



## Amanda Darling

### Partner

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## OVERVIEW

*Amanda Darling is registered in California as a Foreign Legal Consultant and is a Solicitor of the Senior Court of England and Wales. She is not currently admitted in New York.*

Amanda Darling is a partner in the firm's Finance practice. For more than a decade Amanda's practice has focused on asset and project finance (with an emphasis on aircraft, shipping, and space). She has represented a broad range of clients such as leasing companies, trading houses, airlines, shipping companies, borrowers, international banks, and financial institutions and has a wealth of experience working on cross-border transactions.

Amanda may render professional legal advice on the law of England and Wales. However she may not render advice with respect to the law of the State of New York, State of California, any other state of the United States or the District of Columbia, United States.

Amanda is registered as a Foreign Legal Consultant in California.

## PROFESSIONAL BACKGROUND

Prior to joining K&L Gates in 2015, Amanda worked in the asset finance and project finance practices of global law firms in Tokyo, Singapore, and London. She has experience drafting, negotiating, and reviewing documentation in connection with financing, security, intercreditor arrangements, shipbuilding contracts, common terms agreements, purchase agreements, aircraft component financing and leasing, charters, O&M contracts, portfolio purchases, and leasing in support of the aviation and shipping industries. She also has experience assisting lenders, lessors, lessees, owners, airlines, shipping companies, and energy providers on a range of financing, leasing, sale and purchase and restructuring transactions.

## ACHIEVEMENTS

- Led the team awarded Middle East & Africa Supported Finance Deal of the Year, *Airline Economics* Aviation 100, 2023

- Led the team awarded Asia-Pacific Editor's Deal of the Year, *Airline Economics* Aviation 100, 2023
- Recognized by *The Legal 500 United States* as a Recommended Lawyer for Aviation and Air Travel - Finance, 2023
- Ranked Top Three Law Firm Globally for Aviation Finance by *Airfinance Journal's Guide to Aviation Lawyers*, 2020-2022
- Led the team awarded Editor's Tax Lease Deal of the Year Asia, *Airfinance Journal*, 2022
- Led the team awarded Asia-Pacific Overall Deal of the Year, *Airline Economics* Aviation 100, 2022
- Advised on Asia-Pacific Debt Deal of the Year, *Airline Economics* Aviation 100, 2022
- Recognized by Women in Business Law, *Expert Guides*, 2022
- Advised on Bank Loan Deal of the Year, *Airfinance Journal*, 2021
- Advised on Aviation 100 Global Leaders Awards 'Overall Deal of the Year (& Americas M&A Deal of the Year)', 2020
- Led the team awarded North America Deal of the Year, *Airfinance Journal*, 2019
- Advised on Bank Loan Deal of the Year, *Airfinance Journal*, 2019
- Ranked Top Law Firm by *Airfinance Journal* in JOLs, JOLCOs, and Structured Leases, 2017-2022
- Listed as a JOLCO specialist in Japan by *The Legal 500 Asia-Pacific*
- Listed as a "Rising Star" by *Airfinance Journal*, 2017

## PROFESSIONAL / CIVIC ACTIVITIES

- England and Wales Law Society
- Law Institute of Victoria
- Queensland Law Society

## SPEAKING ENGAGEMENTS

- Moderator, "JOLCO Panel," Airline Economics Growth Frontiers Tokyo, 10 April 2024
- Panelist, "Aviation Loans & Transportation Finance," Opal Group ABS Summit, 6 December 2023

## EDUCATION

- Graduate Diploma in Legal Practice, College of Law, Sydney, 2009
- LL.B., Queensland University of Technology, 2008

- B.S., Deakin University, 2003
- LL.M., Deakin University, 2022

## ADMISSIONS

- Not Admitted in New York
- Registered as a Foreign Legal Consultant in California
- Solicitor and Barrister of the Supreme Court of New South Wales
- Solicitor and Barrister of the Supreme Court of South Australia
- Solicitor of the Senior Courts of England and Wales

## THOUGHT LEADERSHIP *POWERED BY HUB*

- 16 February 2021, An Overview of Aviation Industry Stimulus in the Americas
- August 2018, Cleared for Landing

## OTHER PUBLICATIONS

- “SPACs in Space” *SatMagazine*, by *SatNews*, April 2021
- “Drone Operations Near U.S. Airports and Commercial Aircraft,” *New York City Bar - Committee on Aeronautics Newsletter* Volume 2, No. 4, Spring 2018

## NEWS & EVENTS

- 19 July 2022, K&L Gates Assists JP Lease Products & Services on JOLCO Financing of Three Aircraft
- 1 July 2020, K&L Gates Aviation Finance Practice Recognized with Multiple Deal of the Year Honors During *Airfinance Journal* Awards
- 2 March 2018, K&L Gates Names 34 New Partners Across Global Platform

## AREAS OF FOCUS

- Aviation Finance
- Corporate and Acquisition Finance

## INDUSTRIES

- Aerospace

- Aviation
- Manufacturing
- Space
- Transportation and Logistics
- Transportation Finance
- Transportation Infrastructure

## REPRESENTATIVE EXPERIENCE

- Assisted Sumitomo Mitsui Finance and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance and JOLCO leasing of one (1) Airbus A321neo Aircraft with MSN 11281 and the financing was provided by Sumitomo Mitsui Banking Corporation, New York Branch. The aircraft is on lease to Pegasus Airlines.

