



Thomas F. Meyer

Associate

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OVERVIEW

Thomas Meyer is an associate in the Wilmington office. He concentrates his practice on commercial and financing transactions. A significant part of his practice involves advising financial institutions and service providers in the many roles in which they serve, such as owner trustee, indenture trustee, collateral agent, custodian, servicer, backup servicer, escrow agent, securities intermediary and paying agent. Thomas frequently advises clients in connection with structured financings, securitizations, aircraft financing transactions, and life settlement transactions.

Additionally, Thomas focuses on matters relating to the formation, operation, dissolution and restructuring of alternative entities, as well as providing third party legal opinions on issues relating to Delaware entities.

Thomas also has experience advising corporations on corporate law and governance issues in connection with transactions such as mergers and acquisitions, asset sales, and charter and bylaw amendments, including with respect to fiduciary duties.

PROFESSIONAL BACKGROUND

Prior to joining the firm, Thomas was an associate at a Delaware based firm. He concentrated on commercial transactions as well as corporate law and governance issues involving the Delaware General Corporation Law.

EDUCATION

- J.D., The University of Texas School of Law, 2009 (*with honors; Staff Editor, Texas Intellectual Property Law Journal*)
- B.Sc., The University of Texas at Dallas, 2004 (*cum laude*)

ADMISSIONS

- Bar of Delaware
- Bar of Texas

THOUGHT LEADERSHIP POWERED BY HUB

- 13 May 2019, Court Declines To Award Attorneys' Fees Under Corporate Benefit Doctrine Because Plaintiff Opposed The Benefit During Litigation (*Research Surveys*)
- 28 March 2019, Court Of Chancery Finds No Buyer Duty To Maximize Contingent Sale Consideration Owed To Seller (*Research Surveys*)
- 11 April 2017, Master in Chancery recommends enjoining a business from using a trade name and mark similar to those already used by another business (*Research Surveys*)
- 4 October 2016, Delaware Chancery Court Dismisses Claims Due to a Prior Broad Settlement Release (*Research Surveys*)
- 13 July 2016, Tenders Have the Same Cleansing Effect as Stockholder Votes in Two-Step, Section 251(h) Deals (*Alerts/Updates*)
- 2 November 2015, Court of Chancery Reallocates Limited Liability Company Distributions According to Prior Agreements between the Parties (*Research Surveys*)

AREAS OF FOCUS

- Mergers and Acquisitions

REPRESENTATIVE EXPERIENCE

- Representation of one of the largest financial institutions in the U.S. in its capacity as owner trustee in connection with numerous aircraft leasing and financing transactions
- Representation of the owner trustee in a \$230 million securitization of timeshare loans
- Representation of the trustee in connection with \$800 million notes offering and \$650 million notes offering by an aircraft asset manager.
- Representation of the Delaware trustee, back-up servicer and intercreditor agent in a \$128 million securitization of student loans
- Representation of the trustee, securities intermediary and custodian in connection with the purchase of a \$555 million portfolio of Confirmation of Originator's Fees created from SBA 7(a) Loans
- Representation of the indenture trustee and back-up servicer in a \$737 million securitization of auto loans
- Representation of the indenture trustee, back-up servicer and intercreditor agent in a \$300 million securitization of personal loans