



## Anne Thümmel-Barz

### Counsel

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## OVERVIEW

Anne Thümmel is a senior associate in the firm's Finance practice. She focuses on the leasing, railway, and aviation sectors. She has comprehensive experience in various kinds of complex domestic and cross-border finance transactions, infrastructure projects, leasing, and transport finance.

She advises national and international banks, financial institutions, investors, borrowers and operators, as well as lessors and lessees in the infrastructure, aviation, rail, and public transport industries. A particular focus of her work is advising on the financing and acquisition of aircraft, railways, and rolling stock as well as the negotiation of credit, collateral, leasing, and management agreements and the management of international cross-border transactions.

## PROFESSIONAL BACKGROUND

Anne joined K&L Gates in September 2013. Following her studies and while completing her legal clerkship, she worked at a rail vehicle manufacturer.

## ACHIEVEMENTS

- Recognized by *The Legal 500 EMEA* as a Recommended Lawyer for Advice to the transport sector in Germany, 2024

## EDUCATION

- Second Legal State Exam, Berlin, 2013
- First Legal State Exam, University of Potsdam, 2010

## LANGUAGES

- English

- French
- German

## OTHER PUBLICATIONS

- “Reform of local authority financing” („Die Gemeindefinanzreform“), Wissenschaftliche Dienste des Deutschen Bundestages, September 2010

## NEWS & EVENTS

- 9 January 2024, K&L Gates Advises Rock Rail Holdings Limited and Infracapital on Regional Passenger Rail Project in Germany
- 6 January 2020, K&L Gates Advises KKR on Sale of European Locomotive Leasing
- 6 June 2016, K&L Gates Advises European Locomotive Leasing on Follow-up Financing with International Bank Consortium

## AREAS OF FOCUS

- Aviation Finance
- Corporate and Acquisition Finance
- Financial Services Policy
- Rail Finance

## REPRESENTATIVE EXPERIENCE

- Advising a financial institution on the financing of 27 Alstom rail vehicles for operation by DB Regio AG on the local rail passenger transport network “S-Bahn Nürnberg.”
- Advising a regional state bank on the financing of 26 rail vehicles produced by the Polish manufacturer PESA for operation by DB Regio AG on the local rail passenger transport network “Dieselnetz Allgäu.”
- Advising private equity investor KKR on the foundation of European Locomotive Leasing (ELL) GmbH & Co. KG and on the syndicated loan financing with an international consortium of banks for 100 locomotives.
- Advising a railway undertaking for the Autozug Sylt Shuttle project.
- Advising a fund house and an infrastructure fund for the purchase and financing of 15 new Bombardier locomotives, 90 previously owned passenger cars, and three ALSTOM multiple units as part of the “Netz-West” tender (Hamburg – Westerland/Sylt line).
- Advised a U.S. credit institution on the financing of two Cessna Citation 680 Sovereign business jets.

- Advising an investment firm on the financings and refinancing of several office buildings.
- A leasing company with the financing of two Airbus A330 aircraft.