




















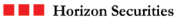



































2009 Midyear Transaction Highlights

The international corporate and transactional practice of K&L Gates LLP is one of the most substantive in the profession. The depth and breadth of this practice is the result of over 475 lawyers with a focus and dedication to the areas of corporate, M&A, securities, private equity, and venture capital.

 <p>Ahnu, Inc. Acquisition by Deckers Outdoor Corporation</p>	 <p>Amherst Securities Group \$1 billion of Freddie Mac REMIC Multiclass Certificates and \$337 million of Fannie Mae Guarantee REMIC Pass-Through Certificates</p>	 <p>Arch Coal, Inc. Follow-on public offering</p>	 <p>Array, Inc. Admission to Taiwan Emerging Stock Market</p>	 <p>BEAM GLOBAL SPIRITS & WINE Beam Global Spirits & Wine, Inc. Dissolution of a fourway joint venture and formation of a two-way strategic alliance</p>
 <p>Betfair Group Limited (UK) Acquisition of ODS Technologies</p>	 <p>BIA Digital Partners LP Mezzanine financing of Cross MediaWorks, Inc. and secured note and warrant financing of Manifest Solutions, LLC</p>	 <p>Carousel Capital Partners Acquisition of COPAC, Inc.</p>	 <p>Carrier Commercial Refrigeration, Inc. Sale of certain assets of the Tyler Refrigeration Division</p>	 <p>Chimera Investment Corporation Seller and sponsor of \$3 billion in mortgage-backed securities</p>
 <p>Chimera Investment Corporation Follow-on public offerings and Rule 144A offerings</p>	 <p>Coca-Cola Bottling Co. Consolidated Underswritten offer and sale of 7% senior notes</p>	 <p>Cognitive Match Ltd Series A preferred stock financing</p>	 <p>ConnectEDU, Inc. Series C preferred stock financing</p>	 <p>Continental AG Sale of global public transit solutions business</p>
 <p>Covance Inc. Sale of Interactive Voice & Web Response Services business</p>	 <p>CT Holdings (International) Limited Acting for the sponsor, Optima Capital Limited, on admission to the Hong Kong Stock Exchange</p>	 <p>Education Management Corporation Initial public offering</p>	 <p>Flow International Corporation Follow-on public offering of common stock</p>	 <p>Hecla Mining Company Follow-on public offering</p>
 <p>Hecla Mining Company Common stock PIPE</p>	 <p>Horizon Securities Acting for the lead manager to Cowwealth Medical's admission to Taiwan Emerging Stock Market</p>	 <p>Jettainer GmbH Acquisition of shares from Trenstar Inc.</p>	 <p>JMP Group, Inc. Acquisition of Cratos Capital Partners, Inc.</p>	 <p>JSK Therapeutics, Inc. Convertible note and warrant seed financing</p>
 <p>Laird Norton Company LLC Investment in Class A Units of American Education Group LLC</p>	 <p>Matrix Corporate Capital LLP Secondary fundraising by Patagonia Gold plc, acted for broker</p>	 <p>MediQuest Therapeutics, Inc. Series B preferred stock financing</p>	 <p>Microsoft Corporation Acquisition of certain assets from Merck subsidiary Rosetta Inpharmatics LLC</p>	 <p>Microsoft Corporation Acquisition of Interactive Supercomputing, Inc.</p>

 <p>Modern Media Holdings Limited Initial public offering, acted for sponsor</p>	 <p>NetFabric Holdings, Inc. Convertible note bridge financing</p>	 <p>New Leaf Paper Co. Series A preferred stock financing</p>	 <p>Novozymes Biologicals, Inc. Sale of turf and landscapes applications business</p>	 <p>The Odom Corporation Purchase of certain Alaska Distributors Co. beer, wine and spirits distribution businesses, and joint venture with Southern Wine & Spirits of America</p>
 <p>Pacific Bioscience Laboratories, Inc. Private placement</p>	 <p>Par Pharmaceutical, Inc. Acquisition of the worldwide rights of Nascobal® Nasal Spray</p>	 <p>PA SportsTicker, Inc. Sale of all of the issued and outstanding capital stock of PA SportsTicker, Inc.</p>	 <p>Pharmaca Integrative Pharmacy, Inc. Series F-4 preferred stock financing</p>	 <p>Pharmaca Integrative Pharmacy, Inc. Series G preferred stock financing</p>
 <p>Pike Electric Corp. Acquisition of assets from Facilities Planning & Siting, PLLC</p>	 <p>PitchBook Data Inc. Series A preferred stock financing</p>	 <p>Pointer Investments, Ltd. Acquisition of Principle Capital Investment Trust plc</p>	 <p>ProEquine Group, Inc. Acquisition of RHE Hatco, Inc.</p>	 <p>The Robinson Media Group Acquisition of 11 Connecticut School of Broadcasting locations</p>
 <p>Salem Press Inc. Acquisition of EBSCO Publishing</p>	 <p>Schedulicity, Inc. Series A preferred stock financing</p>	 <p>Sittercity, Inc. Series A preferred stock follow-on financing</p>	 <p>TRA Global, Inc. Series B preferred stock financing</p>	 <p>Ugent Holdings Limited/ Jackin International Holdings Limited 12% secured convertible bonds to The China Fund, Inc.</p>
 <p>Unify Corporation Acquisition of AXS-One, Inc.</p>	 <p>United Rentals (North America), Inc. Acquisition of Leasco Equipment Services, Inc.</p>	 <p>Washington Research Foundation Investment in Series B preferred stock of MicroGREEN Polymers, Inc.</p>	 <p>XMLaw, Inc. Sale to Thomson Reuters (Legal) Inc.</p>	 <p>Zones, Inc. Convertible note financing</p>

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