

# Adam M. Paschalidis

# **Associate**

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#### **OVERVIEW**

Adam Paschalidis is an associate at the firm's Luxembourg office. He is a member of the Asset Management and Investment Funds practice. He assists with the set-up and regulatory approval of regulated management companies and AIFMs, investment firms and other financial sector professionals.

Adam is also involved in the office's practice with regard to advising banks and investment firms on the foreseeable impacts of major regulatory changes (AIFMD, MiFID II/MiFIR, AML V, etc.) on their product/service range, marketing and distribution strategy, as well as their operating model.

In the field of ESG, Adam has an official accreditation from the Yale School of Management, having successfully completed its Sustainable Finance and Investment online program and is now well-positioned to advise both EU and US clients on ESG and sustainability-related matters. This professional qualification reflects his strong experience and practice in ESG topics.

### PROFESSIONAL BACKGROUND

Prior to joining the firm Adam served as a fund legal officer for a publicly traded international trust and corporate management company. Through this role, Adam worked with clients active in the PERE fund industry, for which he incorporated special purpose vehicles (SPVs) and drafted loans, capital contribution, and subscription agreements. In addition, Adam was a primary point of contact for clients and worked to maintain and improve client relationships.

#### PROFESSIONAL / CIVIC ACTIVITIES

- Member of Luxembourg Arbitration Association
- Member of the Hellenic Bankers Association

#### SPEAKING ENGAGEMENTS

Speaker, "The A.I. Impact: Business, Economy & Work," Rythmisis, the National Institute of AI, Personal Data and Digital Governance Law in Greece, 9 February 2024

### **EDUCATION**

- LL.M., Erasmus University Rotterdam, 2018
- LL.B., Aristotle University of Thessaloniki Law School, 2016

#### **ADMISSIONS**

- **Greek Qualified Lawyer**
- Luxembourg Qualified Lawyer (List IV)

#### **LANGUAGES**

- **English**
- Greek
- French
- German

#### THOUGHT LEADERSHIP POWERED BY HUB

- April 2024, Global Survey of ESG Regulations for Asset Managers
- April 2024, ESG and the Sustainable Economy Handbook
- 7 August 2023, Modernization of Luxembourg Fund Products: Enhancing the Investment Fund Toolbox
- June 2023, Arbitration World
- 26 April 2023, New Arbitration Law in Luxembourg
- 4 April 2023, Luxembourg Financial Services Regulator CSSF Issues Communication Relating to the Launch of SFDR Data Collection Exercise Applicable to AIFMs and IORPs Active in Luxembourg
- 15 February 2022, Luxembourg Financial Services Regulator CSSF Issues White Paper On Distributed Ledger Technology - DLT Financial Instruments on Securities Official List of Luxembourg Stock Exchange -European Digital Finance Strategy Update
- 9 December 2021, New EU Sustainability-Related Disclosure Obligations for Investment Managers

# **K&L GATES**

# **OTHER PUBLICATIONS**

Comparative Analysis between the 2018 and 2004 Dutch Model Bilateral Investment Treaty Texts, December 16, 2019, European Investment Law and Arbitration Review Online

## **NEWS & EVENTS**

6 July 2021, K&L Gates Continues Strategic Growth, Combining with Luxembourg Firm Volckrick & Associates to Establish Firm's Eighth European Office

# **AREAS OF FOCUS**

- Asset Management and Investment Funds
- Anti-Money Laundering (AML)
- Corporate and Acquisition Finance
- ESG Sustainable Investing
- **European Regulatory**
- International Arbitration
- Real Estate Acquisitions and Dispositions