



## Matthew F. Phillips

### Associate

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## OVERVIEW

Matt Phillips is an associate in the firm's Boston office. He is a member of the Asset Management and Investment Funds practice group. He focuses his practice on the formation, organization, and maintenance of various types of private investment funds, including private equity funds, hedge funds, and venture capital funds. He also represents institutional investors in structuring, negotiating, and documenting their private market investments.

Matt also counsels investment advisers and broker-dealers on a wide variety of legal and regulatory matters, including on marketing and performance advertising, derivatives documentation, repurchase transactions and securities lending, and complying with global economic sanction programs.

## PROFESSIONAL BACKGROUND

Matt has been an associate at K&L Gates since graduating from law school.

## EDUCATION

- J.D., Duke University School of Law, 2020
- B.A., Bates College, 2017

## ADMISSIONS

- Bar of Massachusetts

## THOUGHT LEADERSHIP *POWERED BY HUB*

- 27 February 2024, Modernized SBIC Program Hits Milestones
- 4 May 2023, United States: SEC Adopts Amendments to Form PF and Significantly Expands Reporting Requirements

- 15 February 2023, The SEC Division of Examinations Announces 2023 Priorities, Including Key Areas for Registered Investment Advisers, Registered Investment Companies, and Broker-Dealers
- 6 December 2022, The SEC's Marketing Rule: Open Issues and Looming Sweep Exams
- 23 August 2022, United States: CFTC Proposes New Rules for Derivatives Clearing Organizations
- 8 June 2022, Registered Funds and the New ESG Rule Proposals: Everything You Wanted to Know (But Were Afraid to Ask)
- 9 February 2022, SEC Proposes Amendments to Form PF to Increase Oversight of Private Funds

## NEWS & EVENTS

- 1 February 2024, K&L Gates Advises on Launch of Invest AD Global Asset Manager and Invest AD Blackstone Private Debt Fund

## AREAS OF FOCUS

- Asset Management and Investment Funds
- Derivatives
- Global Financial Services Regulation
- Hedge Funds
- Institutional Investors
- Investment Advisers
- Investment Funds
- Private Equity Funds

## INDUSTRIES

- Financial Services
- Private Equity