



## Dr. Matthias Grund, LL.M.

### Practice Area Leader - Finance

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## OVERVIEW

Matthias Grund is a partner and a member of the firm's Finance practice. He has extensive experience in national and international finance with a focus on syndicated lending, cross-border acquisition financings, project financings and real estate portfolio transactions including related regulatory advice. Additional core areas of practice are corporate lending (including refinancing and restructuring), private and distressed debt and/or equity transactions and capital markets, including public M&A and bid financings (acting both for lenders and borrowers). He represents sponsors, corporations and financial institutions.

Matthias is frequently mentioned by *JUVE Handbuch* 2011/12, 2012/13, 2013/14, 2014/15, and 2016/17.

He has also been one of the practice area leaders of the firm's global finance practice group since 2014.

## PROFESSIONAL BACKGROUND

Matthias joined the firm in August 2010. From 1999 to 2010, he worked with international and national law firms in Düsseldorf, Frankfurt, London and New York. From 1998 to 1999 he worked as a research assistant at the Institute for Commercial and Company Law at the University of Bonn. He was admitted to the Bar in 1999 and qualified as a Specialist Lawyer (Fachanwalt) for Commercial and Corporate Law in 2006.

## PROFESSIONAL / CIVIC ACTIVITIES

Matthias is a founding member of the working group committee on commercial and corporate law of the German Bar Association (Deutscher Anwaltsverein).

## SPEAKING ENGAGEMENTS

- "Sustainable Finance," German Lawyers' Conference, German Bar Association, 15 June 2023

## ADDITIONAL BACKGROUND

- Specialist Lawyer for Commercial and Corporate Law (*Fachanwalt für Handels- und Gesellschaftsrecht*), 2006

## EDUCATION

- Dr. jur., University of Bonn Faculty of Law, 2005 (*thesis on US-GAAP, IFRS and German Accounting Law*)
- Second Legal State Exam, Düsseldorf, 1998
- LL.M., University of London, 1994
- First Legal State Exam, Düsseldorf, 1992

## LANGUAGES

- English
- German

## THOUGHT LEADERSHIP POWERED BY HUB

- 26 January 2021, German Act on the Further Development of Restructuring and Insolvency Law (SanInsFoG)
- 14 April 2020, COVID-19: Suspension of Obligations Under Loan Agreements in Germany
- 14 April 2020, COVID-19: Update to the Amendments of the German Insolvency Act
- 9 April 2020, COVID-19: Pandemic Legislation in Germany
- 2 September 2019, Brexit Update
- 22 April 2015, K&L Gates Global Distressed Debt Webinar Series: The European Distressed Debt Market

## OTHER PUBLICATIONS

- Lending to a Company Incorporated in Germany: Signing and Closing a Corporate Loan Transaction, *Thomson Reuters - Practical Law*, November 2023, together with Kerstin Hanke and Marlena Bitner

## NEWS & EVENTS

- 22 June 2023, Nearly 50 K&L Gates Lawyers Throughout Europe Recognized in 2024 Best Lawyers, Ones to Watch Editions
- 2 July 2021, K&L Gates Welcomes Restructuring and Insolvency Partner in Paris

- 6 January 2021, K&L Gates Advises Tempus Capital on PostCon Acquisition

## MEDIA MENTIONS

- Interview, “Was steht uns an Restrukturierungen und Insolvenzen bevor, Herr Grund und Herr Bernsau?”  
*Platow Legal + Finance*, 15 December 2022

## AREAS OF FOCUS

- Corporate and Acquisition Finance
- Real Estate Finance
- Restructuring and Insolvency

## REPRESENTATIVE EXPERIENCE

- An operative company as borrower in connection with financings of a power plant in Germany
- A global property expert in logistics and business space on various financings and refinancings related to the acquisition and development of logistic centers in Germany
- Avenue Capital Group on the financing of the acquisition of the Schletter Group
- A financial investor on the financing and financial restructuring of a leading German fashion company
- Private equity investor Tempus Capital /Triton on the acquisition and financing of Meine Radiologie Group (large-volume UniTranche financing)
- Nolte Group in connection with the conclusion of a large-volume syndicated loan for the refinancing of the Group
- Paragon Partners on the acquisition financing of the Conecta Group based in Switzerland
- A group of companies as borrowers in connection with the development and subsequent sale of a logistic center in Germany
- Tempus Capital on acquisition and financing of PostCon National GmbH and its subsidiary mailworXs GmbH from Quantum Capital Partners
- Robus Capital in the financing of the insolvency plan proceedings of Hallhuber GmbH
- Robus Capital on the acquisition, refinancing and financial restructuring of Hallhuber Group
- A consortium of lenders on the financial restructuring of Eismann Group
- TTP Group in connection with the refinancing of a large-volume unitranche financing