

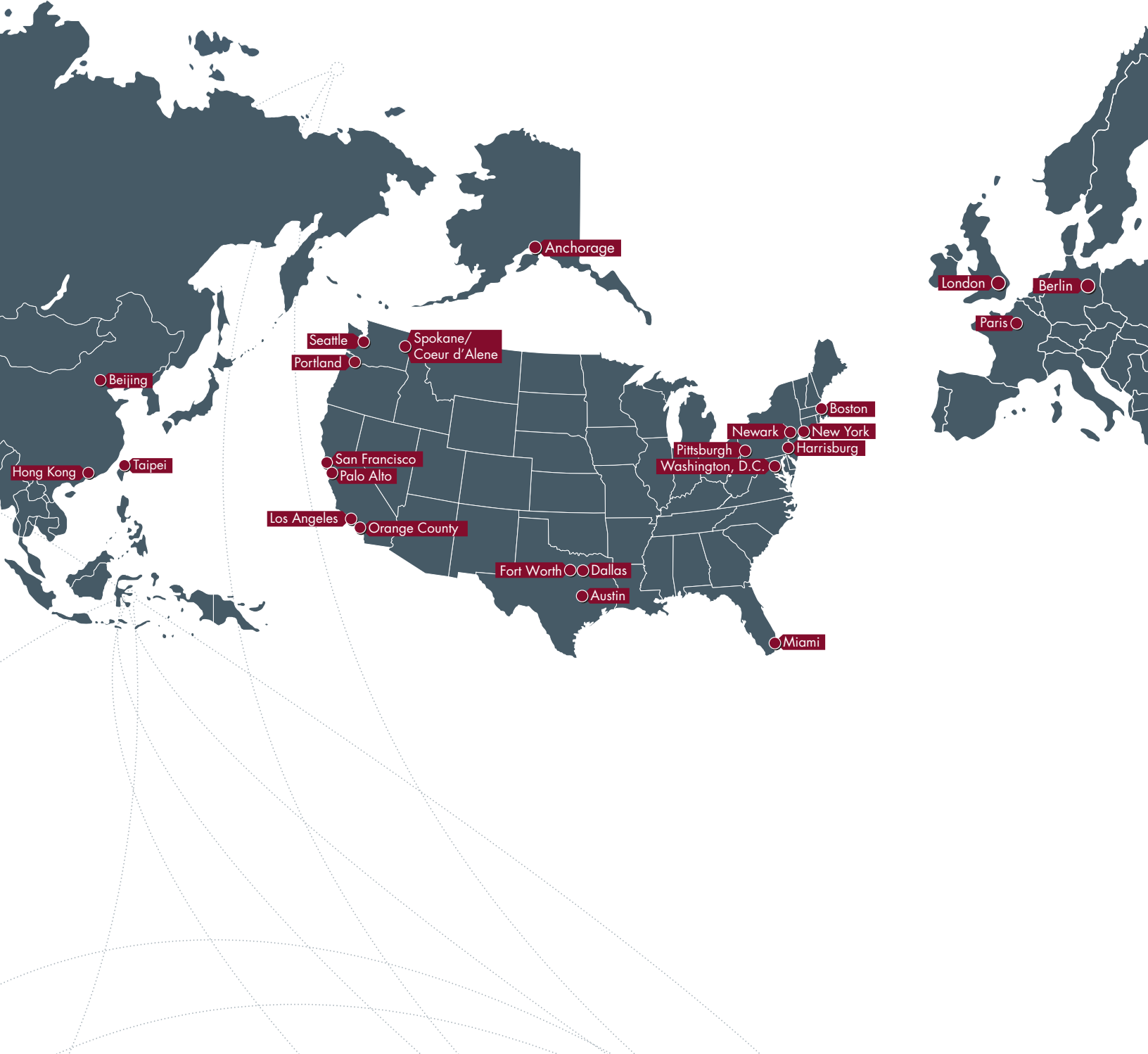
K&L | GATES

Kirkpatrick & Lockhart Preston Gates Ellis LLP

Corporate, Mergers & Acquisitions and Securities Practice

2007 Transaction Highlights

K&L Gates Global Office Locations



Corporate, Mergers & Acquisitions
and Securities Practice

2007 Transaction Highlights

K&L Gates' international corporate and transactional practice is one of the most substantive in the profession. The depth and breadth of this practice is a result of over 325 lawyers with focus and dedication to our Corporate, Mergers & Acquisitions and Securities practice.