### Representation of Lenders

- Assisted TC Skyward Aviation U.S., Inc. as senior lender's/agent's counsel in relation to the partial discharge and release of airframe for one (1) Airbus A330-200 aircraft with MSN 322.
- Advised TC Skyward Aviation U.S., Inc. as senior agent's/lender's counsel with the refinancing side letter amendment 3 in relation to one (1) Airbus A330-200 aircraft with MSN 322. The aircraft is on lease to Virgin Atlantic Airways.
- Advised Sumitomo Mitsui Trust Bank, Limited as lender's/hedging counterparty's counsel with the security trustee transfer regarding one (1) Boeing 737-900ER aircraft with MSN 31996. Financing is provided by Sumitomo Mitsui Trust Bank, Limited, New York, The Iyo Bank, Ltd. and The Shiga Bank, Ltd.
- Advised Sumitomo Mitsui Trust Bank, Limited as lender's/hedging counterparty's counsel with the security trustee transfer regarding one (1) Airbus A321-211 aircraft with MSN 7707. Financing is provided by Sumitomo Mitsui Trust Bank, Limited, New York.
- Advised TC Skyward Aviation U.S., Inc. as senior agent's/senior lender's/mezzanine agent's/mezzanine lender's counsel with the release of security in relation to one (1) Boeing 737-800 aircraft with MSN 28826.
- Advised TC Skyward Aviation U.S., Inc. as senior agent's/senior lender's/mezzanine agent's/mezzanine lender's counsel with the release of security in relation to one (1) Boeing 737-800 aircraft with MSN 28616.
- Assisted TC Skyward Aviation U.S., Inc. as senior lender's/agent's and mezzanine lender's/agent's counsel with the sale, financing, and leaseback of Boeing 787 components.
- Assisted an aviation leasing and finance company as senior lender's/agent's and mezzanine lender's/agent's counsel with the sale, security release, and lease termination of Boeing 777 components.
- Assisted Sumitomo Mitsui Trust Bank, Limited, New York Branch as lender's counsel with the ACG Guaranteed JOLCO financing of four (4) Airbus A321-251NX aircraft on lease to Pegasus Airlines. The first

two aircraft in this transaction were awarded *Airline Economics*' "Middle East & Africa Aviation 100 Supported Finance Deal of the Year" in 2023.

- Representing the US subsidiary of a large Japanese company as the senior and mezzanine lender in relation to loan facilities and related security for Boeing 777 components on lease to LATAM airlines. The case ultimately went to litigation in NY and the outcome was determined in our client's favor.
- Assisted SuMi Trust as lender's counsel with the financing of two (2) Airbus A320-271N aircraft with MSN 8764 and MSN 8872. Sumitomo Mitsui Trust Bank, Limited, New York Branch was joined by Shinsei Bank, Limited; The Iyo Bank, Limited; and The Tokyo Star Bank, Limited as additional lenders. The aircraft are owned and operated by Hawaiian Airlines. This deal was awarded "North America Deal of the Year" by *Airfinance Journal* in 2019.
- Assisted JA Mitsui Leasing, Ltd. as lenders' New York counsel with the financing of four (4) Airbus A330-200 aircraft with MSN 1217, MSN 1259, MSN 1295, and MSN 1302. Financing was provided by JA Mitsui Leasing, Ltd., Norinchukin Bank, Nissay Leasing Company, Limited, and The Hyakugo Bank, Ltd. The aircraft are owned and operated by Hawaiian Airlines. This deal was awarded "North America Deal of the Year" by *Airfinance Journal* in 2019.
- Advised Citi, Royal Bank of Canada, and a large Japanese bank on the financing aspects around the acquisition of PK AirFinance from GE. Involving the financing of a complex aviation loan portfolio of more than US\$3.6 billion of financing receivables, the deal was one of the largest acquisitions in the aviation sector in the recent past. This matter was recognized as the "Bank Loan Deal of the Year" in 2019 by *Airfinance Journal*, the "Aviation 100 Overall Deal of the Year" and "Americas M&A Deal of the Year" by Aviation 100 Global Leaders Award in 2020.
- Advised Tokyo Century Corporation ("TCC") and their US subsidiaries on multiple financing structures relating to Boeing 787 Dreamliner spare part components on lease to a prominent and established airline group from GAT, and being used by LOT Airlines, Air New Zealand, Virgin Atlantic, Kenyan Airways, Xiamen Airlines, Vietnam Airlines, Thai Airways, and Austral Air. The transaction involves a sale and leaseback agreement between GAT (UK), GAT, and the airline group. This is believed to be the first spare part financing and leasing transaction involving a global manufacturer. We later engaged and assisted TCC and TC Skyward Aviation US, Inc. as lenders' counsel in the senior loan extension and mezzanine loan transfer, and assisted TC Skyward Aviation US, Inc. as mezzanine lender's counsel in the repayment, security release, transfer, and refinancing regarding the Boeing 787 Dreamliner components.
- Represented TCC as senior lender to a US-based borrower in connection with Boeing 777 components on lease to LATAM. The transaction was the first component financing in South America and is backed by a letter of credit issued by the New York branch of a major German bank.
- Represented TCC as junior lender with respect to a portfolio purchase and financing transaction between AerCap (as seller and continuing servicer) and subsidiaries of DVB and KKR. The syndicate of senior lenders was led by BNP Paribas, Paris. The portfolio comprises aircrafts on lease to the following airlines: Norwegian Air International, Westjet, Air Europa, KLM, Air France, Nouvelair, Aerolineas Argentinas, Aegean, Free Bird, T'Way, Garuda Indonesia, Finnair, Air Berlin, Air Transat, Royal Jordanian, SwissAir, Brussels Airlines,

Boliviana, Xiamen Airlines, P.T. Sriwijaya Air, Comair, Iberia, TAME, Air Asia, Jet2.com, VECA, Hainan Airlines, and EuroAtlantic.

- Represented TCC as junior lender with respect to a portfolio purchase and financing transaction between AerCap (as seller and continuing servicer) and subsidiaries of Magnetar. The syndicate of senior lenders was led by BNP Paribas, Paris. The portfolio comprises aircraft on lease to the following airlines: Air France, Etihad, Air Seychelles, Air Berlin, and Emirates.

