. [Registered Fund Boards of Directors and Fund Governance Issues](#)
7. [Broker-Dealer Regulatory Update](#)
8. [CFTC and Derivative Developments](#)
9. [Alternative Products/Registered Funds with Alternative Strategies](#)
10. [Special Issues for Closed-End Funds](#)
11. [Tax Developments](#)

Supplemental Materials Index

12. [Fund Disclosure Reflecting Risks Related to Current Market Conditions, IM Guidance Update, March 2016](#)
13. [Form N-PORT Adopting Release](#)
14. [Final Liquidity Rule](#)
15. [The Department of Labor's Conflict of Interest Rule and Related Materials](#)
16. [K&L Gates Alert: SEC Issues Investment Company Reporting Modernization Rules by Yoon Y. Choo, Lucie G. Enns, Alyssa B. King, 3 November 2016](#)
17. [Wake-Up Call for Unregistered Solicitors and the Managers That Hire Them, *The Investment Lawyer*, June 2013](#)

Washington, D.C. Investment Management Conference November 15 and 16, 2016

Conference Presentations

18. [Overview of the Investment Company Complex](#)
19. [Organizing an Investment Company](#)
20. [Mutual Fund Advertising and Social Media](#)
21. [Lunch and Policy Group Presentation](#)
22. [Mutual Fund Valuation Procedures](#)
23. [Investment Objectives and Policies](#)
24. [Codes of Ethics](#)
25. [Transactions with Affiliates](#)
26. [Duties of Directors and Trustees](#)
27. [Update on 36\(b\) Litigation](#)

28. [SEC Final Rule on Liquidity Risk Management Programs](#)
29. [Modernized Reporting for Registered Funds](#)
30. [SEC Derivatives Rule](#)
31. [Hot Topics Panel on Recent Developments](#)
32. [Distribution of Mutual Fund Shares](#)
33. [Compliance and Examinations](#)
34. [Portfolio Brokerage Practices](#)
35. [Exchange Traded Funds \(ETFs\)](#)
36. [Federal Tax Aspects Affecting Mutual Fund Operations](#)
37. [ERISA](#)

Supplemental Materials Index

38. [Contractual Relationships](#)
39. [Overview of Federal and State Regulation of Investment Companies](#)
40. [The Offering Documents](#)
41. [The Use of Social Media by Investment Companies, Investment Advisers, and Broker-Dealers](#)http://www.klgates.com//files//Upload/2016IM_Supplemental_Materials_SessionIII.pdf
42. [Advertising The Mutual Fund](#)
43. [Mutual Fund Valuation Procedures](#)
44. [Managing a Fund's Portfolio](#)
45. [Selling the Fund's Share](#)
46. [Compliance and Examinations](#)
47. [Federal Tax Aspects](#)
48. [Dividends and Other Distributions](#)

San Francisco Investment Management Conference

December 1, 2016

Conference Presentations

49. [Session I: SEC Examinations Priorities and Enforcement Trends](#)
50. [Session II: ERISA Developments: DOL Conflict of Interest Regulation](#)
51. [Session III: Entrepreneurial Trends in the Financial Industry - FinTech](#)
52. [Session IV: Trends in Private Fund Terms](#)

New York Investment Management Conference**December 8, 2016***Conference Presentations*

- 53. [Session I: Recent Developments for the Investment Management Industry](#)
- 54. [Session II: Private Funds](#)
- 55. [Session III: Registered Funds](#)
- 56. [Session IV: SEC and NFA Enforcement, OCIE and FINRA](#)

Chicago Investment Management Conference**January 26, 2017***Conference Presentations*

- 57. [Session I: Recent Developments in the Investment Management Industry](#)
- 58. [Session II: SEC, CFTC, NFA and FINRA – Examinations and Enforcement](#)
- 59. [Session III: Private Funds/International Developments](#)
- 60. [Session IV: Registered Funds](#)

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