Each year, we complete hundreds of M&A transactions and public and private debt and equity offerings. Our lawyers serve as counsel to corporations ranging in size from large multinationals to emerging growth companies with promise to become tomorrow's industry leaders. Our lawyers in the United States, Europe and Asia are highly experienced in cross-border M&A, securities, regulatory and financing transactions and maintain a balance between acquisition and capital markets work in virtually every industry.



\$1.2 billion



ADVO, Inc.
Merger with Valassis Communications, Inc.



American Fast Freight, Inc.
ESOP/Redemption transaction



Aplia, Inc.
Acquisition by Thomson Learning, Inc.



Aventail Corp.
Acquisition by SonicWALL, Inc.



Boralex Inc.
Monetization sale of five energy facilities



Brightstar Corp.
Joint venture with TechData Corporation

Mergers & Acquisitions

The K&L Gates M&A team completed over 150 transactions worldwide in excess of \$30 billion.



CapMan
Acting on the acquisition of IT2 Treasury Solutions



Carrier Commercial Refrigeration, Inc.
Acquisition of Carter-Hoffmann and Wells Bloomfield divisions



Carrier Commercial Refrigeration, Inc.
Acquisition of Edward B. Ward & Company

\$475 million



Carrier's World Dryer Corp
Acquisition of Carrier's World Dryer Corporation by NewCastle Partners LLC



Cascade Natural Gas Corporation
Merger with MDU Resources, Inc.



China Architectural Engineering, Inc.
Acquisition of Techwell Engineering Limited

\$112 million



The Cogeneration Co. Ltd.
Acquisition of Dalkia Plc.



Columbia Paint and Coatings Co.
Acquisition by Sherwin-Williams Co.



Copart, Inc.
Acquisition of Universal Salvage Plc



Corbis Corporation
Acquisition of Veer Corporation



Covance Inc.
Acquisition by eResearch Technology, Inc.



Crane Co.
Acquisition of Owens Corning's High-Glass Composite Panel Business

\$210 million



Crucible Materials Corp.
Sale of Trent Tube division to Plymouth Tube Co.



Data Technology Limited
Acquisition by Innovise plc



Education Management LLC
Acquisition of Chaparral College, Inc. and Tucson Design College, Inc.



Endeavor Capital, LLC
Acquisition by Network Courier Logistics of Commodity Logistics Group, Inc.



F5 Networks, Inc.
Acquisition of Acopia Networks, Inc.



Faxitron Corporation
Acquisition by Inverness Capital Partners

£350 million



FF&P Private Equity Ltd.
Majority equity investment in OKA



Field Asset Services, Inc.
Acquisition by First Service Corp.



Genesis Worldwide II Inc.
Acquisition by HVS Acquisition, Inc.



Grakon International
Sale of equity interest to Greenbriar Equity Group



Halliburton Manufacturing and Services Limited
Acquisition of PSL Energy Services Ltd.



Hamilton Sundstrand
Acquisition of Precision Engine Controls Corp.

\$100 million



Holland America Line
Acquisition of Windstar Cruise Line by Ambassadors International



Institution for Savings in Newburyport
Merger with Ipswich Cooperative Bank



Kellogg Brown & Root Holdings (UK) Limited
Sale of Devonport Management Limited



La Seda de Barcelona SA
Acquisition of Amcor Limited's European PET Business



Lezzer Lumber
Acquisition of Brubaker Lumber



Lockhart Chemical Co.
Acquisition of chemical business by Lubrizol Corporation

2007 Transaction Highlights

\$346 million



Merrill Gardens LLC
Acquisition by
CSH Master Care USA, Inc.

\$6.35 billion



Microsoft Corporation
Acquisition of AdECN, Inc.



Microsoft Corporation
Acquisition of aQuantive, Inc.



Microsoft Corporation
Acquisition of Engyo Corp.



Microsoft Corporation
Acquisition of Jellyfish, Inc.



Microsoft Corporation
Acquisition of Medstory, Inc.

\$129 million



Microsoft Corporation
Acquisition of Musiwave SA



Microsoft Corporation
Acquisition of Parlano, Inc.



Microsoft Corporation
Acquisition of Savvis
Communications Corporation



Microsoft Corporation
Acquisition of Stratature, Inc.



Microsoft Corporation
Acquisition of Tellme Networks



MRV Communications, Inc.
Acquisition of Fiberxon, Inc.