## Representation of Lessors

- Assisted Sumitomo Mitsui Finance and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance and JOLCO leasing of one (1) Boeing 777F Aircraft with MSN 67995 and the financing was provided by Sumitomo Mitsui Trust Bank, Limited. The aircraft is on lease to Titan Aviation Leasing Limited - Americas, Inc. and sub-leased to Atlas Air Inc.
- Advised Republic Airways, Inc. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Embraer ERJ 170-200LR aircraft with MSN 17000177 and registration number N113HQ. Financing is provided by Crédit Agricole Corporate and Investment Bank.
- Assisted Chishima Real Estate Co., Ltd. as lessor's counsel with the temporary sublease of one (1) Boeing 737-8 aircraft with MSN 44593. The Aircraft is on sub-lease to TUI Airways Limited and then sub-subleased to Sunwing Airlines Inc.
- Assisted Chishima Real Estate Co., Ltd. as lessor's counsel with the termination of the temporary sublease to Sunwing (Canada) and re-registration with TUI of one (1) Boeing 737-8 aircraft with MSN 44593. The Aircraft is on sub-lease to TUI Airways Limited and then sub-subleased to Sunwing Airlines Inc.
- Assisted Republic Airways Inc. as lessor's counsel in relation to the Pre-Closing Matters Agreement for fifteen (15) Embraer E170 (ERJ 170-100SE and ERJ 170-100SU) aircraft. The aircraft are being leased to American Airlines, Inc.
- Assisted Republic Airways Inc. as lessor's counsel in relation to the Pre-Closing Matters Agreement for multiple Embraer E170 (ERJ 170-100SE and ERJ 170-100SU) aircraft. The aircraft are being leased to American Airlines, Inc.
- Assisted Republic Airways Inc. as lessor's counsel in relation to the Pre-Closing Matters Agreement for multiple Embraer E170 (ERJ 170-100SE and ERJ 170-100SU) aircraft. The aircraft are being leased to American Airlines, Inc.
- Advised JP Lease Products & Services Co., Ltd. as beneficial seller's/purchaser's counsel in the sale and purchase of the beneficial interest and JOLCO finance and lease of one (1) Airbus A321-271NX with MSN 11642. The aircraft is on lease to Frontier Airlines, Inc.
- Assisted Republic Airways Inc. as seller's counsel in relation to the sale of one (1) Embraer 170-200 LR aircraft with 17000463 (N444YX). The aircraft is being sold to American Airlines Inc.
- Assisted Republic Airways Inc. as seller's counsel in relation to the sale of one (1) Embraer 170-200 LR aircraft with 17000444 (N441YX). The aircraft is being sold to American Airlines Inc.



- Advised JP Lease Products & Services Co., Ltd. as beneficial seller's/purchaser's counsel in the sale and purchase of the beneficial interest and JOLCO finance and lease of one (1) Airbus A321-271NX with MSN 11086. The aircraft is on lease to Frontier Airlines, Inc.
- Assisted Republic Airways Inc. as seller's counsel in relation to the sale of one (1) Embraer 170-200 LR aircraft with 17000457 (N446YX). The aircraft is being sold to American Airlines Inc.
- Assisted Republic Airways Inc. as seller's counsel in relation to the sale of one (1) Embraer 170-200 LR aircraft with 17000446 (N442YX). The aircraft is being sold to American Airlines Inc.
- Advised JP Lease Products & Services Co., Ltd. as beneficial seller's counsel in the sale and purchase of the beneficial interest and lease of one (1) Airbus A321-271NX with MSN 11694. The aircraft is on lease to Frontier Airlines, Inc.
- Assisted Republic Airways Inc. as seller's counsel in relation to the sale of one (1) Embraer 170-200 LR aircraft with 17000453 (N444YX). The aircraft is being sold to American Airlines Inc.
- Advised Republic Airways Inc. as borrower's counsel with the owner trustee change regarding one (1) Embraer model ERJ 170-200LR aircraft with MSN 17000172 (N110HQ). Financing is provided by UMB Delaware, Inc.
- Advised Republic Airways Inc. as borrower's counsel with the owner trustee change regarding one (1) Embraer model ERJ 170-200LR aircraft with MSN 17000168 (N109HQ). Financing is provided by UMB Delaware, Inc.
- Advised Republic Airways Inc. as borrower's counsel with the security trustee transfer regarding one (1) Embraer model ERJ 170-200LR aircraft with MSN 17000157 (N102HQ). Financing is provided by PK AirFinance.
- Advised JP Lease Products & Services Co., Ltd. as beneficial seller's/purchaser's counsel in the sale and purchase of the beneficial interest and JOLCO finance and lease of one (1) Airbus A321-271NX with MSN 11032. The aircraft is on lease to Frontier Airlines, Inc.
- Advised Republic Airways Inc. as borrower's counsel with the security trustee transfer regarding one (1) Embraer model ERJ 170-200LR aircraft with MSN 17000159 (N103HQ). Financing is provided by PK AirFinance.
- Advised Republic Airways Inc. as borrower's counsel with the security trustee transfer regarding one (1) Embraer model ERJ 170-200LR aircraft with MSN 17000156 (N101HQ). Financing is provided by PK AirFinance.
- Advised Republic Airways Inc. as borrower's counsel with the security trustee transfer regarding one (1) Embraer model ERJ 170-200LR aircraft with MSN 17000216 (N132HQ). Financing is provided by PK AirFinance.
- Advised Republic Airways Inc. as borrower's counsel with the security trustee transfer regarding one (1) Embraer model ERJ 170-200LR aircraft with MSN 17000212 (N130HQ). Financing is provided by PK AirFinance.

