



The FinTech industry is experiencing an extraordinary rise, buoyed in part by the growing surge in investments and regulatory advancement cross the globe, that have been occurring in the industry as companies capitalize on current, and most significantly, future value.

K&L Gates and FinTech

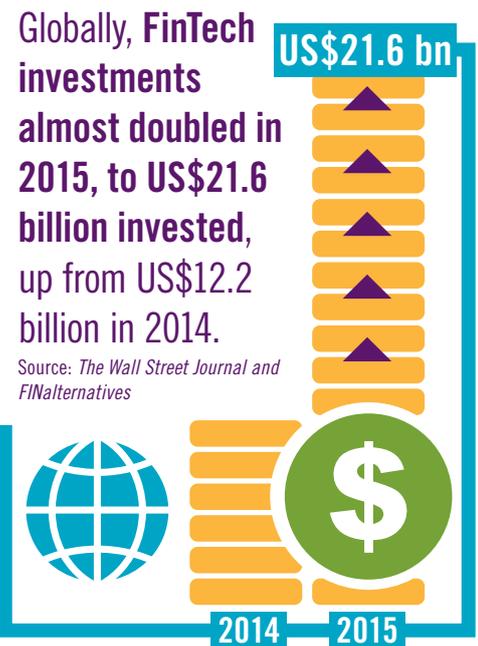
K&L Gates, a global firm with locations on five continents, has a team of lawyers with vast experience assisting clients in navigating the regulatory, policy, and business issues surrounding the FinTech space. The K&L Gates platform operates on a strong foundation of dedication to client service. We are transparent with our clients throughout the duration of a matter and work side-by-side to develop innovative solutions.

Our fully integrated firm is poised to provide strategic and efficient legal solutions that are representative of the FinTech industry's constantly evolving platforms, services, and technologies. Our lawyers, with dedicated knowledge in their field, are steadfastly committed to staying on top of industry trends. We pride ourselves on being continually cognizant and informed of emerging developments. Our progressive approach to the FinTech space ensures that we are able to provide our clients with legal advice that is line with

the cutting-edge advancements typically seen in the industry.

As the demand for technological innovation and revolutionary ideas rapidly grows, the need for regulatory guidance, in areas such as securities compliance, consumer protection, and data and privacy are mounting as well. Our securities, commodities, and consumer financial services lawyers' knowledge spans the full range of regulatory and compliance issues and we boast extensive experience advising our clients on the complex laws that regulate the FinTech industry.

On the corporate side, our M&A, commercial, and IP lawyers have substantial experience representing companies of all sizes in acquiring and selling businesses in the FinTech space, as well as licensing, jointly developing, outsourcing, and exploiting critical products, systems, and services. These capabilities translate to our representation of FinTech companies, where we work with clients who range from startups to some of the world's largest organizations.



We represent a broad range of clients, including:

- Start-up and emerging growth companies
- Payment companies
- Retailers
- Transactions processors and software developers
- Mature technology companies
- Banking and financial services institutions
- Investors
- P2P and crowdfunding platforms
- Wealth management and robo advisors
- Trading technologies

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REPRESENTATIVE EXPERIENCE

 <p>American Express Company (NYSE: AXP) Alliance with Wal-Mart (NYSE: WMT)</p>	 <p>American Express Company (NYSE: AXP) Acquisition of Harbor Payments, Inc.</p>	 <p>Brady plc (AIM: BRY) Acquisition of Syseca AG, Navita Systems BV, and Systems Alternatives International</p>	 <p>BIA Digital Partners SBIC II, LP Investment in Cash Cycle Solutions</p>	 <p>The Carlyle Group Voluntary public takeover of vwd Vereinigtes Wirtschaftsdienste Aktiengesellschaft</p>
 <p>Clarity Payment Solutions, Inc. Sale to TSYS</p>	 <p>Custom Credit Systems A portfolio company of Triton Pacific Capital Partners Sale of the company to Misy, a portfolio company of Vista Capital Partners</p>	 <p>Deem (F/K/A Rearden Commerce, Inc.) Sale of 100% of membership interests of ExpenseWire, LLC, to Paychex of New York, LLC, a subsidiary of Paychex, Inc.</p>	 <p>eNett International Corporate and regulatory counsel</p>	 <p>Fitch Group Sale of Algorithmics Inc. subsidiary to IBM Corp.</p>
 <p>Giełda Papierów Wartościowych w Warszawie S.A. Acquisition of a 30% stake in Aquis Exchange Limited</p>	 <p>Harmony Corporate and regulatory counsel</p>	 <p>InvestEdge, Inc. SaaS and licensing Data security</p>	 <p>Money2020, LLC Acquisition by WGSN, Inc.</p>	 <p>NetSpend Holdings, Inc. Initial public offering</p>
 <p>OpenGamma Limited Commercial counsel</p>	 <p>Optimal Payments plc Commercial counsel</p>	 <p>Parago Inc. Acquisition by Blackhawk Network</p>	 <p>PayDivvy Seed financing round with angel investors</p>	 <p>Prepaid Media, LLC Sale to Institute for International Research, Inc.</p>
 <p>Richmond I, LLS and Uhuru Capital, LLS Series G Preferred Stock of Obopay, Inc.</p>	 <p>SelfWealth Ltd. Commercial and regulatory counsel</p>	 <p>SoundBite Communications, Inc. Acquisition by Genesys Telecommunications Laboratories, Inc.</p>	 <p>Tango Card, Inc. Financing transaction</p>	 <p>TxVia, Inc. Acquisition by Google, Inc. (NASDAQ: GOOG)</p>

K&L GATES AND FINTECH



■ Data Privacy and Security

■ Payment Systems

■ e-Commerce

■ Banking

■ Intellectual Property

■ Regulatory and Compliance Matters

■ Commercial Transactions
and Outsourcing

■ Mergers and Acquisitions

■ Litigation

■ Financing and Investments

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K&L Gates comprises approximately 2,000 lawyers globally who practice in fully integrated offices located on five continents. The firm represents leading multinational corporations, growth and middle-market companies, capital markets participants and entrepreneurs in every major industry group as well as public sector entities, educational institutions, philanthropic organizations and individuals. For more information about K&L Gates or its locations, practices and registrations, visit klgates.com.

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