MSNBC Interactive News, Inc.
Acquisition of Newswire, Inc.



Northwest Capital
Appreciation
Acquisition of Coast Crane Holdings



Nuvotec USA, Inc.
Merger acquisition by Perma-Fix Environ-
mental Services, Inc.



OpticMarket, Inc.
Acquisition of OpticMarket GmbH's
Lenscare AG by Avida Group



Philips Electronics
Acquisition of LTI Lighting, Inc.



Philips Electronics
Acquisition of Netalog
(d/b/a Digital Lifestyle Outfitters)

\$110 million



Philips Electronics
Acquisition of Raytel
Medical Corporation



PPG Industries
Joint venture with
Devold AMT AS of Norway



Principle Capital Holdings SA
Acquisition of Principle Capital Partners
and Silex Holdings Ltd.



PT Central Proteiprima Tbk
Acquisition of Dipasena Group



SDL Ventures, LLC
Acquisition of AviaRxDx, Inc.



Sheffield Manufacturing, Inc.
Acquisition of Fortune Manufacturing, Inc.
and Hermach Machine Inc.

\$97 million



Shenango Incorporated
Managing member investment
in Neville Coke, LLC



Silicon Motion Technology Corp.
Acquisition of
Future Communications IC, Inc.



Speakeasy, Inc.
Acquisition by Best Buy Corp.

£51 million



Sportech plc
Acquisition of Verrens Football Pools

\$136 million



Supreme Well Investments Ltd
Acquisition by China Medical
Technologies, Inc.

\$8.2 billion



The Tribune Company
(Trustee of ESOP, Great Banc Trust Co.)
Going private transaction



TrueBlue, Inc.
f/k/a Labor Ready, Inc.
Acquisition of PlaneTechs, LLC



TrueBlue, Inc.
f/k/a Labor Ready, Inc.
Acquisition of Skilled Services Corp.



Twango
Acquisition by Nokia

\$380 million



VECO Corporation
Acquisition by CH2M Hill



Wedbush Capital Partners
Acquisition of controlling interest in
Criterion Supply, Inc.



Wedbush Capital Partners
Acquisition by Criterion Holdings, LLC
of Brock Interiors, Inc.

\$188 million



WesBanco, Inc.
Acquisition of Oak Hill Financial



Xinhua Finance Media Ltd.
Acquisition of Convey
Advertising Company



Xinhua Finance Media Ltd.
Acquisition of JCBN Company Ltd.



Xinhua Finance Media Ltd.
Acquisition of Beijing
Mobile Interactive Co.



9Spaces, Inc.
Private placement



Asia Time Corporation
Convertible debt financing



Brightstar Corp.
Investment by Lindsay Goldberg LLC



Brightstar Corp.
Investment by Mitsui & Co. Ltd.



Calidora Skin Clinics
Series A preferred stock financing



California Public Employees'
Retirement System
Investment in Health Evolution Partners

Venture Capital and Other Private Financings

Supporting the next generation of
emerging business.

\$275 million



California Public Employees'
Retirement System
Investment in Silver Lake Group



Carbon Nanoprobes Inc.
Private placement



Concordia Coffee
Company, Inc.
Series A preferred stock financing



Down to Earth Designs, Inc.
(d/b/a gDiapers)
Series B preferred stock financing



Guidester, Inc.
Series C financing



HaloSource, Inc.
Convertible debt financing with
Masdar Clean Tech Fund



IgniteIP, LLC
Investment in LayerZ LLC



InSpa Corporation
Series B preferred stock financing



Jesup & Lamont
Securities Corp.
Private placement in Photonic Corp.



JMP Securities LLC
Preferred stock investment in
New York Mortgage Trust



JOGO Media, Inc.
Series A preferred stock financing

Jordan Energy and Mining Limited

Jordan Energy and Mining Ltd.
Equity investment by RAB Capital



LegiTime Technologies, Inc.
Private placement



MediQuest Therapeutics, Inc.
Convertible note bridge financing



Microsoft Corporation
Investment in Facebook



nanoScience Engineering
Corporation
Private placement



Next Horizon Company Ltd.
Series A preferred stock financing



Northern Lights Ventures LLC
Series A preferred stock financing of
Elessar Investment Management, LLC



Pacific Bioscience
Laboratories, Inc.
Private placement



Passage Events
& Promotions, Inc.
Series B preferred stock financing



Phix, Inc.
Private placement



Pitchbook Data Inc.
Private placement



Pulsar Vascular, Inc.
Series A preferred stock financing



Sahale Snacks, LLC
Series C preferred stock financing

up to \$120 million



Solar Power Partners, Inc.
Series A preferred stock financing



Technology Investment Capital Corp.
Funding for Fusionstorm, Inc., PrePak
Systems, Inc. and Pulvermedia, Inc.



