

4th Panel International financing of shale gas projects

Speakers:

Moderator: [Andrzej Mikosz](#) - Partner, K&L Gates Warsaw office

[Lidia Adamska](#), Ph.D. - Board Member, CFO, Warsaw Stock Exchange

[Piotr Augustyniak](#), LL.M. - Partner, K&L Gates Warsaw office

[Paul Tetlow](#) - Partner, K&L Gates London office

[Krzysztof Walenczak](#) - Chief Country Officer, Societe Generale
Corporate & Investment Banking in Poland

Thursday, November 8, 2012
Warsaw Stock Exchange, Trading Floor

K&L GATES



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SECOND ANNUAL

K&L Gates Oil & Gas Conference – Shale Gas 2012
in Cooperation with the Warsaw Stock Exchange

Legal, Environmental, Regulatory and Financing Issues in Shale Gas
Exploration and Production in Central and Eastern Europe

Introduction of our speakers

- Andrzej Mikosz, Partner, K&L Gates Warsaw office
- Lidia Adamska, Ph.D., Board Member, CFO, Warsaw Stock Exchange
- Piotr Augustyniak, LL.M., Partner, K&L Gates Warsaw office
- Paul Tetlow, Partner, K&L Gates London office
- Krzysztof Walenczak, Chief Country Officer, Societe Generale Corporate & Investment Banking in Poland



Conference Speakers biographies

**Andrzej Mikosz**

Partner, K&L Gates Warsaw office

Andrzej Mikosz is a Partner in the K&L Gates Warsaw office. His practice focuses on the equity capital markets. He is also recognized for corporate governance issues and as a corporate lawyer. Mr. Mikosz acted as issuer's counsel in several initial and secondary public offerings (including GDRs offering and dual listings) as well as leading lawyer in takeovers of listed companies. In 2008 and 2009 led on behalf of the Republic of Poland the team of investment bankers and lawyers that structured final settlement between the Republic of Poland and a Dutch insurer Eureko BV that ended the ten years long dispute over the control of Polish insurer PZU SA that included waiver of the biggest ever claim raised in a BIT arbitration. Prior to joining K&L Gates Warsaw office, Mr. Mikosz served as the Minister of State Treasury, particularly dealing with privatization and management of state-owned assets. He previously worked for other prominent international law firms in their Warsaw offices. Mr. Mikosz is recommended by prestigious rankings i.e. European Legal Experts, Chambers and The Legal 500.

**Lidia Adamska, Ph.D.**

Board Member, CFO, Warsaw Stock Exchange

Lidia Adamska graduated from the Faculty Of Economics of the University of Warsaw, where she earned a master degree in 1980. Ms. Adamska received the title of doctor of economics (PhD) from the Faculty of Economics at the University of Warsaw in 1991. From 1980 to 1994, Ms. Adamska was an assistant professor at the University of Warsaw. In 1991 and 1992 she held the position of an expert responsible for contacts with foreign organizations and advised on relations with organizations such as UNIDO, the British Know-How Fund and the EEC Phare Program at the Polish Industry Development Agency. In 1992 and 1993 she was head of the Polish Section at the State Agency for Foreign Investment. Since 1994, Ms. Adamska has been with WSE holding various managerial positions in the Trading Department. Since 1995 Ms. Adamska Headed WSE strategic Planning. Ms. Adamska has been a WSE Management Board member of since June 2006. Ms. Adamska is a member of the Supervisory Board of the BondSpot and President of the Supervisory Board Of the Capital Market Institute-WSE Research (WSE capital group).

**Piotr Augustyniak, LL.M.**

Partner, K&L Gates Warsaw office

Piotr Augustyniak is a Partner in the Warsaw office. He is the Head of Tax Practice. He has extensive experience in assisting local and foreign clients and multinational corporations in tax planning, in devising tax effective structures for their business, acquisitions, divestitures, and disposals of companies. He particularly concentrates on international taxation, including tax planning with respect to international double taxation both for corporations and High Net Worth Individuals. He also has broad experience in advising on various tax and accounting issues, including tax litigation.

