



TrueBlue, Inc.
Acquisition of Personnel Management, Inc.



\$210 million
Ecovation, Inc.
Merger with Ecolab, Inc.



W. Lease Lewis Company
Leveraged ESOP purchase



Hasbro, Inc.
Acquisition of Cranium, Inc.



Weyerhaeuser Company
Joint venture with Chevron Corporation,
Catchlight Energy LLC



Microsoft Corporation
Acquisition of Danger, Inc.



Microsoft Corporation
Acquisition of Calista Technologies, Inc.



Microsoft Corporation
Acquisition of Kidaro, Inc.



Microsoft Corporation
Acquisition of Rapt Inc.

Corporate, Mergers & Acquisitions and Securities Practice

2008 Midyear Transaction Highlights

The international corporate and transactional practice of K&L Gates LLP is one of the most substantive in the profession. The depth and breadth of this practice is the result of the focus and dedication of over 425 lawyers in our Corporate, Mergers & Acquisitions and Securities group.



Microsoft Corporation
Acquisition of Navic Systems, Inc.



Microsoft Corporation
Acquisition of Forecast, Inc.



Microsoft Corporation
Investment in Invention Investment Fund II



Microsoft Corporation
Acquisition of Powerset, Inc.



\$1 billion
California Public Employees' Retirement System
Investment in Apollo Capital Management



\$700 million
California Public Employees' Retirement System
Investment in PCGI Global Opportunities



Carrier Corporation
Sale of food service business of Beverage-Air Division



Carrier Corporation
Acquisition of Environmental Market Solutions, Inc.



\$1.13 billion
Annaly Capital Management, Inc.
Follow-on public offering



\$1 billion
Annaly Capital Management, Inc.
Follow-on public offering



\$548 million
Chimera Investment Corporation
Seller and sponsor of mortgage-backed securities



Redhawk Communications, Inc.
Division sale to EduNeering Holdings, Inc.



Pacific Bioscience Laboratories, Inc.
Private placement



Halliburton Company
Acquisition of Protech Centreform Limited



Halliburton Company
Acquisition of outstanding equity interest in WellDynamics B.V.



\$90 million
SulphCo, Inc.
Common stock PIPEs



Click Wine Group
Acquisition by Winebow, Inc.



HK\$290 million
Xingfa Aluminium Holdings Limited
IPO; acted for ICEA Capital Limited



Natus Medical Incorporated
Rule 144A offering; acted for Roth Capital Partners LLC



Telecom Transport Management, Inc.
Senior debt and stock warrant financing



American Cat Con Holdings, Inc.
Acquisition by Metalico, Inc.



Enigma Software Group, Inc.
Acquisition of Tool City, Inc.


















Know Where to Go LLC
Acquisition of New Pittsburgh Publications



Solar Power Partners, Inc.
Senior debt and stock warrant financing

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	Solar Power Partners, Inc. Asset purchase and sale of 15 solar energy projects		Mobilisa, Inc. Acquisition by Intelli-Check, Inc.		SAS Institute Inc. Acquisition of Teragram Corporation
	Pitchbook Data, Inc. Private placement		HaloSource, Inc. Series D preferred stock financing		Phix, Inc. Convertible debt financing
	Shenango Incorporated Acquisition by DTE Energy Services		Northland Transportation Company Recapitalization and financing		Continental AG Joint venture with Continental UK Holdings Ltd., Zylek Group Ltd.
	Princeton Media Associates, LLC Acquisition by NACCME LLC and HMP Communications LLC		Elco Landmark Residential Holdings LLC Acquisition of Landmark Residential		Thermo Fisher Scientific, Inc. Acquisition of Open Biosystems, Inc.
	MetLife Bank Acquisition of EverBank Reverse Mortgage LLC		Third Wave Technologies, Inc. Acquisition by Hologic, Inc.		Chemokine Therapeutics Corp. Common stock PIPE



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