

# **Annabelle H. North**

# **Associate**

Boston +1.617.951.9278

Annabelle.North@klgates.com

## **OVERVIEW**

Annabelle North is an associate and a member of the Asset Management and Investment Funds practice group. Annabelle's practice focuses on advising sponsors of private funds with respect to legal and regulatory issues associated with fund formation and ongoing operational matters. Her experience includes working with both domestic and offshore advisers and private investment vehicles and covers a range of asset classes, including private equity, venture capital, real estate, and private credit funds. Annabelle also assists private fund sponsors with their own upper-tier arrangements, including management structuring, joint venture relationships, and co-investments.

Annabelle's practice also includes counseling institutional investors with respect to their investments in private funds, including their primary investments, co-investments, secondary investments, and investments in continuation vehicles.

#### PROFESSIONAL BACKGROUND

Prior to joining the firm, Annabelle served as an associate for a global law firm, where she focused her practice on private fund formation and investor-side representation in relation to investments in private funds.

### **EDUCATION**

- J.D., Harvard Law School, 2019
- B.A., Binghamton University, 2014 (summa cum laude)

#### **ADMISSIONS**

Bar of Massachusetts

## THOUGHT LEADERSHIP POWERED BY HUB

- 27 March 2024, SEC's Increased Focus on "Al Washing:" Charges Announced Against Two Investment Advisers for Violations of the Marketing Rule
- 27 February 2024, The SEC's New Private Fund Adviser Rules: A Guide to Compliance
- 16 February 2024, FinCEN Proposes AML Requirements on Registered Investment Advisers (including Exempt Reporting Advisers)
- 12 February 2024, Fifth Circuit Court of Appeals Hears Oral Arguments in Industry Groups' Ongoing Petition to Vacate Private Fund Adviser Rules
- 29 January 2024, Industry Groups File First Reply to SEC in Ongoing Petition Against New Private Fund Adviser Rules
- 24 August 2023, The SEC's New Rules for Private Fund Advisers: A Dose of Transparency for the Private Markets
- 12 June 2023, United States: SEC Charges Investment Adviser for Inadequate Policies and Procedures Regarding Valuation of Private Fund Assets

# **OTHER PUBLICATIONS**

"Alternative Investment Funds Laws and Regulations USA 2023," ICLG, 2 August 2023

#### **AREAS OF FOCUS**

Asset Management and Investment Funds