

# Thomas F. Cooney, III

## **Partner**

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#### **OVERVIEW**

Thomas Cooney's principal practice areas involve corporate, securities, finance, and transactional matters, including:

- client counseling of publicly and privately held entities involving complex business issues, including the timing
  and substance of disclosure of material events, the impact of accounting issues on business practices, and
  the alignment of corporate strategy to accomplish corporate goals;
- public and private offerings in the United States and in the international markets of debt and equity securities for corporations, financial institutions, REITs, finance subsidiaries, closed-end mutual funds, high-tech issuers, and partnerships;
- mergers and acquisition matters involving either stock or asset based transactions, across industry segments, including health care, defense interests, and mutual funds; and
- negotiation and documentation of bank loans, credit agreements, secured financings, restructurings, and workouts for publicly and privately held entities, including real estate companies and industrial companies.
- structuring of investments by non-US entities in US activities, including choice of entity, entity formation, jurisdiction of organization, entity governance, and optimization of tax positions.

#### PROFESSIONAL BACKGROUND

Thomas served for 30 years as an Adjunct Professor of Law at The George Washington University National Law Center, where he taught Business Planning and Corporations Law.

## **EDUCATION**

- J.D., University of Michigan Law School, 1978
- A.B., Dartmouth College, 1974

### **ADMISSIONS**

Bar of District of Columbia

### **NEWS & EVENTS**

18 August 2022, More Than 350 K&L Gates Lawyers Named Among 2023 Best Lawyers in America, Ones to Watch

## **AREAS OF FOCUS**

- Mergers and Acquisitions
- Corporate and Acquisition Finance
- Corporate Governance

## **INDUSTRIES**

- **Financial Services**
- Fintech

## REPRESENTATIVE EXPERIENCE

Represented Pan Am Systems, Inc. in the sale of Pan Am Railways and related Railroad operations to CSX Corporation.