



Joel Farina

Special Counsel

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OVERVIEW

Joel Farina is a lawyer with considerable experience in advising on and managing corporate fundraising transactions (including initial public offerings, placements, entitlement offers, share purchase plans and secondary sales) and with the provision of Corporations Act, ASIC Market Integrity Rule and ASX Listing Rule advice.

Joel regularly advises listed and unlisted companies, institutional investors and government agencies on the structuring and implementation of (and the legal issues relating to) their equity capital market (and major corporate and/or change of control) transactions as well as on the drafting and negotiation of the necessary process and transaction documents.

PROFESSIONAL BACKGROUND

Prior to joining the firm, Joel worked at a global law firm and at the Australian Securities Exchange as a senior adviser within the listings department.

SPEAKING ENGAGEMENTS

- An introduction to Corporate Fundraising - Part I.
- An introduction to Corporate Fundraising - Part II.

EDUCATION

- BEc, Macquarie University, 2006

ADMISSIONS

- Federal Court of Australia
- High Court of Australia
- Supreme Court of New South Wales

THOUGHT LEADERSHIP POWERED BY HUB

- 2 April 2020, COVID-19: (Australia) ASIC and ASX Announce Temporary Fundraising Relief for ASX-Listed Entities (*Alerts/Updates*)
- 27 June 2019, Requisitioners Beware (*Alerts/Updates*)

NEWS & EVENTS

- 03 February 2021, K&L Gates acts for Cluey Limited on IPO and ASX Listing (*Noteworthy Work*)
- 15 July 2020, K&L Gates Acts for Manuka Resources on IPO and ASX Listing (*Noteworthy Work*)
- 6 April 2020, K&L Gates Acts for Identitii Limited on Entitlement Offer (*Press Release*)

AREAS OF FOCUS

- Capital Markets
- Public Companies

REPRESENTATIVE EXPERIENCE

- Advised Sydney-based PrimaryMarkets Limited in relation to its AUD24 million merger with San Francisco-based Linqto, Inc. which was the "merger of equals" and was conducted in accordance with the Takeover provisions and procedures in Chapter 6 of the Corporations Act in which we advised Primary Markets on the structuring and implementation of the transaction from origination to completion. Advising ASX-listed Academies Australasia Group Limited on its selective capital reduction and ancillary matters. Represented UCW on its acquisition of 100% of the issued share capital in Proteus Technologies Pty Ltd (trading as IKON Institute), with associated rights issue. Advising UCW Limited, an ASX-listed entity operating in the private education sector, on the acquisition of a 100% interest in the IKON Institute of Australia, a private higher education, international education and vocational education provider.
- Advising NYSE-listed Iron Mountain Incorporated on its delisting from ASX and ancillary stock liquidity facility.
- Advising ASX-listed Dateline Resources Limited in relation to its partially underwritten rights issue and recapitalisation.
- Represented a private investment management company on its joint investment in the nation's largest private co-working facility provider known as Hub Australia.
- Advising Pulse Markets Pty Limited in relation to its reverse takeover of Birrabong Limited and subsequent re-listing on ASX.
- Advising ASX-listed TasFoods Limited in relation to its fully underwritten rights issue and acquisition of Betta Milk Co-operative Society Limited.