

MATERIALS FROM THE 2018 INVESTMENT MANAGEMENT CONFERENCES

Date: November 2018

During the fall of 2018, K&L Gates hosted our annual Investment Management conferences for clients and friends of the firm.

These conferences were held at a number of our offices and video-conferenced to others. Our lawyers from our Investment Management practice discussed a range of topics and practical issues. Each program focused on current issues and regulatory developments confronting the investment management industry including:

- Opportunity Zones
- Enforcement
- Registered Funds
- Cryptocurrencies

CONFERENCE MATERIALS

San Francisco Investment Management Conference

October 17, 2018

- [San Francisco Program Agenda](#)
- [Session I: Enforcement Priorities Presentation](#)
- [Session II: Development in Private Funds and Separate Accounts](#)
- [Session III: Cryptocurrency-Focused Private Funds Presentation](#)
- [Session IV: Updates/Hot Topics Presentation](#)

New York Investment Management Conference

October 30, 2018

- [New York Program Agenda](#)
- [Session I: Regulatory & Industry Initiatives and Trends](#)
- [Session II: Private Fund Opportunities: Opportunity Zone Funds, Sustainability & Impact Investment Management](#)
- [Session III: SEC Regulation & Enforcement in the Trump Era](#)
- [Session IV: Cryptocurrencies & ICOs in Investment Management: Trading & Compliance Concerns](#)

- [Session V: ETF & Registered Fund Developments](#)

Washington, D.C. Investment Management Conference

November 7-8, 2018

- [Washington, D.C. Program Agenda](#)
- [Session I: Overview of the Investment Company Complex](#)
- [Session IIa: Organizing a Mutual Fund Outline Outline](#)
- [Session IIb: The Offering Documents Outline](#)
- [Session IIc: Federal Tax Aspects Outline](#)
- [Session IId: Organizing a Fund](#)
- [Session IIIa: Compliance Programs](#)
- [Session IIIb: Compliance Programs Outline](#)
- [Session IV: Mutual Fund Distribution and Advertising](#)
- [Session Va: Managing a Fund Portfolio Outline](#)
- [Session Vb: Transactions with Affiliates](#)
- [Session VI: Portfolio Brokerage Practices](#)
- [Session VIIa: MF Valuation Procedures Outline](#)
- [Session VIIb: Mutual Fund Valuation](#)
- [Session VIII: Fund Boards and Committees](#)
- [Session XI: ETFs](#)
- [Session XII: Cryptocurrencies and Related Investment Products](#)
- [Session XIV: Private Funds and Adviser Regulation](#)
- [Session XV: Examination and Enforcement Priorities](#)

Chicago Investment Management Conference

November 13, 2018

- [Chicago Program Agenda](#)
- [Session I - Current Topics in Investment Management Litigation](#)
- [Session II - Private Fund Opportunities/Opportunity Zone Funds](#)
- [Session III - Hot Topics in Securities and Futures Examinations and Enforcement and CPO and CTA Update](#)

- [Session IV - ETF and Registered Fund Developments](#)
- [Session V - Regulation of Cryptocurrencies and ICOs](#)
- [Session VI - Crypto, FinTech and Blockchain](#)

Boston Investment Management Conference

November 28, 2018

- [Boston Program Agenda](#)
- [Session I: Industry Regulatory Developments](#)
- [Session II: Private Fund and Institutional Investor Developments](#)
- [Session III: Closed End Funds, Interval Funds, Alternative Strategy Registered Funds, and Business Development Companies](#)
- [Lunch Presentation: Outlook for the Global Asset Management Industry](#)
- [Session IV: ERISA Developments](#)
- [Session V: Derivatives Updates](#)
- [Session VI: Distribution Developments](#)
- [Session VII: Global Regulatory Update](#)

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