



## Priscilla Ng

### Senior Associate

Sydney  
+61.2.9513.2339

Priscilla.Ng@klgates.com

## OVERVIEW

Priscilla Ng is a corporate and transactional lawyer with experience in a broad range of commercial and corporate advisory matters including fundraising, mergers and acquisitions and general corporate and commercial advice.

## PROFESSIONAL BACKGROUND

Prior to joining the firm, Priscilla worked as a corporate lawyer at a reputable law firm.

## PROFESSIONAL / CIVIC ACTIVITIES

Member of the Law Society of New South Wales

## EDUCATION

- LL.M., University of Sydney, 2016
- Bachelor of Laws and Commerce, The University of New South Wales, 2013

## ADMISSIONS

- Supreme Court of New South Wales

## NEWS & EVENTS

- 03 February 2021, K&L Gates acts for Cluey Limited on IPO and ASX Listing (*Noteworthy Work*)

## AREAS OF FOCUS

- Capital Markets

## REPRESENTATIVE EXPERIENCE

- Acted for Car Next Door Pty Ltd in a AUD2.5 million investment from Caltex Australia (ASX-listed).
- Advised Sydney-based PrimaryMarkets Limited in relation to its AUD24 million merger with San Francisco-based Linqto, Inc. which was the "merger of equals" and was conducted in accordance with the Takeover provisions and procedures in Chapter 6 of the Corporations Act in which we advised Primary Markets on the structuring and implementation of the transaction from origination to completion.
- Acted for a pharmaceutical business in a partnership restructure and subsequent AUD80 million share sale to a large private equity firm.
- Acted for Inabox Group Limited (ASX-listed) in a number of business acquisitions, including AUD7 million acquisition of Hostworks Group Pty Ltd.
- K&L Gates acted for the shareholders of Cell Care Australia in the sale of the share capital of Cell Care. Cell Care operates a storage facility for cord blood and umbilical cord tissue storage and has developed technology related to stem cell biotech. The business operates in Australia and North America. The purchaser was a significant private equity fund, CHAMP.
- Acted for Autopia Group in its AUD36 million share sale to Smartgroup Limited (ASX-Limited).
- Advised LBNC Bidco Pty Ltd on its acquisition of 100% of the issued share capital in Capital Fibre Networks Pty Ltd.
- Acted for a fleet management company in its AUD2 million acquisition of a private transportation company.
- Acted for Conference Call International in a company restructure and subsequent AUD18 million share sale to MNF Group Limited (ASX-listed).
- Advising on corporate governance risk management and compliance issues particularly in relation to acquisition documentation, transaction structuring and breach of warranty claims.
- Acted for Sequoia Financial Group Limited in its acquisition of InterPrac Limited.
- Acted for Sequoia Financial Group Limited in its acquisition of Morrison Securities Pty Ltd.
- Represented a private investment management company on its joint investment in the nation's largest private co-working facility provider known as Hub Australia.
- Setting up, structuring and exiting venture capital and private equity investments.
- Acted for Bux global Limited in relation to a potential IPO on the ASX.
- Planning and implementing corporate structuring including joint ventures, management buyouts, reconstructions and reductions in capital.