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Shaping the Future of the Securitization Market

Leading Investment Management Advisors

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Kirkpatrick & Lockhart Preston Gates Ellis LLP



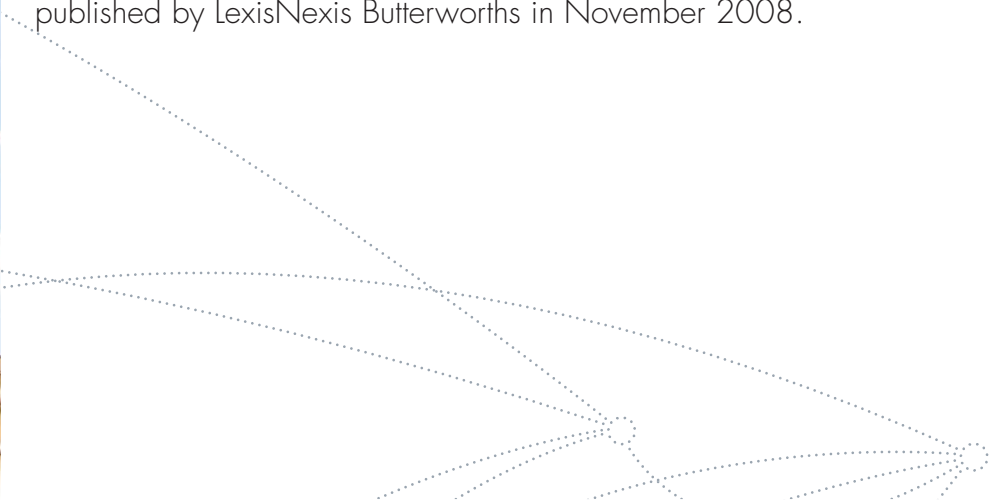
Shaping the Future of the Securitization Market

At the 2008 Annual US Securitization Awards, K&L Gates London partner Andrew V. Petersen was named one of ten up-and-coming, talented young professionals nominated by their managers and peers as future leaders of the securitization industry. As a "Rising Star of Securitization" Andrew is, in the words of *Institutional Investor* magazine:

"an individual poised to shape the securitization market in the years to come, having demonstrated expertise, dedication and consistency in his career, indicating a trendsetter of the future."

Andrew is part of K&L Gates' global securitization, derivatives and structured products practice group that represents arrangers, sponsors, investment managers, investors, rating agencies, trustees and others in connection with a wide range of structured financings, including CMBS, ABS, warehouse lending and conduit programs.

Andrew is editor of "Commercial Mortgage-Backed Securitisation: Developments in the European Market" (Thomson, Sweet & Maxwell) and is currently editing a new industry title "Real Estate Finance: Law, Regulation and Practice" to be published by LexisNexis Butterworths in November 2008.





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This year, K&L Gates' global investment management group, has been strengthened by the arrival of Danny Asher Brower, former Head Legal Counsel of Vega (recently renamed Proxima Alfa) in London.

Danny's experience covers all aspects of the establishment, structuring and marketing of investment funds. He also advises on regulatory and compliance issues affecting investment managers. He was a contributory author of the Financial Services Volume of the Encyclopaedia of Forms and Precedents published by Butterworths.

Danny is the perfect compliment to K&L Gates' premier investment management practice, consisting of more than 100 lawyers across the globe, experienced in:

- structured products, including CLOs, CDOs, CCOs and gap products;
- cash flow and market value structures;
- a wide range of securitization asset classes and structures as well as pay-as-you-go credit default swaps;
- advising investment managers, investors and others on implications of the credit and liquidity crisis for structured products and underlying investments;
- advising on the establishment of investment managers and funds, regulatory and compliance matters and the sale and marketing of securities and other investments.

Our London office banking and structured finance clients include:

ABN Amro

Anglo Irish Bank

Anthracite/BlackRock

Bank of Ireland

Bank of Scotland

Capmark Bank Europe

Close Brothers

Deutsche Bank

Federated Investors, Inc.

HSBC Group

Hypo Real Estate Bank
International

KBC Bank

Lloyds TSB

Nationwide Building Society

NM Rothschild/Real Estate
Capital

OCBC Bank

PIMCO Europe Limited

Royal Bank of Scotland

Ulster Bank

Varde Partners, Inc.

Zurich Bank

To find out more about our London structured finance or investment management practices, contact Andrew V. Petersen or Danny Asher Brower.



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