**Paul Tetlow**

Partner, K&L Gates London office

Mr. Paul Tetlow is a Partner in the London office of K&L Gates. His practice includes a diverse range of corporate areas, such as company flotations on the Official List and AIM, mergers and acquisitions and venture capital investments. His clients include mining and oil and gas companies, financial services corporations, and technology-related venture companies. Most recently he has been involved with placings and admissions on AIM, pre-IPO placings and proposed flotations for oil and gas and mining companies, as well as venture capital investments in relation to renewable energy projects. He graduated from Kingston University, Adelphi University, New York and Adelphi University, New York. Prior to joining the firm, Mr. Tetlow was partner in the London office at another large international firm.

**Krzysztof Walenczak**

Chief Country Officer

Societe Generale Corporate & Investment Banking in Poland

Krzysztof Walenczak was appointed to the position of CCO of the Polish branch of Societe Generale Corporate & Investment Banking in May 2012. Krzysztof Walenczak has extensive experience in international banking. He has long-standing ties with the world of finance and capital markets. From August 2010 to December 2011, he was an Undersecretary of State in the Polish Ministry of Treasury. As Deputy Minister, he was in charge of the national policy regarding the development of capital markets. He was also responsible for privatisation transactions on the Warsaw Stock Exchange (WSE). He executed most of the 20 largest privatisations. He began his cooperation with the Ministry of Treasury as its advisor in the dispute with Eureko over PZU, and then was appointed economic advisor to the Minister of Treasury. At that time, Krzysztof Walenczak had already been an experienced investment banker. He started his career in the banking sector with Lehman Brothers, first in New York (2002 to 2007) and then in London (2008). He specialised in mergers and acquisitions, capital issues and restructuring of companies from the banking, insurance and specialty finance sectors. He transferred to London with the task to expand Lehman's focus on Central and Eastern Europe, Russia and Kazakhstan. He was responsible for investment banking projects implemented with regional banks, insurance companies and a stock exchange. In 2008, he joined Nomura International. Before his career in banking, he worked in the Financial Institutions Department at Arthur Andersen, New York, from 1996. Krzysztof Walenczak graduated from Harvard University, Harvard Business School, with Master's Degree in Business and Administration (MBA). He also graduated "summa cum laude" from the City University of New York, where he received Bachelor's Degree in Business Administration (BBA).

Key note speech

Speaker:

Janusz Reiter - President and Founder of the Center for International Relations



Janusz Reiter

President and Founder of the Center for International Relations

Janusz Reiter studied German literature and language at the University of Warsaw and started working as a journalist in 1977. He served as Polish Ambassador to Germany in 1990-95. Reiter played a major role in reshaping the Polish-German relationship in this decisive period of time. In 1996, Ambassador Reiter established the Center for International Relations, an independent think tank on foreign and security policy in Poland. In 2005 he was appointed Poland's Ambassador to the United States. He returned to Poland in late 2007 and took the position of Poland's Special Envoy for Climate Change. He also served as vice-chairman of the Management Board of the media company Presspublica. In December 2010 Reiter returned to the Center for International Relations as its President. Janusz Reiter is author and co-author of a number of books, policy papers, and articles on Europe, the transatlantic relations, European security policy and other international topics. He had his own television program on Polish Public TV and was a columnist for several newspapers including Frankfurter Allgemeine Zeitung, Die Zeit, Die Weltwoche, the Wall Street Journal and The Washington Post. Janusz Reiter was awarded by the Federal President of Germany the Great Federal Cross with Star and Ribbon. He also received the Honorary Award of the European University Viadrina in Germany and the honorary degree of the College of the Atlantic in the US.

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Closing speech

Speaker:

Maciej Jamka - Managing Partner, K&L Gates Warsaw office



Maciej Jamka
Managing Partner, K&L Gates Warsaw Office

Maciej Jamka is an advocate practicing in all areas of Polish law, with particular emphasis on mergers and acquisitions, real estate, and litigation. He is the head of the Litigation and Arbitration practice of the K&L Gates Warsaw office and has represented clients in some of the largest litigation cases in Poland. He has acted for the Republic of Poland in several investment arbitration proceedings (BIT) and major international companies in respect of investment disputes. A significant portion of Mr. Jamka's practice relates to construction disputes. He has advised clients on the acquisition of companies and assets in many industries, including on large mergers. He has also advised clients on greenfield investments in Poland. Mr. Jamka's practice also concentrates on the acquisition of commercial centers, office buildings, undeveloped plots, and agricultural land and includes counseling on administrative issues related to construction projects in Poland. Maciej Jamka is often appointed as an arbitrator in commercial matters.

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