



## Scott E. Mooney

### Partner

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### OVERVIEW

Scott Mooney is a partner in the firm's estate planning and trusts & estates practice area. He concentrates on estate planning, tax planning and business succession planning, facilitating the movement of wealth within a family.

### PROFESSIONAL BACKGROUND

Mr. Mooney was a law clerk for the Honorable William L. Standish of the United States District Court for the Western District of Pennsylvania from September 1998 – September 2001.

### EDUCATION

- J.D., Duquesne University School of Law, 1998 (*summa cum laude*; member of *Duquesne Law Review*)
- B.S., Slippery Rock University, 1992
- B.S., Geneva College, 1989 (*summa cum laude*)

### ADMISSIONS

- Bar of Pennsylvania

### AREAS OF FOCUS

- Tax
- Estate Planning and Trusts & Estates

## REPRESENTATIVE EXPERIENCE

- Assisted a family with lifetime gift planning through several trusts, including multi-generational and grantor retained annuity trusts.
- Formulated and implemented a plan for ultra-high net worth individuals with complex goals for wealth transfer and family business succession; preparing detailed and extensive Wills, revocable trusts, insurance trusts and grantor retained annuity trusts.
- Obtained a private letter ruling on a generation-skipping transfer tax issue.