



Eric X. O'Connor

Associate

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OVERVIEW

Eric O'Connor is an associate at the firm's Miami office. He is a member of the Mergers and Acquisitions practice group. Eric's practice concentrates on capital markets, mergers and acquisitions, commercial transactions, corporate governance matters, and compliance with federal securities law and stock exchange requirements in the context of initial public offerings, secondary offerings, private placements, director and employee compensation plans, periodic and event-based SEC filings, and special purpose acquisition company launches and combinations.

PROFESSIONAL BACKGROUND

Prior to joining the firm as an associate lawyer, Eric worked for the firm as a summer associate. During that time, he drafted and collated transactional documents in connection with private investor public entity (PIPE) transactions and equity lines of credit. Eric also drafted intrafirm memoranda and legal opinions to confirm that shares of common stock were exempt from typical SEC registration requirements under Rule 144's safe harbor provisions.

EDUCATION

- J.D., William and Mary School of Law, 2020
- B.A., West Virginia University, 2017

ADMISSIONS

- Bar of Florida

THOUGHT LEADERSHIP *POWERED BY HUB*

- 10 November 2022 , Seven Years in the Making: The SEC Finally Adopts Final Clawback Rules

AREAS OF FOCUS

- Mergers and Acquisitions

REPRESENTATIVE EXPERIENCE

- Advised Chicago, Illinois-based Lincoln Park Capital, an investment group and asset management firm, regarding a US\$30 million PIPE investment in Toronto, Canada-headquartered Cybin Inc. (NYSE: CYBN), (NEO: CYBN).
- Advised Chicago, Illinois-based Lincoln Park Capital, an investment group and asset management firm, regarding a US\$100 million PIPE investment in Miami, Florida-headquartered Veru Inc. (NASDAQ: VERU).
- Advised Chicago, Illinois-based Lincoln Park Capital, an investment group and asset management firm, regarding a US\$15 million PIPE investment in Texas-based Heart Test Laboratories, Inc. (NASDAQ: HSCS).
- Advised Chicago, Illinois-based Lincoln Park Capital, an investment group and asset management firm, regarding a US\$50 million PIPE investment in Connecticut-headquartered Chicken Soup for the Soul Entertainment, Inc. (NASDAQ: CSSE).
- Advised Chicago, Illinois-based Lincoln Park Capital, an investment group and asset management firm, on a US\$10 million PIPE investment in Connecticut-based Aspira Women's Health Inc. (NASDAQ: AWH).