Telecom Transport
Management, Inc.
Series D preferred stock financing




















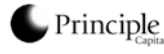









Virtual Synaptics Inc.
Series A-1 preferred stock financing



West Travel, Inc.
Recapitalization and financing



ZSweet, Inc.
Series A preferred stock financing

<p>HK\$1.64 billion</p>  <p>Aijisen (China) Holdings Limited Initial public offering; acted for Cazenove Asia Limited, underwriter</p>	<p>\$1 billion</p>  <p>Annaly Capital Management, Inc. Follow-on public offering</p>	<p>\$776 million</p>  <p>Annaly Capital Management, Inc. Follow-on public offering</p>	<p>\$756 million</p>  <p>Annaly Capital Management, Inc. Follow-on public offering</p>	 <p>Boralex Inc. Rule 144A offering of Class A shares</p>	 <p>Capital Lease Aviation PLC Admission to trading on AIM</p>
<p>\$96 million</p>  <p>Cardiome Pharma Corp MJDS public offering of common stock</p>	<p>\$40 million</p>  <p>Cascade Natural Gas Corp. 5.79% senior notes</p>	<p>\$511 million</p>  <p>Chimera Investment Corporation Initial public offering</p>	<h1>Public Offerings, PIPEs and Other Institutional Financings</h1> <p>Accessing global capital markets.</p>		
<p>\$25 million</p>  <p>China-Biotics, Inc. PIPE investment by Pope Investments II, LLC</p>	 <p>China Shenghuo Pharmaceutical Holdings, Inc. IPO and American Stock Exchange listing</p>	<p>HK\$930 million</p>  <p>DaChan Food (Asia) Limited Initial public offering</p>			
<p>\$15 million</p>  <p>Flagship Global Health, Inc. PIPE investment by FrontPoint Healthcare Fund, L.P., et al.</p>	<p>HK\$957 million</p>  <p>Fufeng Group Limited Initial public offering</p>	<p>\$57 million</p>  <p>Fuqi International, Inc. Initial public offering</p>	<p>\$70 million</p>  <p>General Moly, Inc. Investment by Arcelor/Mittal SA</p>	<p>\$26 million</p>  <p>General Moly, Inc. Common stock PIPE</p>	 <p>Kaupthing Singer & Friedlander Admission of Melario plc to trading on AIM</p>
 <p>Kaupthing Singer & Friedlander Secondary placement on AIM for Entertainment One Plc</p>	 <p>Kaupthing Singer & Friedlander Admission of New Britain Palm Oil Ltd on Main Market of London Stock</p>	<p>£50 million</p>  <p>Leed Petroleum Plc Initial public offering</p>	<p>\$100 million</p> <p>Media & Entertainment Holdings, Inc. IPO, acted for Lazard Capital Markets</p>	<p>\$26 million</p>  <p>Oriel Securities Secondary placement on AIM</p>	<p>\$180 million</p>  <p>PMG African Infrastructure Opportunities Acting for the Manager on AIM listing</p>
<p>\$200 million</p>  <p>PT Central Proteinaprima Tbk 11% guaranteed senior secured notes</p>	<p>\$325 million</p>  <p>PT Central Proteinaprima Tbk Exchangeable bond offering</p>	<p>HK\$1.8 billion</p>  <p>Quinxing Paper Holdings Co. Ltd. IPO; acted for ICEA Capital Limited</p>	<p>\$70 million</p>  <p>ET – China.com International Holdings Ltd. Acting for the NOMAD on AIM listing</p>	<p>\$26 million</p>  <p>Lifeline Scientific, Inc. Acting for the NOMAD on AIM listing</p>	 <p>SulphCo, Inc. Common stock PIPEs</p>
 <p>Telestone Technologies Corp Common stock PIPE</p>	 <p>Velti PLC Secondary placement on AIM</p>	 <p>Dragon-Ukrainian Properties & Development Plc Acting for the NOMAD on AIM listing</p>	 <p>Vicorp Group Plc Acting for the NOMAD on AIM listing</p>		

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