



Rami Maserow

Lawyer

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OVERVIEW

Rami Maserow is a Melbourne based corporate and commercial lawyer specialising in both equity capital markets and M&A. He joined K&L Gates as a graduate in 2021 and rotated through the finance (restructuring and insolvency) and corporate practices (equity capital markets and M&A). Rami is a commercially astute lawyer with an intimate knowledge of the *Corporations Act 2001* (Cth) who is adept to his client's interests and drivers.

PROFESSIONAL BACKGROUND

Rami gained invaluable experience when studying law at Monash University, during which he spent a semester at Tel Aviv University at the Buchmann Faculty of Law. Rami volunteers with the not-for-profit organisation, Flying Fox, which provides meaningful social opportunities for young people with a disability.

EDUCATION

- Bachelor of Commerce (Finance), Monash University, 2020
- LL.B, Monash University, 2020 (*Hons*)

ADMISSIONS

- Supreme Court of Victoria

THOUGHT LEADERSHIP POWERED BY HUB

- 16 April 2024, ESG–Australia – Consultation Material for the 5th Edition of the Corporate Governance Council Principles and Recommendations Released

AREAS OF FOCUS

- Capital Markets

REPRESENTATIVE EXPERIENCE

- Acted for Yumbah Aquaculture Limited on its acquisition of the land and business of Eyre Peninsula Seafoods.
- Acted for Vocus Group Limited in relation to its acquisition of Challenge Networks.
- Acted for LTR Pharma Limited, a drug development, research, and repurposing company, focused on men's health and, currently, commercialising a 'first-in-class' rapid onset, on demand therapeutic nasal spray for the treatment of erectile dysfunction, in its initial public offering and associated capital raising.
- Advised The Sustainable Nutrition Group Limited in relation to a scheme of arrangement effecting the merger between The Sustainable Nutrition Group Limited and Elixinol Wellness Limited.
- Acted for Harbert Australia Equity (HAPE II Warehouse Investment Holdings LLC; Harbert Australia Equity Fund II Holdings Pty Ltd) in relation to a sell side secondary buy-out of FastTrack Pty Ltd. This was pursuant to which 100% of the shares in FastTrack were sold to Access Workspace Pty Ltd.
- Acted for BirdDog Technology Limited (ASX: BDT), a world leader in network device interface and Internet protocol video technology, in its AU\$133 million initial public offering and associated capital raising.