



Becki Tam

Special Counsel

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OVERVIEW

Becki is a special counsel in the corporate group in Sydney focusing on capital markets. She advises clients on capital raising, asset sale and acquisitions, shareholder and investor agreements, disclosure documents for capital raisings and financial product offers ensuring compliance with consumer protection and Corporations Act. Becki's expertise also includes advising clients on secondary market equity raisings, unregulated acquisitions, corporate governance, ASX Listing Rules, reverse takeovers and director and employee share and option plans for start-ups and investment entities.

PROFESSIONAL BACKGROUND

Becki is a senior corporate lawyer with over fifteen years' experience in corporate and commercial law. Prior to 2018, Becki was a Special Counsel at K&L Gates in the Sydney Capital Markets Team. Becki has also worked as a senior lawyer at a boutique corporate law firm and as a special counsel in the corporate group at an Australian law firm, both in Sydney. She has been seconded as a lawyer at the University of New South Wales and taught for the NSW Department of Education.

PROFESSIONAL / CIVIC ACTIVITIES

- Law Society of New South Wales member
- Pro bono contributor for a variety of arts and community charities and not-for-profits

EDUCATION

- M.Ed., University of Sydney, 2021
- LL.M., University of Sydney, 1997
- B.A., University of Sydney, 1995

ADMISSIONS

- Supreme Court of New South Wales

AREAS OF FOCUS

- Capital Markets
- Mergers and Acquisitions
- Private Equity Transactions
- Public Companies

REPRESENTATIVE EXPERIENCE

- Acted on the AU\$65 million management buy-out of a funds management business by way of a reverse takeover and ASX listing of an asset management company.
- Advised on the acquisition of the Interprac financial advisory business by a listed capital market company.
- Advised upon Australian law director duties, personal liability regimes, and risk management and mitigation strategies for directors of an ASX-listed renewable energy business with US-based subsidiaries and overseas operations.
- Represented Australian entities on a restructure to form a diversified financial services group providing contract-for-difference services and digital asset exchange platforms with a transaction value of AU\$85 million.
- Advised a South African ASX, AIM, and JSE-listed company on a hostile off-market cash takeover bid by a joint bid consortium.
- Advised a leading South African thermal and coking coal producer on its defence to a hostile takeover bid.
- Advised an ASX-listed HR cloud and payroll software company on its institutional placements and share purchase plans to raise AU\$150 million to fund its future acquisition program, together with a simultaneous AU\$35 million sell-down, working alongside multiple financial institutions as joint lead managers.
- Advised ASX-listed entity Propel Funeral Partners on its internalisation of management restructure.