- Advised Republic Airways Inc. as borrower's counsel with the security trustee transfer regarding one (1) Embraer model ERJ 170-200LR aircraft with MSN 17000204 (N126HQ). Financing is provided by PK AirFinance.
- Advised Republic Airways Inc. as borrower's counsel with the security trustee transfer regarding one (1) Embraer model ERJ 170-200LR aircraft with MSN 17000206 (N127HQ). Financing is provided by PK AirFinance.
- Advised Republic Airways Inc. as borrower's counsel with the security trustee transfer regarding one (1) Embraer model ERJ 170-200LR aircraft with MSN 17000200 (N124HQ). Financing is provided by BNP Paribas S.A.
- Advised Republic Airways Inc. as borrower's counsel with the security trustee transfer regarding one (1) Embraer model ERJ 170-200LR aircraft with MSN 17000202 (N125HQ). Financing is provided by BNP Paribas S.A.
- Advised Republic Airways Inc. as borrower's counsel with the security trustee transfer regarding one (1) Embraer model ERJ 170-200LR aircraft with MSN 17000235 (N201JQ). Financing is provided by Credit Agricole Corporate and Investment Bank.
- Advised Republic Airways Inc. as borrower's counsel with the security trustee transfer regarding one (1) Embraer model ERJ 170-200LR aircraft with MSN 17000234 (N138HQ). Financing is provided by Credit Agricole Corporate and Investment Bank.
- Advised Sumitomo Mitsui Trust Bank, Limited. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 777-300ER aircraft with MSN 38989. Financing is provided by Sumitomo Mitsui Trust Bank, Limited and leased to Orix Aviation Systems Limited.
- Advised Sumitomo Mitsui Trust Bank, Limited. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Airbus A330-200 aircraft with MSN 1404. Financing is provided by The Iyo Bank, Ltd. and Sumitomo Mitsui Trust Bank, Limited and leased to Orix Aviation Systems Limited.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Airbus A320-271n aircraft with MSN 6801. Financing is provided by Sumitomo Mitsui Banking Corporation, Brussels Branch and leased to Lufthansa.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Airbus A320-271n aircraft with MSN 6864. Financing is provided by Sumitomo Mitsui Banking Corporation, Brussels Branch and leased to Lufthansa.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Airbus A320-214 aircraft with MSN 6202. Financing is provided by DBS Bank Ltd., Tokyo Branch and leased to Deutsche Lufthansa AG.



- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Airbus A320-214 aircraft with MSN 6225. Financing is provided by DBS Bank Ltd., Tokyo Branch and leased to Deutsche Lufthansa AG.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 787-9 aircraft with MSN 37184. Financing is provided by Sumitomo Mitsui Banking Corporation, New York Branch and Sumitomo Mitsui Trust Bank, Limited, New York Branch and leased to AirCanada.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 787-9 aircraft with MSN 37181. Financing is provided by Sumitomo Mitsui Banking Corporation, New York Branch and Sumitomo Mitsui Trust Bank, Limited, New York Branch and leased to AirCanada.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Airbus A320-214 aircraft with MSN 6265. Financing is provided by DBS Bank Ltd., Tokyo Branch and leased to Deutsche Lufthansa AG.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 737-9 aircraft with MSN 44163. Financing is provided by Sumitomo Mitsui Banking Corporation, New York Branch and Sumitomo Mitsui Trust Bank, Limited, New York Branch and leased to COPA Airlines.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 737-9 aircraft with MSN 44164. Financing is provided by Sumitomo Mitsui Banking Corporation, New York Branch and Sumitomo Mitsui Trust Bank, Limited, New York Branch and leased to COPA Airlines.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 737-800 aircraft with MSN 44157. Financing is provided by Sumitomo Mitsui Banking Corporation, New York Branch and Sumitomo Mitsui Trust Bank, Limited, New York Branch and leased to COPA Airlines.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 737-9 aircraft with MSN 44165. Financing is provided by Sumitomo Mitsui Banking Corporation, New York Branch and Sumitomo Mitsui Trust Bank, Limited, New York Branch and leased to COPA Airlines.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 737-800 aircraft with MSN 41458. Financing is provided by Sumitomo Mitsui Banking Corporation, New York Branch and Sumitomo Mitsui Trust Bank, Limited, New York Branch and leased to COPA Airlines.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 737-800 aircraft with MSN 41454. Financing is provided by Sumitomo Mitsui Banking Corporation, New York Branch and Sumitomo Mitsui Trust Bank, Limited, New York Branch and leased to COPA Airlines.

- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 737-9 aircraft with MSN 44162. Financing is provided by Sumitomo Mitsui Banking Corporation, New York Branch and Sumitomo Mitsui Trust Bank, Limited, New York Branch and leased to COPA Airlines.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 737-9 aircraft with MSN 44161. Financing is provided by Sumitomo Mitsui Banking Corporation, New York Branch and Sumitomo Mitsui Trust Bank, Limited, New York Branch and leased to COPA Airlines.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 737-800 aircraft with MSN 41447. Financing is provided by Sumitomo Mitsui Banking Corporation, New York Branch and Sumitomo Mitsui Trust Bank, Limited, New York Branch and leased to COPA Airlines.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 737-800 aircraft with MSN 40787. Financing is provided by Sumitomo Mitsui Banking Corporation, New York Branch and Sumitomo Mitsui Trust Bank, Limited, New York Branch and leased to COPA Airlines.
- Advised Sumitomo Mitsui Finance & Leasing Co., Ltd. as Borrower's/Lessor's counsel regarding the transition from LIBOR to SOFR regarding the financing of one (1) Boeing 737-800 aircraft with MSN 40786. Financing is provided by Sumitomo Mitsui Banking Corporation, New York Branch and Sumitomo Mitsui Trust Bank, Limited, New York Branch and leased to COPA Airlines.
- Assisted Sumitomo Mitsui Finance and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance and JOLCO leasing of one (1) Airbus A321neo Aircraft with MSN 11104 and the financing was provided by Sumitomo Mitsui Banking Corporation, New York Branch. The aircraft is on lease to Pegasus Airlines.
- Assisted Sumitomo Mitsui Finance and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance and JOLCO leasing of one (1) Airbus A321neo Aircraft with MSN 11468 and the financing was provided by Sumitomo Mitsui Banking Corporation, New York Branch. The aircraft is on lease to Pegasus Airlines.
- Assisted Sumitomo Mitsui Finance and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance, and JOLCO leasing of one (1) Airbus A321neo Aircraft with MSN 11548 and the financing was provided by Sumitomo Mitsui Banking Corporation, New York Branch. The aircraft is on lease to Pegasus Airlines.
- Assisted Sumitomo Mitsui Financing and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance and JOLCO leasing of one (1) Boeing 737-9 (737 Max 9) Aircraft MSN 44187 and the financing was provided by Sumitomo Mitsui Banking Corporation, New York Branch. The aircraft is on lease to Asian Aircraft Leasing 2 Limited and sub-leased to COPA Holdings, S.A.
- Assisted Sumitomo Mitsui Financing and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance and JOLCO leasing of one (1) Boeing 737-9 (737 Max 9) Aircraft MSN 62706 and the

