



Leon Huynh

Lawyer

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OVERVIEW

Leon Huynh is a lawyer in the Sydney banking and finance team. He focuses on U.S. capital market Rule 144A/Regulation S offerings of debt securities, as well as cross border corporate finance matters.

Leon has also been involved in advising clients doing business in Australia with their compliance with the *Modern Slavery Act 2018 (Cth)* and pro bono publico work in assisting non-for-profits, such as the National Justice Project.

Leon began with the firm as part of the graduate program and worked in the Real Estate, Restructuring & Insolvency and Banking & Finance teams. During this time, he helped deploy document automation and matter management technology for commercial leasing clients and was involved in contentious construction law matters and insolvency litigation.

PROFESSIONAL BACKGROUND

Prior to joining K&L Gates, Leon worked in a client focused role within Commonwealth Bank of Australia.

ACHIEVEMENTS

- Joint recipient of the K&L Gates Innovation Award for Q1 2020 - Automated Leasing Package

PROFESSIONAL / CIVIC ACTIVITIES

- Law Society of New South Wales member
- Asian Australian Lawyers Association member
- K&L Gates Law Reimagined member

EDUCATION

- Graduate Diploma in Legal Practice, College of Law, Sydney, 2020

- B.Bus (Finance), University of Technology, Sydney, 2019
- LL.B., University of Technology, Sydney, 2019

ADMISSIONS

- Supreme Court of New South Wales

REPRESENTATIVE EXPERIENCE

- Acting for one of the four largest Chinese banks, acting as trustee and agent for a Regulation S offering by the subsidiary of a Chinese land development company of U.S.\$250,000,000 of senior notes.
- Acting for a global bank acting as trustee and agent for a Regulation S offering by a US technology company of U.S.\$10,000,000 of credit enhanced zero coupon convertible bonds.
- Acting for a global bank acting as trustee and agent for a Regulation S offering by a Chinese real estate developer of U.S.\$300,000,000 of senior notes.
- Acting for a global bank acting as trustee and agent for a Regulation S offering by a Taiwanese semiconductor company of \$120,000,000 of zero coupon convertible bonds.
- Acting for a global bank acting as trustee and agent for an exchange offer and consent solicitation by a Chinese property development company of US\$323,745,000 of senior notes.
- Acting for an ASX-listed mining equipment company on its modern slavery action plan and the publication of its modern slavery statement on the Modern Slavery Statements Register managed by the Australian Border Force.
- Assisting a not-for-profit organisation in the preparation of freedom of information requests made to an Australian police force with regards to an instance of excessive use of force.
- Acting for a global bank acting as trustee and agent for a Regulation S offering by an ASX-listed mining company of US\$175,000,000 of senior notes.
- Acting for a global bank acting as trustee and agent for a Rule 144A/Regulation S offering by a Las Vegas hotel and casino operator of U.S.\$350,000,000 of senior notes.
- Acting for a global bank acting as trustee and agent for a Rule 144A/Regulation S offering by a wholly owned subsidiary of a publicly listed Malaysian gaming, hotel and resort company of U.S.\$1,000,000,000 of senior, unsecured notes.
- Acting for a global bank acting as trustee and agent for a Rule 144A/Regulation S offering by the American subsidiary of a multinational Indian information technology company of U.S.\$500,000,000 of senior notes.
- Acting for a lender syndicate comprising of the four major banks in Australia in connection with an AU\$350,000,000 secured syndicated facility to an ASX-listed multinational company guaranteed by the company's subsidiaries in US and Singapore.