

MATERIALS FROM THE 2017 LONDON INVESTMENT MANAGEMENT CONFERENCE

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Our Twelfth Annual Investment Conference in London featured presentations from lawyers across the K&L Gates global platform and distinguished industry speakers.

Downloadable Content:

Agenda:

Please [click here](#) to download a copy of the day's agenda.

Conference Presentations

- Session I: The Outlook for the European Asset Management Industry ([Download the slides for this session](#))
- Session II: EU Regulatory Update: MiFID II ([Download the slides for this session](#))
- Session III: Keynote Address by Rushad Abadan, Group General Counsel, Standard Life Aberdeen ([Download the slides for this session](#))
- Session IV: Global Distribution Update: Distribution and Registration Regulations, Exemptions and Market Practice
 - o Breakout Group 1: U.S. Global Distribution Update
 - o Breakout Group 2: EU Global Distribution Update ([Download the slides for this session](#))
 - o Breakout Group 3: Middle East ([Download the slides for this session](#))
- Session V: Challenges and Trends in Funds: What to Expect in 2018
- Lunch-Time Keynote Address by Guy Sears: Mutual Funds - If They did not Exist, Would They be Created Today?
- Session VI: Competition and Trade Regulation Risks to Active Fund Managers ([Download the slides for this session](#))
- Session VII: UK and U.S. Enforcement Update: Lessons from Key Cases ([Download the slides for this session](#))

- Session VIII: Fintech for Asset Managers: Blockchain's Transformation of the Asset Management Industry and its Future as the Next Wave of Digitisation Approaches ([Download the slides for this session](#))
- Session IX: ICOs - The Hottest Thing in FinTech and a Trap for the Unwary ([Download the slides for this session](#))

Conference Supplementary Materials

- [MiFID II Toolkit for Global Investment Managers](#)
- [PRIIPs KID – The New Disclosure Document for Manufacturers and Distributors of Funds, Structured Securities and Other Packaged Investment Products](#)
- [UK Asset Management Study - FCA's Final Report and Package of Remedies](#)

Industry Speakers

- [Rushad Abadan](#), Group General Counsel, Standard Life Aberdeen
- [Haig Bezan](#), Vice President, Brookfield Financial
- [Jos Evans](#), CEO & Founder, AI-X.ai
- [David Harris](#), Head of Emerging Technology, London Stock Exchange Group
- [Julie Patterson](#), Head of Investment Management, EMA Regulatory Centre of Excellence KPMG
- Jelena Petrovic, Manager of London Regulatory Affairs and Compliance, Western Asset
- [Philip Reed](#), General Counsel, Independent Franchise Partners, LLP
- [Jon Rickert](#), Investment Director, GAM
- [Guy Sears](#), Independent Non-Executive & Consultant

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