

## **Daniel Shlager**

### Lawyer

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#### **OVERVIEW**

Daniel is a lawyer in the corporate group focusing on capital markets, mergers and acquisitions in the Sydney office.

#### PROFESSIONAL BACKGROUND

Daniel joined K&L Gates as a summer clerk in 2019. Prior to this, he worked as a parliamentary intern for a parliamentary official in Canberra. He also spent time as a summer intern at Accenture in Canberra and was involved on a range of policy, data and industry analysis projects.

He has also spent time as a paralegal at the Kimberly Community Legal Services which is the largest remotely located civil law service in Australia where he assisted a team of five solicitors.

While he was a student, Daniel worked as a Student Brand Manager and Sales Representative with Red Bull in both Canberra and Sydney. He has also worked as an intern at SABMiller in Prague as part of a department rotation where he had exposure to the legal, revenue on-trade and off-trade marketing teams. In addition, he also worked as a Health Admin Services Officer at the Calvary Hospital in Canberra.

#### **EDUCATION**

- LL.B., Australian National University, 2021
- Bachelor of Politics, Philosophy & Economics, Australian National University, 2020

#### THOUGHT LEADERSHIP POWERED BY HUB

14 September 2022, Red Tape Around Employment Share Schemes Stripped Back

#### **AREAS OF FOCUS**

Capital Markets

# **K&L GATES**

- Benefits and ESOPs
- Mergers and Acquisitions
- **Private Equity Transactions**

#### REPRESENTATIVE EXPERIENCE

- Advised Wingate Group Holdings Pty Ltd, a Melbourne, Australia-based investment manager, on an AU\$30 million capital raising which was conducted via direct and intermediate trust offerings of multiple classes of security.
- Assisted Gleneagle Securities (Aust) Pty Ltd, an industry-leading foreign exchange broker with operations based in Australia and overseas, in a de-merger into two separate entities via debt, share sale, and asset swap arrangements.
- Acted for AIMS Property Securities Fund (ASX: APW), an investment fund based in Sydney, Australia, in its capacity as target in an off-market takeover bid.
- Advised New Quantum Holdings Pty Ltd regarding a bid implementation and business combination agreement to implement the off-market takeover offer for all of its shares by Canna-Global Acquisition Corp (NASDAQ: CNGL).
- Advised a US company in relation to the acquisition of 100% of shares in a production accounting services and its subsidiaries. The buyer is a leading production services partner to the entertainment industry, providing a bundle of highly tailored payroll processing, tax administration, workers' compensation, background casting and software services to the TV, film and broader entertainment industry across North America and the United Kingdom.
- Acted for the administrators of a parcel delivery logistics business servicing online retailers and their customers on the restructuring of the company, including the consolidation of the company's business with an industry competitor.
- Acted for New Quantum Holdings Pty Ltd regarding its acquisition of 80% of Morrison Securities Pty Ltd from Sequoia Financial Group (ASX: SEQ). New South Wales, Australia-based Morrison Securities Pty Ltd specialises in providing white labelled trading solutions to AFSL holders such as financial planners, financial advisors, banks, building societies, and trading educators.
- Advised Navigator Health Holdings Pty Limited in relation to a start-up investment funding round by Heal Partners Fund, a private equity fund based in the Cayman Islands. New South Wales, Australiaheadquartered Navigator Health Holdings Pty Limited is a provider of technology, medical support, and other services to the compensable injury and private health sectors.
- Advised the receivers and managers of Queensland, Australia-based Scooter Group on the sale of its commercial cabinetry and panel painting businesses.