financing was provided by Sumitomo Mitsui Banking Corporation, New York Branch. The aircraft is on lease to Asian Aircraft Leasing 2 Limited and sub-leased to COPA Holdings, S.A.

- Assisted Sumitomo Mitsui Financing and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance and JOLCO leasing of one (1) Boeing 737-9 (737 Max 9) Aircraft MSN 62707 and the financing was provided by Sumitomo Mitsui Banking Corporation, New York Branch. The aircraft is on lease to Asian Aircraft Leasing 2 Limited and sub-leased to COPA Holdings, S.A.
- Assisted Sumitomo Mitsui Financing and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance and JOLCO leasing of one (1) Boeing 737-9 (737 Max 9) Aircraft MSN 44185 and the financing was provided by Sumitomo Mitsui Banking Corporation, New York Branch. The aircraft is on lease to Asian Aircraft Leasing 2 Limited and sub-leased to COPA Holdings, S.A.
- Assisted Sumitomo Mitsui Financing and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance and JOLCO leasing of one (1) Boeing 737-9 (737 Max 9) Aircraft MSN 44189 and the financing was provided by Sumitomo Mitsui Banking Corporation, New York Branch. The aircraft is on lease to Asian Aircraft Leasing 2 Limited and sub-leased to COPA Holdings, S.A.
- Assisted Sumitomo Mitsui Financing and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance, and JOLCO leasing of one (1) Airbus A321-251NX with MSN 11720 and the financing was provided by Sumitomo Mitsui Banking Corporation, London Branch. The aircraft is on lease to Jet2.com Limited.
- Assisted Sumitomo Mitsui Financing and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance, and JOLCO leasing of one (1) Airbus A321-251NX with MSN 11638 and the financing was provided by Sumitomo Mitsui Banking Corporation, London Branch. The aircraft is on lease to Jet2.com Limited.
- Assisted Sumitomo Mitsui Finance and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance and JOLCO leasing of one (1) Airbus A321-251NX with MSN 11240 and the financing was provided by Sumitomo Mitsui Banking Corporation, London Branch. The aircraft is on lease to Pegasus Airlines.
- Assisted Sumitomo Mitsui Financing and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance and JOLCO leasing of one (1) Boeing 737-9 (737 Max 9) Aircraft MSN 44208 and the financing was provided by Sumitomo Mitsui Banking Corporation, New York Branch. The aircraft is on lease to Asian Aircraft Leasing 2 Limited and sub-leased to COPA Holdings, S.A.
- Assisted Sumitomo Mitsui Financing and Leasing Company, Limited as lessor's/borrower's counsel in the purchase, finance, and JOLCO leasing of one (1) Airbus A350-1000 with MSN 523; financing was provided by Sumitomo Mitsui Banking Corporation, London Branch. The aircraft is on lease to British Airways.
- Assisted JP Lease Products & Services Co., Ltd. with the beneficial interest assignment and assumption, financing, and leasing of one (1) Airbus A321-271NX aircraft with MSN 11247. Financing is provided by Credit Agricole Corporate and Investment Bank and BNP Paribas and the aircraft is on lease to Frontier Airlines, Inc.

