



D. Mark McMillan

Partner

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OVERVIEW

Mark McMillan concentrates his practice in merger and acquisition, securities, and corporate governance matters. He advises management, boards of directors, investors, and owners of Fortune 500, middle-market, and emerging companies across a wide range of industries, including information technology, financial services, manufacturing, hospitality, and environmental services.

Mark has represented both domestic and foreign issuers and underwriters in numerous transactions, including complex multi-national initial public offerings and subsequent public and private offerings of various equity and debt securities. He has experience with shelf registrations, exchange offers, tender offers, and reporting and compliance matters. He regularly represents public and private companies in M&A transactions. He also has experience with private equity and venture capital transactions, including equity finance, leveraged buy-outs, and leveraged recapitalizations representing the portfolio companies, private equity investors, and buyout funds. Mark's corporate governance experience includes acting as counsel to the board of directors of reorganized Enron Corp. in all matters since its reorganization.

Mark also serves as a firmwide practice area leader for the firm's corporate practice.

PROFESSIONAL / CIVIC ACTIVITIES

- Northwestern University's Ray Garrett, Jr. Corporate and Securities Law Institute (Executive Committee)
- PowerShares Exchange-Traded Fund Trust (Former Trustee)
- Wheaton College (Board of Visitors - former member)

EDUCATION

- J.D., Loyola University Chicago School of Law, 1989
- B.A., Wheaton College, 1985

ADMISSIONS

- Bar of Illinois
- United States District Court for the Northern District of Illinois

THOUGHT LEADERSHIP *POWERED BY HUB*

- 13 April 2020, COVID-19: SEC Advises Companies Preparing for Earnings Communications Amidst the COVID-19 Pandemic
- 2 September 2019, Brexit Update

NEWS & EVENTS

- 18 August 2022, More Than 350 K&L Gates Lawyers Named Among 2023 Best Lawyers in America, Ones to Watch
- 31 August 2021, K&L Gates Adds New York Partners in Firm's Asset Management and Investment Funds, Corporate Practice Areas
- 24 May 2021, Chambers USA 2021 Guide Recognizes K&L Gates Corporate Practice, Lawyers Among Leaders
- 6 July 2020, K&L Gates Corporate M&A Practice Again Among Top Rated in the United States by The Legal 500 with Rankings in Seven Categories and 34 Lawyers Recommended
- 1 November 2019, *U.S. News* "Best Law Firms" Rankings Recognize K&L Gates as Corporate "Law Firm of the Year"
- 11 June 2019, K&L Gates Once Again Top Ranked in the United States in Middle Market M&A by *The Legal 500*
- 16 November 2018, K&L Gates Advises II-VI Incorporated on US\$3.2 Billion Acquisition Agreement with Finisar Corporation
- 23 June 2016, K&L Gates, Lawyers Recognized as Leaders in Chambers USA 2016 Guide
- 20 May 2015, Chambers USA 2015 Guide Recognizes K&L Gates, Lawyers as Industry Leaders

AREAS OF FOCUS

- Mergers and Acquisitions
- Corporate Governance
- Emerging Growth and Venture Capital

- ESG - Corporate Governance
- Private Equity Transactions

INDUSTRIES

- Financial Services
- Hardware and Semiconductors
- Private Equity
- Technology

EMERGING ISSUES

- Environmental Social Governance (ESG)