



Harsharan Gill

Special Counsel

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OVERVIEW

Harsharan Gill is a senior banking and finance lawyer with over 25 years' experience from working in private practice and in house for an international investment bank. He regularly advises global financial institutions, debt funds, investors, sponsors and borrowers on a range of complex finance transactions, whether in the domestic market or on cross border transactions.

Harsharan has advised his clients across a variety of industries on corporate and acquisition finance, fund finance, real estate finance, project finance, resource and renewable financing, and financial markets. He has significant experience in syndications, restructures and workout transactions.

PROFESSIONAL BACKGROUND

Prior to joining K&L Gates, Harsharan worked at a large international bank and wealth manager where he held the role of Senior Legal Counsel - Institutional Bank. He has also worked for an international property fund manager, developer and construction contractor and various leading Australian and international law firms.

PROFESSIONAL / CIVIC ACTIVITIES

- New South Wales Law Society member
- Major in the Australian Army (Reserves)

EDUCATION

- Diploma of Government (Management), Royal Military College, 2004
- Diploma of Personal and Operations Management, Royal Military College, 2004
- GradDip Applied Finance & Investment, Securities Institute of Australia, 2003
- LL.B., Monash University, 1998
- B.Sc., Monash University, 1998

ADMISSIONS

- High Court of Australia
- Supreme Court of New South Wales

AREAS OF FOCUS

- Corporate and Acquisition Finance
- Energy Finance
- Real Estate Finance

REPRESENTATIVE EXPERIENCE

Corporate and Acquisition Finance

- An Australian timber and building supplier, AU\$50 million multi-option and asset based lending facility from a financial services group.
- An Australian investment management service, US\$35 million and AU\$30 million unitranche facility to Simulation Software.
- A multinational financial services firm, AU\$735 million facility comprising an AU\$250 million asset based revolving facility and US\$325 million senior secured bond issuance for an Australian steel recycling and manufacturing company.
- Australian investment management service, AU\$105 million unitranche dividend recapitalisation facility to Permaconn (Norland Capital).
- A multinational financial services firm and a liquidation and restructuring firm, AU\$215 million Asset Based Lending facility to Myer Limited.
- TEEG Entertainment (Quadrant Private Equity), AU\$465 million unitranche recapitalisation.
- Inova (The Carlyle Group and Pacific Equity Partners (PEP)), AU\$650 million unitranche and acquisition facility.
- BIS Industries (The Carlyle Group), AU\$270 million unitranche recapitalisation.
- Camp Australia (Bain Capital), AU\$147 million 1st Lien Term Loan B recapitalisation.
- Craveable Brands (Archer Capital), AU\$250 million 1st Lien Term Loan B recapitalisation.
- Findex Group, AU\$240 million acquisition facility.
- Motor One (Quadrant Private Equity), AU\$195 million acquisition facility.
- Village Roadshow, AU\$340 million term debt facility.

- Fitness & Lifestyle Group (Quadrant Private Equity), AU\$318 million syndicated loan facility.
- AJ Lucas, AU\$30 million working capital and trade finance bilateral facility.

Limited Partner and General Partner Fund Financing

- A private debt fund, AU\$125 million 'Net Asset Value' revolving credit facility from an American investment bank.
- A Sydney Investment company, AU\$30 million capital call bridge facility from retail bank.
- Australian financial institution, Capital Call bridge facilities from retail bank.
- AU\$2 billion (aggregate) in capital call bridge facilities to Limited Partners and General Partners. This included facilities to: MLC Limited, Next Capital, Anchorage, Adamantem, Allegro, Pemba, Anacacia, EMR, Odyssey, and Templewater.

Project Finance

- Renewable energy company, US\$40 million invoice deferral facility with an industrial and energy product supplier under a long term for gasoil supply agreements.
- Korean manufacturer, US\$40 million facility for construction of a printed circuit board factory in Penang, Malaysia.
- Nexif Energy Lincoln Gap Wind Farm, AU\$160 million facility.
- Kwinana Waste to Energy (Macquarie Group), AU\$400 million facility.
- Amp Energy Molong Solar Farm, AU\$40 million facility.
- Acumen metering (Pacific Equity Partners (PEP)), AU\$270 million acquisition finance and growth capex facility.

Commodities and Resource Finance

- A Queensland energy company, AU\$190 million Corporate Guarantee and Development Funding facility for its acquisition of one of the oldest gas fields in Australia and the gas assets from a joint venture of two sustainable energy companies.
- Teranga Gold Corporation, US\$200 million term loan facility secured over mining assets in West Africa.
- Aurelia Metals Limited, AU\$130 million acquisition facility.
- Gasgoyne Resources Limited, AU\$40 million recapitalisation facility.
- Peabody Energy, AU\$50 million guarantee facility.

Property Finance

- A property development, investment & funds management group, AU\$52m facility for the purchase and development of an industrial site in Ipswich, Queensland.

- A property group, AU\$75m facility for the acquisition of a development property in Surfers Paradise, Queensland.
- Advising a German investment fund manager on its AU\$363.5 million sale of a unit trust owning the Geosciences Australia property to funds managed by Charter Hall.

Financial Markets

- Risk management facilities, IRS and FX products to a range of counterparties.