- Assisted JP Lease Products & Services Co., Ltd. with the beneficial interest assignment and assumption, financing and leasing of one (1) Airbus A321-271NX aircraft with MSN 11278. Financing is provided by Deutsche Bank AG and the aircraft is on lease to Frontier Airlines, Inc.
- Assisted JP Lease Products & Services Co., Ltd. with the beneficial interest assignment and assumption, financing and leasing of one (1) Airbus A321-271NX aircraft with MSN 11203. Financing is provided by Deutsche Bank AG and the aircraft is on lease to Frontier Airlines, Inc.
- Assisted JP Lease Products & Services Co., Ltd. with the beneficial interest assignment and assumption, financing and leasing of one (1) Airbus A321-271NX aircraft with MSN 11480. Financing is provided by Deutsche Bank AG and the aircraft is on lease to Frontier Airlines, Inc.
- Assisted JP Lease Products & Services Co., Ltd. with the beneficial interest assignment and assumption, financing and leasing of one (1) Airbus A321-271NX aircraft with MSN 11425. Financing is provided by Deutsche Bank AG and the aircraft is on lease to Frontier Airlines, Inc.
- Assisted an American aeronautical company as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000060.
- Assisted a Japanese leasing company as lessor's/borrower's counsel in the purchase, finance, and JOLCO leasing of one (1) Airbus A321-251NX with MSN 11166; the financing was provided by the London branch of a Japanese multinational banking financial services institution. The aircraft is on lease to Pegasus Airlines.
- Assisted a Japanese leasing company as lessor's/borrower's counsel in the purchase, finance, and JOLCO leasing of one (1) Airbus A350-1000 with MSN 623; the financing was provided by the London branch of a Japanese multinational banking financial services institution. The aircraft is on lease to British Airways.
- Represented JP Lease Products & Services Co., Ltd. ("JP Lease") on three Japanese operating leases with call option (JOLCO) financing of three (3) Airbus A320 aircraft with ICBC Financial Leasing as an intermediate lessee. Two of the aircraft are on lease to Frontier Airlines and the third to Spirit Airlines. A prominent French bank was the structuring agent and was joined by HSBC, Tokyo Branch as a lender. This transaction was awarded *Airfinance Journal's* "Editor's Tax Lease Deal of the Year Asia", as well as *Airline Economics'* Aviation 100 "Asia-Pacific Overall Deal of the Year" at an awards ceremony in late 2022.
- Represented the borrowers (a Japanese trust company for the US-registered aircraft and a Japanese SPC for the non-US-registered aircraft) with financing for multiple aircraft utilizing a US-Japan joint venture warehousing facility. Various aircraft are on lease to Wizz and Frontier Airlines – the portfolio includes both new deliveries and operating aircraft with future aircraft to be added to the portfolio in late 2023. This transaction was awarded *Airline Economics'* Aviation 100 "Asia-Pacific Debt Deal of the Year" in 2022.
- Represented a large Japanese leasing company in relation to the JOLCO financing of six (6) Boeing 737-MAX aircraft on sub-lease to COPA. The loans were provided by the New York branch of a major Japanese bank. The first four (4) aircraft were financed by way of commercial loans. The remaining two (2) aircraft, which are due to be delivered from Boeing in Seattle in late 2023, will be guaranteed by AFIC (insurance consortium).



- Assisted a large Japanese leasing company as lessor's/borrower's counsel on the JOLCO finance and leasing of various Airbus aircraft with MSN 8048, MSN 8136, MSN 8792, MSN 8956, MSN 8936, MSN 8979, MSN 9462, MSN 10976, MSN 11166, and MSN 11240; the financing was provided by a large Japanese bank lending through its branches in London and Brussels. The latest two (2) aircraft were guaranteed by a Balthazar policy (insurance consortium). The aircraft are all on lease to Pegasus Airlines.
- Advised JP Lease as seller's/existing lessor's counsel with the sale, lease novation, and repayment of loan with one (1) Airbus A350-900 aircraft with MSN 499. The aircraft is on lease to Scandinavian Airlines.
- Assisted JP Lease Products & Services Co., Ltd. with the sale and purchase of the beneficial interest of one (1) Airbus A320-200N aircraft with MSN 10642. Financing provided by JIA Aviation Finance G.K. and the aircraft is on lease to Frontier Airlines, Inc.
- Advised JP Lease as seller's counsel with the sale of beneficial interest in relation to two (2) Airbus A320-271N aircraft with MSN 10386 and MSN 10512. The aircraft are on lease to Frontier Airlines, Inc.
- Advised JP Lease Products & Services Co., Ltd. as seller's counsel in the sale and purchase of the beneficial interest of one (1) Airbus A321-271NX with MSN 11785. The aircraft is on lease to Frontier Airlines, Inc.
- Advised Trader Ai Company Limited as Owner Participant's counsel in the Purchase and Leasing of one (1) Boeing B737-8 aircraft with MSN 67600. The Aircraft is on lease to United Airlines, Inc.
- Represented TCC with its acquisition of 20% of US-based aircraft leasing company Aviation Capital Group ("ACG"). Prior to the 20% acquisition by TCC, ACG was a 100% subsidiary of Pacific Life Insurance. ACG's current portfolio is around 270 aircraft (mostly narrow-body planes) with plans to increase this to a portfolio of around 440. This deal was awarded "Equity Deal of the Year Award" by *Airline Economics* in 2017.
- Represented TCC in their capacity as a bidder in relation to the purchase of the aircraft-leasing business of CIT Group ("CIT"); the CIT fleet includes in excess of 350 commercial aircraft. We completed due diligence on both the lease and loan portfolio, including the provision of a detailed due diligence report with a summary of our findings. The portfolio is estimated to be worth US\$10 billion.

## Representation of Airlines

- Assisted Republic Airways Inc. as borrower's counsel in relation to the loan repayment and security release of one (1) Embraer E170-200 LR aircraft with MSN 17000463 (N444YX).
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer 170-100SU Aircraft with 17000140 (N871RW). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Advised Nippo Building Co., Ltd. as Owner Participant's counsel in the Purchase and Leasing of one (1) Boeing B737-8 aircraft with MSN 67574. The Aircraft is on lease to United Airlines, Inc.
- Assisted CareFlight Limited as purchaser's / airline's counsel with the purchase and of one (1) Gulfstream G150 with MSN 238. The Aircraft was placed into a TVPX US Trust and modified at Gulfstream in Appleton, WI from a business jet to an Air Ambulance.



