



## Kelvin Kesse

### Associate

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## OVERVIEW

Kelvin Kesse is an associate in the firm's Charlotte office and a member of the corporate/M&A practice group. He focuses his practice on securities, capital markets, SEC reporting, mergers and acquisitions and general corporate law. He regularly advises clients on public and private securities offerings and has significant experience with U.S.-Canadian cross-border offerings.

He handles IPOs, mergers and acquisitions, all aspects of corporate governance matters, SEC reporting requirements and compliance (including under the Securities Act of 1933 and the Securities Exchange Act of 1934), stock exchange initial and additional listings (including NASDAQ, NYSE and NYSE American, as well as the OTC Markets) and on-going listing requirements and compliance.

## PROFESSIONAL BACKGROUND

Prior to joining the firm, Kelvin was an associate at a multinational law firm in Seattle.

## ACHIEVEMENTS

- *National Black Lawyers*: Top "40 under 40" lawyer in the State of Washington, 2020

## PROFESSIONAL / CIVIC ACTIVITIES

- Secretary and Member of the Board, Harvard Club of Seattle, 2015-2019

## EDUCATION

- J.D., Harvard Law School, 2015 *Submissions Editor, Harvard Business Law Review*
- B.A., University of Washington Bothell, 2012 *magna cum laude*

## ADMISSIONS

- Bar of Washington
- Not Admitted in North Carolina

## AREAS OF FOCUS

- Capital Markets
- Corporate Debt Securities
- Corporate Governance
- Debt Capital Markets
- Mergers and Acquisitions

## REPRESENTATIVE EXPERIENCE

- Represented a commercial-stage biotech company in its US\$345 million initial public offering.
- Served as U.S. counsel for a producer of infant milk formula in its global offering.
- Represented a Canadian mining company in its acquisition of mines in the United States pursuant to a plan of arrangement for US\$460 million, and in a US\$100 million offering in connection therewith.
- Represented the selling shareholders in a US\$645.3 million follow-on equity offering, including US\$252.7 million in shares offered by such selling shareholders.
- Represented a Canadian company in its MJDS shelf takedown offering of \$44 million and its listing on a U.S. Stock Exchange concurrently therewith.
- Represented a life sciences company in its follow-on equity offering of US\$40 million.
- Represented the operator of an integrated holographic AR application platform in its initial public offering.
- Routinely represent various domestic companies and Foreign Private Issuers with registration of securities under the '33 Act, SEC reporting and/or matters arising in connection therewith, and general corporate governance.