



Neil Miller

Special Counsel

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OVERVIEW

Neil Miller has a wealth of experience acting for a broad range of listed public and private companies, locally and internationally.

Neil's main areas of experience include mergers and acquisitions, private equity transactions, various capital raisings for listed and unlisted companies (including IPO, rights issue, convertible notes and bonds, placements and associated underwritings), corporate restructuring (including schemes of arrangement, capital reductions, share buy backs), employee incentive and share purchase plans, extraordinary and annual general meeting documentation and advising on Corporations Act and ASX compliance.

His practice includes advising many clients in the technology and life sciences sectors, including many start up or early stage companies concerning local and international cross border transactions.

EDUCATION

- LL.B., Monash University, 1983
- Bachelor of Economics, Monash University, 1981

ADMISSIONS

- High Court of Australia
- Supreme Court of Victoria

THOUGHT LEADERSHIP POWERED BY HUB

- 16 August 2018, AGM Season is Fast Approaching – Are You Ready? (*Alerts/Updates*)

NEWS & EVENTS

- 22 June 2018, K&L Gates Advises Wattle Health Australia Limited on Organic Dairy Project Financing (*Press Release, Noteworthy Work*)

AREAS OF FOCUS

- Capital Markets

REPRESENTATIVE EXPERIENCE