

## MATERIALS FROM THE 2017 LONDON INVESTMENT MANAGEMENT CONFERENCE

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Our Twelfth Annual Investment Conference in London featured presentations from lawyers across the K&L Gates global platform and distinguished industry speakers.

### **Downloadable Content:**

#### ***Agenda:***

Please click [here](#) to download a copy of the day's agenda.

#### ***Conference Presentations***

- Session I: The Outlook for the European Asset Management Industry (Download the slides for this session)
- Session II: EU Regulatory Update: MiFID II (Download the slides for this session)
- Session III: Keynote Address by Rushad Abadan, Group General Counsel, Standard Life Aberdeen (Download the slides for this session)
- Session IV: Global Distribution Update: Distribution and Registration Regulations, Exemptions and Market Practice
  - o Breakout Group 1: U.S. Global Distribution Update
  - o Breakout Group 2: EU Global Distribution Update (Download the slides for this session)
  - o Breakout Group 3: Middle East (Download the slides for this session)
- Session V: Challenges and Trends in Funds: What to Expect in 2018
- Lunch-Time Keynote Address by Guy Sears: Mutual Funds - If They did not Exist, Would They be Created Today?
- Session VI: Competition and Trade Regulation Risks to Active Fund Managers (Download the slides for this session)
- Session VII: UK and U.S. Enforcement Update: Lessons from Key Cases (Download the slides for this session)

- Session VIII: Fintech for Asset Managers: Blockchain's Transformation of the Asset Management Industry and its Future as the Next Wave of Digitisation Approaches (Download the slides for this session)
- Session IX: ICOs - The Hottest Thing in FinTech and a Trap for the Unwary (Download the slides for this session)

## **Conference Supplementary Materials**

- MiFID II Toolkit for Global Investment Managers
- PRIIPs KID – The New Disclosure Document for Manufacturers and Distributors of Funds, Structured Securities and Other Packaged Investment Products
- UK Asset Management Study - FCA's Final Report and Package of Remedies

## **Industry Speakers**

- Rushad Abadan, Group General Counsel, Standard Life Aberdeen
- Haig Bezian, Vice President, Brookfield Financial
- Jos Evans, CEO & Founder, AI-X.ai
- David Harris, Head of Emerging Technology, London Stock Exchange Group
- Julie Patterson, Head of Investment Management, EMA Regulatory Centre of Excellence KPMG
- Jelena Petrovic, Manager of London Regulatory Affairs and Compliance, Western Asset
- Philip Reed, General Counsel, Independent Franchise Partners, LLP
- Jon Rickert, Investment Director, GAM
- Guy Sears, Independent Non-Executive & Consultant

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