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COMMERCIAL REAL ESTATE FINANCE CONFERENCE

EPTEMBER 9-11,

Wednesday-Friday Newdate WYNN LAS VEGAS | LAS VEGAS, NV

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CMBA 2009 PRESIDENT'S COUNCIL





WEDNESDAY, SEPTEMBER 9, 2009

4:00 p.m. - 7:00 p.m.

Conference Registration

6:30 p.m. - 8:00 p.m. Chairman's Reception

THURSDAY, SEPTEMBER 10, 2009

7:30 a.m. - 7:30 p.m.

Conference Registration

7:30 a.m. - 8:30 a.m.

Continental Breakfast
Location: Exhibit Hall

8:30 a.m. - 8:45 a.m.

Opening Remarks and Introductions

Charles Halladay, Conference Chair, Holliday Fenoglio Fowler, L.P.

8:45 a.m. - 9:30 a.m.

Western States Market Overview

Mary K. Ludgin, Managing Director & Director of Global Research, *Heitman* Introduction: Sherry Lake, *Real Estate Finance Consultant*

9:30 a.m. - 10:45 a.m.

Who Has The Money Now? And Who is Lending It?

Moderator: Guy Johnson, Johnson Capital

Speakers: Steve Legardeur, John Hancock Financial Services

Mark Zytko, Mesa West Capital

10:45 a.m. – 11:00 a.m. **Networking Break** Location: Exhibit Hall

11:00 a.m. – 12:15 p.m.

The ABC's of FHA and GSE's

Moderator: Dennis Sidbury, Northmarq Capital Speakers: Darrell Moore, Walker & Dunlop

Andrew Behrens, Prudential Mortgage Capital Co.

12:15 p.m. – 12:30 p.m.

Networking Break

Location: Exhibit Hall12:30 p.m. - 2:00 p.m.

CONFERENCE SCHEDULE

Keynote Speaker Luncheon

Dr. Christopher Thornberg, Principal & Co-Founder, *Beacon Economics* Introduction: Charles Halladay, Conference Chair, *Holliday Fenoglio Fowler, L.P.*

2:15 p.m. - 3:45p.m.

Special Servicing - What to Expect

Co-Moderators: David Rosenthal, MAI, Curtis-Rosenthal, Inc. & William Bernfeld, K&L Gates LLP

Speakers: Jackie Brome, Capmark Finance, Inc.

Eric Gunderson, Highland Advisory Partners

Tim Mazzetti, Cohen Financial

Andy Miller, Johnson Capital Special Servicing

Bruce Nelson, Situs Companies Curt Spaugh, Helios AMC

4:00 p.m. - 6:00 p.m.

Correspondent/Lender Meetings

5:30 p.m. - 6:30 p.m.

Sponsor Appreciation Reception

By Separate Invitation

6:00 p.m. - 7:30 p.m. **Networking Reception**

Location: Sunset Terrace & Foyer

FRIDAY, SEPTEMBER 11, 2009

8:00 a.m. - 8:45 a.m.

Continental Breakfast
Location: Exhibit Hall

8:45 a.m. - 10:15 a.m.

Perspective from Industry Leaders

Moderator: Dan Phelan, Pacific Southwest Realty Services

Speakers: Brian Stoffers, CBRE

Ed Padilla, Northmara Capital

Jody Thornton, Holliday Fenoglio Fowler, L.P.

10:15 a.m. - 11:30 a.m.

TALF Update

Moderator: Tony Nolan, K&L Gates, LLP Speakers: Gary Swon, RBS Capital Markets

Spencer Levy, CBRE

11:30 a.m.

Conference Adjourns

^{*}Conference schedule updated periodically