



Paul C. Cancilla

Partner

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OVERVIEW

Paul Cancilla's practice focuses on corporate, transactional and securities matters for companies in numerous industries, including entertainment, banking, manufacturing and energy. Paul has extensive experience in public company matters, including mergers, acquisitions, transactions among parent and subsidiary corporations, and preparation of related securities disclosure documentation. Paul also regularly advises and represents public companies in equity and debt offerings, going private transactions, tender offers, executive compensation matters, corporate governance matters, and Securities and Exchange Commission compliance and reporting.

EDUCATION

- J.D., Dickinson School of Law of The Pennsylvania State University, (*summa cum laude*)
- B.S., Gannon University, (*magna cum laude*)

ADMISSIONS

- Bar of Pennsylvania

THOUGHT LEADERSHIP POWERED BY HUB

- 8 January 2019, Hedging Disclosure Is Here: SEC Adopts Final Rules (*Alerts/Updates*)

AREAS OF FOCUS

- Capital Markets
- Corporate Governance
- Investigations, Enforcement, and White Collar
- Mergers and Acquisitions

REPRESENTATIVE EXPERIENCE

- Represented the largest shareholder of a publicly traded technology company in a secondary offering that resulted in net proceeds in excess of \$800 million to the selling shareholder
- Represented a publicly traded energy company in multiple Rule 144A debt offerings totaling more than \$1 billion in aggregate principal amount and related debt tender offers
- Represented a publicly traded company in a joint venture with apparel company
- Represented a publicly traded global entertainment company in its \$215 million Rule 144A convertible debt offering
- Represented a publicly traded bank holding company in numerous acquisitions valued in the aggregate at over \$2 billion and with total assets exceeding \$12 billion