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### **K&L Gates advises CBC AMMO LLC on US \$250 Million Debt Offering**

**Frankfurt** - Global law firm **K&L Gates LLP** acted as German counsel to CBC AMMO LLC and its German subsidiaries in relation to a US \$250 million debt offering arranged by Deutsche Bank Securities Inc. as sole book-running manager and Banco Pine S.A. as co-manager. The notes are due 2021 and carry an interest rate of 7.25 % p.a. The proceeds of the bond issue will be used, inter alia, to repay outstanding existing debt, to fund an acquisition, to fund future capital expenditures, and for general corporate purposes.

With this mandate, K&L Gates has once again demonstrated its capabilities in cross-border finance deals for international corporations.

The CBC group manufactures small-caliber ammunition in its plants in Brazil, Germany, the Czech Republic, Luxembourg, and the USA, selling in more than 100 countries worldwide. The German subsidiary, Metallwerk Elisenhütte GmbH, is one of only two primary suppliers of small-caliber ammunition to the German military and law enforcement agencies.

Frankfurt corporate partner Dr. Mathias Schulze Steinen advised the CBC group when it entered the German market in 2006. The advice on this bond issue was the first mandate on which K&L Gates acted for the group.

Frankfurt banking & finance partner Julia Karen Müller and corporate partner Dr. Mathias Schulze Steinen led the transaction, assisted by tax partner Rainer Schmitt, banking & finance associate Andrey Latyshev, and corporate associate Katja Findeisen, all also of the Frankfurt office.

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