



Anne Thümmel-Barz

Senior Associate

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OVERVIEW

Anne Thümmel is a senior associate in the firm's Frankfurt office and a member of the banking and finance practice group with a strong focus on the leasing, railway, and aviation sectors. She has comprehensive experience in various kinds of complex domestic and cross-border finance transactions, infrastructure projects, leasing, and transport finance.

She advises national and international banks, financial institutions, investors, borrowers and operators, as well as lessors and lessees in the infrastructure, aviation, rail, and public transport industries. A particular focus of her work is advising on the financing and acquisition of aircraft, railways, and rolling stock as well as the negotiation of credit, collateral, leasing, and management agreements and the management of international cross-border transactions.

PROFESSIONAL BACKGROUND

Anne joined K&L Gates in September 2013. Following her studies and while completing her legal clerkship, she worked at a rail vehicle manufacturer.

EDUCATION

- Second Legal State Exam, Berlin, 2013
- First Legal State Exam, University of Potsdam, 2010

LANGUAGES

- English
- French
- German

THOUGHT LEADERSHIP POWERED BY HUB

- July 2016, Global Government Solutions® 2016 Mid-Year Outlook (*Alerts/Updates*)

OTHER PUBLICATIONS

- “Reform of local authority financing” („Die Gemeindefinanzreform“), Wissenschaftliche Dienste des Deutschen Bundestages, September 2010

NEWS & EVENTS

- 6 January 2020, K&L Gates Advises KKR on Sale of European Locomotive Leasing (*Press Release*)
- 6 June 2016, K&L Gates Advises European Locomotive Leasing on Follow-up Financing with International Bank Consortium (*Press Release*)

AREAS OF FOCUS

- Aviation Finance
- Corporate, Acquisition, and Asset-Based Finance
- Financial Services Policy

REPRESENTATIVE EXPERIENCE

- Advising a financial institution on the financing of 27 Alstom rail vehicles for operation by DB Regio AG on the local rail passenger transport network “S-Bahn Nürnberg.”
- Advising a regional state bank on the financing of 26 rail vehicles produced by the Polish manufacturer PESA for operation by DB Regio AG on the local rail passenger transport network “Dieselnetz Allgäu.”
- Advising private equity investor KKR on the foundation of European Locomotive Leasing (ELL) GmbH & Co. KG and on the syndicated loan financing with an international consortium of banks for 100 locomotives.
- Advising a railway undertaking for the Autozug Sylt Shuttle project.
- Advising a fund house and an infrastructure fund for the purchase and financing of 15 new Bombardier locomotives, 90 previously owned passenger cars, and three ALSTOM multiple units as part of the “Netz-West” tender (Hamburg – Westerland/Sylt line).
- Advising a credit institution in the United States on the financing of two Cessna Citation 680 Sovereign business jets.
- Advising an investment firm on the financings and refinancing of several office buildings.
- A leasing company with the financing of two Airbus A330 aircraft.