



## Calvina Bostick

### Partner

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## OVERVIEW

Calvina Bostick is a partner in the firm's New York office. Her practice focuses on mergers and acquisitions, private equity investments and other business transactions. She represents public and private operating companies, private equity firms and financial institutions in transactions across a broad range of industries, including health care, financial services, fashion and retail, technology and media.

Calvina regularly advises clients in the following areas:

- Domestic and cross-border mergers, stock and asset acquisitions and divestitures
- Pharmaceutical product acquisitions and licenses
- Joint ventures and strategic alliances
- Corporate recapitalizations and reorganizations
- Commercial contracts, including development agreements, manufacturing and supply agreements and license agreements
- General corporate and commercial matters

## ACHIEVEMENTS

- Recognized by *The Legal 500 United States* as a Leading Lawyer for M&A: Middle Market (\$500M-\$999M), 2023
- Recognized by *The Legal 500 United States* as a Next Generation Lawyer for M&A: Middle Market (\$500M-\$999M), 2019-2022
- National Bar Association, 40 Under 40 Award, 2019
- *Network Journal* Top 40 Under Forty Achievement Award, 2015

## SPEAKING ENGAGEMENTS

- Delaware Bar Association, “The Ins & Outs of Indemnification Provisions,” 2009
- CLE Presentation for a Fortune 500 Company, “M&A and Coordination with Business Lawyers,” 2011
- CCWC Career Strategies Conference, “Elements of M&A Transactions,” 2012
- CCWC Career Strategies Conference, “Strategies for Surviving a Merger and Acquisition,” 2015
- CCWC Career Strategies Conference, “M&A Lessons: In-house and Outside Counsel Perspective”, 2018
- CCWC Career Strategies Conference, “M&A Trends”, 2019
- Metropolitan Black Bar Association, “Recent Developments in Delaware Corporate Law”, 2019
- Metropolitan Black Bar Association, “COVID-19: Support for Law Firm Associates”

## EDUCATION

- J.D., Georgetown University Law Center, 2006
- B.S., University of Florida, 2003 (*cum laude*)

## ADMISSIONS

- Bar of New York

## THOUGHT LEADERSHIP POWERED BY HUB

- 18 August 2023, July 2023 Accolades
- June 2021, 2020 Legal 500 U.S. Guide Accolades
- February 2021, Ninth Annual "Under the Wire" CLE Webinar
- 11 February 2021, Conversations About Race: Reverend James M. Lawson Jr.
- 11 November 2020, Congratulations to Our Diverse and Women Lawyers
- 16 June 2020, COVID-19: Distressed M&A in the Era of a Pandemic - Part 3

## NEWS & EVENTS

- 7 June 2023, The Legal 500 Recognizes K&L Gates Practices, Lawyers in 2023 United States Edition
- 8 June 2022, K&L Gates Practices and Lawyers Recognized in *The Legal 500 United States* 2022 Edition
- 6 October 2021, K&L Gates Advises Sinch AB on \$1.9 Billion Acquisition of Pathwire

- 24 June 2021, K&L Gates Corporate Practice Again Among Top Ranked in the United States by 2021 Legal 500 Guide
- 23 February 2021, K&L Gates Advises Sinch AB on \$1.14 Billion Acquisition of U.S. Telecom Provider Inteliquent
- 2 November 2020, Numerous K&L Gates Diverse and Women Lawyers Recognized for Leadership and Legal Accomplishments
- 6 July 2020, K&L Gates Corporate M&A Practice Again Among Top Rated in the United States by The Legal 500 with Rankings in Seven Categories and 34 Lawyers Recommended
- 25 June 2020, K&L Gates Practices and Lawyers Recognized in 2020 Legal 500 United States Guide
- 4 October 2019, K&L Gates, Numerous Lawyers Honored for Diversity, Legal Leadership
- 20 June 2019, K&L Gates New York Partner Earns National Bar Association's "40 Under 40" Recognition
- 11 June 2019, K&L Gates Once Again Top Ranked in the United States in Middle Market M&A by *The Legal 500*
- 6 June 2019, K&L Gates Earns Practice and Lawyer Recognitions in 2019 *Legal 500 United States* Guide
- 1 June 2016, K&L Gates Advises Cascades Inc. in Packaging Plant Purchase from Rand-Whitney
- 17 March 2016, K&L Gates Names New York Partner as 2016 Leadership Council on Legal Diversity Fellow

## MEDIA MENTIONS

- Mentioned, "Novan Names Winning Bidders for Assets," *The Deal*, 7 September 2023
- Mentioned, "Deal Diary: Skadden, BofA Advise Entegris on Fujifilm Deal," *The Deal*, 10 May 2023
- Mentioned, "Deal Diary: Sinch Taps K&L Gates on Fourth Deal of 2021," *The Deal*, 30 September 2021

## AREAS OF FOCUS

- Mergers and Acquisitions
- Capital Markets
- Corporate Governance
- Health Care and FDA
- Private Equity Transactions
- Public Companies

## INDUSTRIES

- Artificial Intelligence
- Consumer Products
- Financial Services
- Fintech
- Luxury Products and Fashion
- Private Equity
- Technology

## REPRESENTATIVE EXPERIENCE

- Represented VeraData Holdings, LLC, provides U.S. not-for-profit organizations with direct marketing services, in connection with the sale, via merger, of VeraData Holdings, LLC to Beringer Capital. Beringer Capital is a sector-focused private equity firm specializing in the rapidly evolving media, marketing services, and commerce, data, and technology sectors.
- Represented Med Star Surgical and Breathing Equipment Company, a subsidiary of AdaptHealth, LLC (NASDAQ: AHCO), in acquiring Provider Plus, Inc., a New York medical equipment and supplies company. AdaptHealth is a full-service home medical equipment company headquartered in Pennsylvania.
- Represented AdaptHealth, LLC (NASDAQ: AHCO), a full-service home medical equipment company headquartered in Pennsylvania, in the acquisition of Agilis Med Holdings, an-commerce retailer of sleep apnea and respiratory equipment.
- Represented AdaptHealth, LLC (NASDAQ: AHCO), a full-service home medical equipment company headquartered in Pennsylvania, in acquiring 100% of the stock of Pumps, It, LLC, a diabetic medical supply company and retail pharmacy in Houston, Texas.