- Advised Itoyu Holdings Co., Ltd. as Owner Participant's counsel in the Purchase and Leasing of one (1) Boeing 737-8 aircraft with MSN 67576. The Aircraft is on lease to United Airlines, Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer 170-100SU Aircraft with 17000138 (N870RW). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer 170-100SU Aircraft with 17000130 (N867RW). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer 170-100SU Aircraft with 17000143 (N872RW). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. as borrower's counsel in relation to the loan repayment and security release of one (1) Embraer 170-200 LR aircraft with MSN 17000444 (N441YX).
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA partial release of one (1) Embraer ERJ 170-100SE with MSN 17000066 and registration number N646RW.
- Assisted Republic Airways Inc. as borrower's counsel in relation to the loan repayment and security release of one (1) Embraer E170-200 LR aircraft with MSN 17000457 (N446YX).
- Assisted Republic Airways Inc. as borrower's counsel in relation to the loan repayment and security release of one (1) Embraer E170-200 LR aircraft with MSN 17000446 (N442YX).
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SU aircraft with MSN 17000130 (N867RW).
- Assisted Republic Airways Inc. as borrower's counsel in relation to the loan repayment and security release of one (1) Embraer E170-200 LR aircraft with MSN 17000453 (N444YX).
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA partial release of one (1) Embraer ERJ 170-200 LR with MSN 17000258 (N209JQ).
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA partial release of one (1) Embraer ERJ 170-200 LR with MSN 17000257 (N208JQ).
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA partial release of one (1) Embraer ERJ 170-200 LR with MSN 17000260 (N210JQ).
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA partial release of one (1) Embraer ERJ 170-200 LR aircraft with MSN 17000261 (N211JQ).
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA partial release of one (1) Embraer ERJ 170-200 LR aircraft with MSN 17000265 (N213JQ).

- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE aircraft with MSN 17000104 (N654RW).
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE aircraft with MSN 17000113 (N656RW).
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE aircraft with MSN 17000115 (N657RW).
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SU aircraft with MSN 17000140 (N871RW).
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SU aircraft with MSN 17000143 (N872RW).
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000088.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000079.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA partial release of one (1) Embraer ERJ 170-100SE with MSN 17000076.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA partial release of one (1) Embraer ERJ 170-100SE with MSN 17000075.
- Assisted Republic Airways Inc. as borrower's counsel with the loan prepayment and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000071.
- Assisted Republic Airways Inc. as borrower's counsel with the loan prepayment and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000144.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-200LR with MSN 17000196.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-200LR with MSN 17000196.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA partial release of one (1) Embraer ERJ 170-100SE with MSN 17000078.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA partial release of one (1) Embraer ERJ 170-100SE with MSN 17000077.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000098.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000080.

- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000082.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000094.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000078.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000075.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000077.
- Assisted Republic Airways Inc. with the release of a mechanic's lien over N408YX (MSN 17000371).
- Assisted Republic Airways Inc. with the release of a mechanic's lien over N405YX (MSN 17000368).
- Assisted Republic Airways Inc. with the release of a mechanic's lien over N205JQ (MSN 17000248).
- Assisted Republic Airways Inc. with the release of a mechanic's lien over N404YX (MSN 17000367).
- Assisted Republic Airways Inc. with the release of a mechanic's lien over N210JQ (MSN 17000260).
- Assisted Republic Airways Inc. with the release of mechanic's lien over N201JQ (MSN 17000235).
- Assisted Republic Airways Inc. with the release of mechanic's lien over N122HQ (MSN 17000196).
- Assisted Republic Airways Inc. with the release of mechanic's lien over N121HQ (MSN 17000194).
- Assisted Republic Airways Inc. with the security release over N651RW (MSN 17000072).
- Assisted Republic Airways Inc. with the security release over ESN 193266.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SE Aircraft with 17000070 (N649RW). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SE Aircraft with 17000066 (N646RW). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SE Aircraft with 17000064 (N645RW). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SE Aircraft with 17000061 (N644RW). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.

- Assisted TC Skyward Aviation U.S., Inc. as lender's counsel with the beneficial interest sale and financing of one (1) Airbus A320-200 Aircraft with MSN 7163. The Aircraft is on lease to Avion Express Malta Ltd.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100LR Aircraft with 17000046 (N826MD). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SE Aircraft with 17000060 (N643RW). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SE Aircraft with 17000051 (N637RW). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100LR Aircraft with 17000042 (N821MD). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SE Aircraft with 17000052 (N636RW). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SE Aircraft with 17000056 (N635RW). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SU Aircraft with 17000144 (N873RW). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as Owner Trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SU Aircraft with 17000018 (N357FC). The Aircraft is on lease to American Airlines Inc. and sublease to Envoy Air Inc.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-200LR with MSN 17000248.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-200LR with MSN 17000243.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as owner trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SU aircraft with 17000022 (N809MD). The aircraft is on lease to American Airlines Inc. and subleased to Envoy Air Inc.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as owner trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SU aircraft with 17000148 (N874RW). The aircraft is on lease to American Airlines Inc. and subleased to Envoy Air Inc.

- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as owner trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SU aircraft with 17000131 (N868RW). The aircraft is on lease to American Airlines Inc. and subleased to Envoy Air Inc.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SU with MSN 17000148.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SU with MSN 17000131.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as owner trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SE Aircraft with 17000055 (N634RW). The aircraft is on lease to American Airlines Inc. and subleased to Envoy Air Inc.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000070.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer 170-200LR with MSN 17000249.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-200LR with MSN 17000254.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SU with MSN 17000138.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA release of one (1) Embraer ERJ 170-100SE with MSN 17000064.
- Assisted Republic Airways Inc. in relation to the sale to Wilmington Trust Company (as owner trustee) and then as owner participant's counsel with the lease of one (1) Embraer E170-100SE aircraft with MSN 17000054 (N633RW). The aircraft is on lease to American Airlines Inc. and subleased to Envoy Air Inc.
- Assisted Republic Airways Inc. as airline's/lessee's counsel with the owner trustee transfer from Wells Fargo Delaware Trust Company, National Association to UMB Delaware Inc. regarding one (1) Embraer ERJ 170-200LR with MSN 17000173 and U.S. Registration Mark N111HQ.
- Assisted an Australian aeronautical company as purchaser's counsel with the purchase of one (1) AW139 helicopter with MSN 41314.
- Advised a large regional airline on the capacity purchase agreement of thirty-seven (37) new delivery Embraer aircraft with a major US carrier.
- Represented a large regional airline with the negotiation of a General Terms Agreement with a major US carrier in relation to twenty-three (23) Embraer E170 aircraft to be leased from our client to the major US carrier, and then onward sub-leased to a wholly owned regional airline.



