



## Joshua Berick

### Partner

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## OVERVIEW

Josh Berick is a corporate partner in the firm's New York office. He is a member of the Mergers and Acquisitions and Private Equity practice groups. Josh advises domestic and international investment funds, family offices, strategic investors, and emerging growth companies on M&A transactions, growth equity and venture capital investments, joint ventures and strategic partnerships, and general corporate and commercial matters, including in the health care, life sciences, energy, infrastructure, and technology industries. He has extensive international experience, having led complex cross-border transactions in the United Kingdom, Europe, and Asia.

## PROFESSIONAL BACKGROUND

Prior to joining the firm, Josh was a partner at a global law firm.

## ACHIEVEMENTS

- *The Legal 500 US*: M&A/middle-market (2013-2014, 2016)

## EDUCATION

- J.D., Columbia University, 1997
- B.A., Columbia University, 1992 *magna cum laude*

## ADMISSIONS

- Bar of New York

## NEWS & EVENTS

- 23 September 2022, K&L Gates Assists Shields Health Solutions on Acquisition by Walgreens Boots Alliance

- 31 August 2021, K&L Gates Adds New York Partners in Firm's Asset Management and Investment Funds, Corporate Practice Areas

## MEDIA MENTIONS

- "Sidley Leading Walgreens' \$1.4B Shields Health Buyout," *Law360*, September 2022

## AREAS OF FOCUS

- Mergers and Acquisitions
- Health Care and FDA
- Private Equity Transactions

## INDUSTRIES

- Energy
- Family Offices
- Financial Services
- Health Care Sector
- Private Equity
- Technology

## REPRESENTATIVE EXPERIENCE

### M&A and Private Equity

- Advised Shields Health Solutions LLC in connection with the US\$1.37 billion acquisition by Walgreens Boots Alliance (NASDAQ: WBA) of the remaining 30% interest in Shields not previously held by it.
- Advised the Fonds de solidarité FTQ and Caisse de dépôt et placement du Québec (CDPQ) in their acquisition of 65% of Bonduelle Americas Long Life.
- Advised Solmax on its acquisition of Propex.
- Advised Solmax on its €435 million acquisition of TenCate Geosynthetics Holding B.V. from Koninklijke Ten Cate B.V.
- Advised Cypress Group Holdings on its US\$125 million acquisition by Milestone Partners.
- Advised EagleTree Capital on its US\$525 million acquisition of Corsair Gaming from Francisco Partners.

- Advised a Canadian real estate developer on its CA\$528 million acquisition of the Canadian division of an international real estate developer.
- Advised Corsair Gaming, Inc. on its acquisitions of SCUF Gaming, Origin PC, and the gaming division of Elgato Systems.
- Advised a leading telecommunications company on the sale of its cloud and managed hosting service business.
- Advised Royalty Pharma on its US\$260 million acquisition of the royalty interest held by Arteaus Therapeutics in Eli Lilly and Company's EMGALITY®.
- Advised a French biopharmaceutical company on its acquisition by a developer of novel treatments for endocrine diseases.
- Advised a French venture capital fund focused on early- and mid-stage biotech and medtech start-ups on the reverse merger of a developer of novel treatments for endocrine diseases with a US publicly traded biotechnology company.
- Advised Solmax on its US\$250 million acquisition of GSE Environmental from Littlejohn & Co. and Strategic Value Partners.
- Advised the Special Committee of the Board of Directors of American Realty Capital -- Retail Centers of America on its US\$1.4 billion merger with American Finance Trust.
- Advised The Depository Trust & Clearing Corporation on the sale of its Clariant and Avox businesses to Thomson Reuters.

## **Growth Equity and Venture Capital**

- Advised Creadev International on its participation in the \$14 million Series B financing round of Salted Inc.
- Advised Creadev International on its participation in the US\$25 million Series C-2 financing of Everytable PBC.
- Advised Creadev International in its Series A investment in Rocket Health Africa Corporation, a provider of telemedicine and last-mile health care delivery services in East Africa.
- Advised Creadev International in connection with its participation in a US\$40 million Series C offering by Alira Health Group Holdings LLC.
- Advised a French venture capital fund on its investment in a leading AR-powered remote visual support platform for enterprise field service and customer service.
- Advised an Italian energy group on its investment in a company that aims to accelerate the industrial application of magnetic confinement fusion.
- Advised a leading global investment management firm on early-stage investments in a number of digital health, biopharmaceutical, and technology companies.

### **Joint Ventures and other Strategic Transactions**

- Advised EagleTree Capital on the US\$238 million initial public offering by its portfolio company, Corsair Gaming.
- Advised GE Healthcare on its strategic partnership with Roche.
- Advised GE Healthcare on its collaboration with Preventice Solutions.
- Advised StepStone Group on its real estate development joint venture with Milhaus.
- Advised McArthurGlen Europe on its €435 million European designer outlet center joint venture with Simon Property Group.