



## David C. McDonald

### Associate

Miami

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## OVERVIEW

David McDonald is an associate in the firm's Miami office and he is a member of the Corporate and Mergers & Acquisitions practice group. David's practice concentrates on mergers and acquisitions, capital markets, commercial transactions, corporate governance matters, and compliance with federal securities law and stock exchange requirements. He has prior experience in real estate and joint venture transactions.

## PROFESSIONAL BACKGROUND

Prior to joining the firm, David served as an associate for a Florida law firm where he focused on state and federal filings for private securities offerings and exchanges, operating agreements, SEC filings, and purchase and sale agreements. David also provided research for niche case law in complex commercial cases.

## ACHIEVEMENTS

- CALI Excellence for the Future Award in Transactional Drafting and Practice

## EDUCATION

- J.D., University of Miami School of Law, 2021
- B.S., University of Florida, 2016

## ADMISSIONS

- Bar of Florida

## THOUGHT LEADERSHIP *POWERED BY HUB*

- 4 May 2023, SEC Modernizes Share Repurchase Rules With New Repurchase Disclosures

## OTHER PUBLICATIONS

- "Coining New Tax Guidance: How the IRS is Falling Behind in Crypto," *International and Comparative Law Review*, Volume 28:1.
- Co-Author, "Primary Direct Listings: NASDAQ's Redirected Efforts to Opening Public Markets" *Daily Business Review*, 9 December 2022.

## MEDIA MENTIONS

- Mentioned, "Dolphin Entertainment Acquires Socialyte and Lytehouse for Undisclosed Amount," *WWD*, 14 November 2022

## AREAS OF FOCUS

- Mergers and Acquisitions
- Capital Markets
- Corporate Governance
- Private Equity Transactions
- Public Companies

## REPRESENTATIVE EXPERIENCE

- Advised Chicago, Illinois-based Lincoln Park Capital, an investment group and asset management firm, regarding a US\$30 million PIPE investment in Toronto, Canada-headquartered Cybin Inc. (NYSE: CYBN), (NEO: CYBN).
- Advised Chicago, Illinois-based Lincoln Park Capital, an investment group and asset management firm, regarding a US\$100 million PIPE investment in Miami, Florida-headquartered Veru Inc. (NASDAQ: VERU).
- Advised Chicago, Illinois-based Lincoln Park Capital, an investment group and asset management firm, regarding a US\$15 million PIPE investment in Texas-based Heart Test Laboratories, Inc. (NASDAQ: HSCS).
- Advised Chicago, Illinois-based Lincoln Park Capital, an investment group and asset management firm, regarding a US\$50 million PIPE investment in Connecticut-headquartered Chicken Soup for the Soul Entertainment, Inc. (NASDAQ: CSSE).
- Advised Chicago, Illinois-based Lincoln Park Capital, an investment group and asset management firm, on a US\$10 million PIPE investment in Connecticut-based Aspira Women's Health Inc. (NASDAQ: AWH).
- Represented Dolphin Entertainment Inc. (NASDAQ: DLPN) in its acquisition of all of the outstanding equity interests of Socialyte, LLC.