- Represented a large regional airline in relation to the sale of six (6) Embraer E175 aircraft to a major US carrier. The outstanding loans, which were guaranteed by AFIC (insurance consortium), was assigned to and assumed by the major US carrier in relation to four (4) aircraft at closing.
- Assisted Republic Airways Holdings, Inc. as lessee's counsel with the refinance of three (3) Embraer ERJ170-200LR aircraft with MSN 17000168, MSN 17000172, and MSN 17000173.
- Assisted Republic Airways Inc. as lessee's counsel with the sale and lease amendment of six (6) Embraer ERJ 170-100SU aircraft with MSN 17000026, MSN 17000034, MSN 17000039, MSN 17000044, MSN 17000045, and MSN 17000084. GA Telesis, LLC sold the aircraft to TrueNoord Monroe B.V., TrueNoord financed their acquisition through Erste Group Bank AG, London Branch.
- Assisted Republic Airways Inc. as Seller/Original Borrower's counsel with the sale, loan transfer, release and discharge of one (1) Embraer ERJ 170-200LR aircraft with MSN 17000879 and registration number N453YX. Financing provided by Credit Agricole Corporate and Investment Bank and Apple Bank for Savings.
- Assisted Republic Airways Inc. as Seller/Original Borrower's counsel with the sale, loan transfer, release and discharge of one (1) Embraer ERJ 170-200LR aircraft with MSN 17000877 and registration number N452YX. Financing provided by Credit Agricole Corporate and Investment Bank and Apple Bank for Savings.
- Assisted Republic Airways Inc. as Seller/Original Borrower's counsel with the sale, loan transfer, release and discharge of one (1) Embraer ERJ 170-200LR aircraft with MSN 17000851 and registration number N448YX. Financing provided by Credit Agricole Corporate and Investment Bank and Apple Bank for Savings.
- Assisted Republic Airways Inc. as Seller/Original Borrower's counsel with the sale, loan transfer, release and discharge of one (1) Embraer ERJ 170-200LR aircraft with MSN 17000873 and registration number N449YX. Financing provided by Credit Agricole Corporate and Investment Bank and Apple Bank for Savings.
- Assisted Republic Airways Inc. as Seller/Original Borrower's counsel with the sale, loan transfer, release and discharge of one (1) Embraer ERJ 170-200LR aircraft with MSN 17000875 and registration number N451YX. Financing provided by Credit Agricole Corporate and Investment Bank and Apple Bank for Savings.
- Assisted Republic Airways Inc. as Seller/Original Borrower's counsel with the sale, loan transfer, release and discharge of one (1) Embraer ERJ 170-200LR aircraft with MSN 17000874 and registration number N450YX. Financing provided by Credit Agricole Corporate and Investment Bank and Apple Bank for Savings.
- Assisted CareFlight Limited as purchaser's/airline's counsel with the sale, purchase, and financing, as well as the title transfer from the US owner trustee, FAA deregistration, export from the US, and registration with the Australian CASA in connection with one (1) Israel Industries Gulfstream G150 with MSN 235. The financing was provided by Westpac Banking Corporation.
- Assisted TC Skyward Aviation U.S., Inc. as lender's counsel with the beneficial interest sale and financing of one (1) Airbus A320-200 Aircraft with MSN 6865. The Aircraft is on lease to Avion Express Malta Ltd.
- Assisted Republic Airways Inc. as lessee's counsel with the refinancing of one (1) Embraer ERJ 170-100SU aircraft with MSN 17000026 and U.S. registration mark N810MD. TrueNoord Monroe B.V. is the owner participany and UMB Bank, N.A. not in its individual capacity but solely as owner trustee is the lessor.

- Assisted Republic Airways Inc. as lessee's counsel with the refinancing of one (1) Embraer ERJ 170-100SU aircraft with MSN 17000045 and U.S. registration mark N824MD. TrueNoord Monroe B.V. is the owner participany and UMB Bank, N.A. not in its individual capacity but solely as owner trustee is the lessor.
- Assisted Republic Airways Inc. as lessee's counsel with the refinancing of one (1) Embraer ERJ 170-100SE aircraft with MSN 17000084 and U.S. registration mark N860RW. TrueNoord Monroe B.V. is the owner participany and UMB Bank, N.A. not in its individual capacity but solely as owner trustee is the lessor.
- Assisted Republic Airways Inc. as lessee's counsel with the refinancing of one (1) Embraer ERJ 170-100SU aircraft with MSN 17000039 and U.S. registration mark N818MD. TrueNoord Monroe B.V. is the owner participany and UMB Bank, N.A. not in its individual capacity but solely as owner trustee is the lessor.
- Assisted Republic Airways Inc. as lessee's counsel with the refinancing of one (1) Embraer ERJ 170-100SU aircraft with MSN 17000034 and U.S. registration mark N815MD. TrueNoord Monroe B.V. is the owner participany and UMB Bank, N.A. not in its individual capacity but solely as owner trustee is the lessor.
- Assisted Republic Airways Inc. as lessee's counsel with the refinancing of one (1) Embraer ERJ 170-100SU aircraft with MSN 17000044 and U.S. registration mark N823MD. TrueNoord Monroe B.V. is the owner participany and UMB Bank, N.A. not in its individual capacity but solely as owner trustee is the lessor.
- Assisted Republic Airways Inc. as borrower's counsel with the security release and FAA partial release of one (1) Embraer ERJ 170-200 LR aircraft with MSN 17000264 (N212JQ).