



Michael J. Gorback

Partner

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OVERVIEW

Mike is a partner at the firm and a member of the Emerging Growth and Venture Capital practice group. Mike represents technology companies at all stages of growth, from corporate formation to debt and equity financings, mergers and acquisitions, technology transactions, securities regulation, corporate governance, equity compensation, and all manner of day-to-day general counsel needs. In addition, Mike regularly advises both institutional and angel investors on early stage investments.

EDUCATION

- J.D., University of California College of the Law, San Francisco, 2003
- B.A., University of California, Santa Barbara, 2000

ADMISSIONS

- Bar of California
- United States District Court for the Northern District of California

NEWS & EVENTS

- 18 March 2024, K&L Gates Deepens Life Sciences, Technology Transactional Experience With California Partner Additions

AREAS OF FOCUS

- Emerging Growth and Venture Capital
- Corporate Governance
- Mergers and Acquisitions

INDUSTRIES

- Agtech
- Artificial Intelligence
- Cloud, Internet, and E-Commerce
- Cybersecurity and Privacy
- Data Analytics
- Digital Assets, Blockchain Technology and Cryptocurrencies
- Digital Health
- Family Offices
- Financial Services
- Fintech
- Fund Formation
- Hardware and Semiconductors
- Health Care Sector
- Immersive Technology and Interactive Entertainment
- Investment Transactions
- Life Sciences
- Pharmaceuticals, Biologics, and Medical Devices
- Proptech
- Technology
- Telecommunication and Mobile

REPRESENTATIVE EXPERIENCE

- Represented Harmonic, Inc. in its \$23 million Series A Preferred Stock financing, led by Sozo Ventures and joined by Craft Ventures.
- Represented Eluvio, Inc. in its Series A Preferred Stock financing, led by Fox Corp.
- Represented Tibit Communications in its acquisition by Ciena Corporation (NYSE: CIEN).
- Represented Dwell Media in its acquisition by Recurrent.

- \Represented Kinly in its \$20 million Series A Preferred Stock financing, led by Forerunner Ventures and Point 72, with participation from Kevin Durant, Gabrielle Union, Marshawn Lynch, and other notable angels.
- Represented big data analytics firm Nuevora in its acquisition by Sutherland Global.
- Represented Strategikon Pharma, Inc. in its \$7 million Serie A-1 Preferred Stock financing, led by Osage Venture Partners.
- Represented StreamMosaic, Inc. in its acquisition by PDF Solutions, Inc. (NASDAQ: PDFS).
- Represented Tibit Communications, Inc. in its \$20 million Series B Preferred Stock financing, led by Intel Capital.
- Represented Uproxx Media Group in its acquisition by Warner Music Group.
- Represented Ellation, Inc. in its acquisition by Otter Media, LLC, a joint venture between AT&T, Inc. (NYSE: T) and the Chernin Group.
- Represented Decorist, Inc. in its acquisition by Bed Bath & Beyond, Inc. (NASDAQ: BBBY).
- Represented OneTree Microdevices, Inc. in its acquisition by Analog Devices, Inc. (NASDAQ: ADI).
- Represented Plursona, Inc. in its acquisition by Aruba Networks, Inc.