



Maggie D. Blair

Associate

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OVERVIEW

Maggie Blair is an associate in the firm's Finance practice. She focuses her practice on mergers and acquisitions, private equity, and corporate and mezzanine finance transactions. She represents public and private companies and private equity funds in a variety of merger and acquisition and general corporate law matters. She also represents borrowers and lenders in connection with secured and unsecured syndicated credit facilities, asset-based loans and acquisition financing.

PROFESSIONAL BACKGROUND

Maggie was a summer associate at K&L Gates in 2015.

EDUCATION

- J.D., Wake Forest University School of Law, 2016 (*Journal of Business & Intellectual Property Law*, Senior Notes & Comments Editor, Staff Member)
- B.S., University of Georgia, 2013 (*summa cum laude*)

ADMISSIONS

- Bar of North Carolina

OTHER PUBLICATIONS

- "Safe Until Proven Unsafe: Solving the Growing Debate Around Dietary Supplement Regulation," 15 *Wake Forest J. Bus & Intell. Prop. L.* 576, 2015

NEWS & EVENTS

- 13 February 2017, K&L Gates Advises Hexagon AB on Pending Acquisition of MSC Software Corporation

AREAS OF FOCUS

- Corporate and Acquisition Finance
- Debt Capital Markets
- Mergers and Acquisitions
- Private Equity Transactions
- Restructuring and Insolvency

INDUSTRIES

- Financial Services
- Private Equity

REPRESENTATIVE EXPERIENCE

- Represented an institutional investor in connection with seven different leveraged acquisitions, including senior and mezzanine financing and equity co-investments.
- Represented an institutional investor in connection with its purchase of \$32 million of senior subordinated notes used to finance a leveraged acquisition of a global supply chain solution company.
- Represented a private equity sponsor in connection with the sale of its portfolio company to a global index and data services provider.
- Represented a financial institutional investor in connection with the purchase of \$42,000,000 of second lien promissory notes from an information technology company specializing in cloud adoption and acceleration.
- Represented a private equity investment firm in the sale of its portfolio company to a global leader of the design and manufacture of connectors, cable assemblies, wire harnesses and custom interconnect solutions.
- Represented a public construction company in connection with its credit facilities and senior notes totaling in excess of \$4 billion.
- Represented a private equity investment firm in a leveraged acquisition of a provider of court reporting and litigation support services.