



Corporate, Mergers & Acquisitions and Securities Practice

425 lawyers in our Corporate, Mergers & Acquisitions and Securities group.

Microsoft Corporation

California Public Employees

Investment in PCGI Global Opportunities

Annaly Capital Management, Inc.

Redhawk Communications, Inc.

Division sale to EduNeering Holdings, Inc

\$700 million

\$1.13 billion

Follow-on public offering

Halliburton Company

in WellDynamics B.V.

HK\$290 million

Acquisition of outstanding equity inte

Xingfa Aluminium Holdings Limited

Acquisition by Metalico, Inc

Retirement System

Microsoft*

CalPERS

Annaly°

HALLIBURTON

2008 Midyear Transaction Highlights

The international corporate and transactional practice of K&L Gates LLP is one of the most substantive in

the profession. The depth and breadth of this practice is the result of the focus and dedication of over



\$210 million Ecovation, Inc. Merger with Ecolab, Inc



Weverhaeuser Company Joint venture with Chevron Corpo Catchlight Energy LLC



Microsoft

Carrier

<u>Annaly</u>

clarisonic

SulphCo^o

Microsoft Corporation Acquisition of Kidaro Inc

Microsoft Corporation

Acquisition of Powerset, Inc

Carrier Corporation

Beverage-Air Division

Follow-on public offering

\$1 billion

\$90 million

SulphCo, Inc.

Common stock PIPEs

Sale of food service business of

Annaly Capital Management, Inc.

Pacific Bioscience Laboratories, Inc.



W. Lease Lewis Company Leveraged ESOP purchase



Microsoft Corporation Acquisition of Danger, Inc.



Microsoft Corporation Acquisition of Rapt Inc.



Microsoft Corporation



Microsoft Corporation Acquisition of Farecast Inc.



\$1 hillion California Public Employees'

Retirement System Investment in Apollo Capital Management



Carrier Corporation Acquisition of Environmental Market Solutions, Inc



\$548 million Chimera Investment Corporation

Seller and sponsor of mortgage-backed securities



Halliburton Company Acquisition of Protech Centreform Limited



Click Wine Group Acquisition by Winebow, Inc



Telecom Transport Management, Inc.



Natus Medical Incorporated Rule 144A offering; acted for Roth Capital Partners LLC



Enigma Software Group, Inc. Acquisition of Tool City, Inc



Solar Power Partners, Inc. Senior debt and stock warrant financing

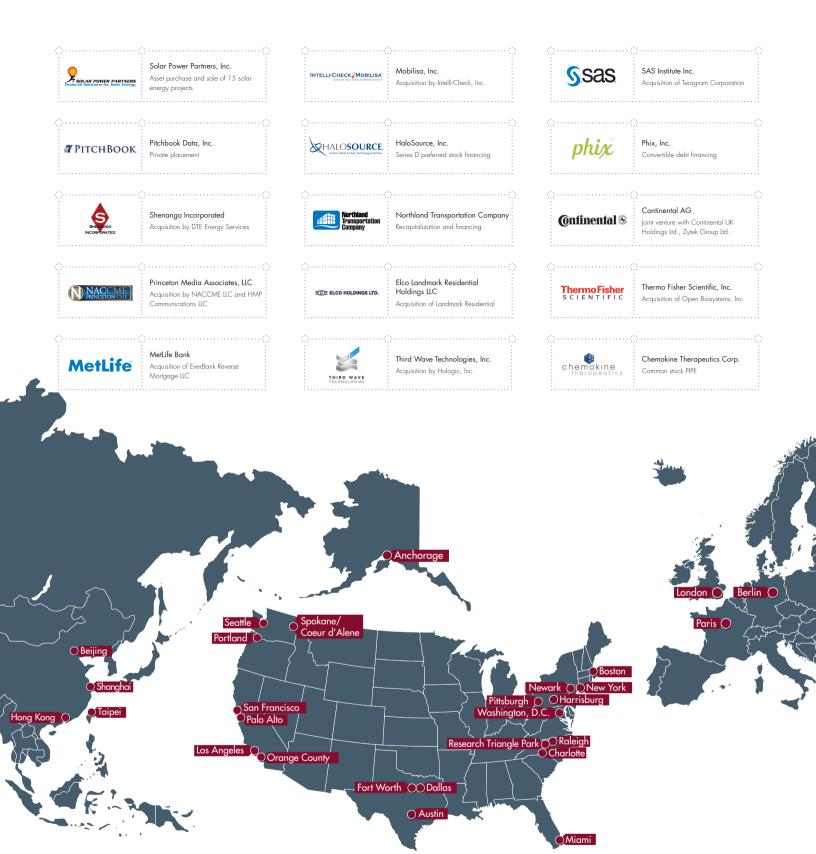






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