



Adam P. Heyd

Associate

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OVERVIEW

Adam Heyd is an associate in the firm's Seattle office where he is a member of our corporate/M&A practice group. His practice focuses on corporate and transactional law, including mergers and acquisitions, capital markets, securities law compliance, corporate governance and venture capital financings.

PROFESSIONAL BACKGROUND

Prior to joining the firm, Adam was an associate in the Hong Kong office of an international law firm for more than three years. From 2010-2014, he was an associate in the Hong Kong and Singapore offices of another international law firm.

ADDITIONAL BACKGROUND

Adam completed a six-month secondment to the corporate finance team at Citigroup in Hong Kong, focusing on the management of debt and equity capital markets transactions, various other financings and mergers and acquisitions.

EDUCATION

- J.D., Georgetown University Law Center, 2010 (*cum laude*; editor, *The Georgetown Law Journal*; *Dean's List*)
- M.A., University of London, 2005 (*honors*)
- B.A., Whitman College, 2002

ADMISSIONS

- Bar of New York
- Bar of Washington

THOUGHT LEADERSHIP POWERED BY HUB

- 17 September 2020, Failed Breach of Contract Claims Underscore Chancery Court's Focus on Contractual Plain Language Over Outside Evidence (*BlogPost*)
- 1 April 2020, In a Section 262 Appraisal Rights Proceeding, Chancery Court Accepts a Modified Version of Petitioners' Valuation of a Merging Company's Stock (*BlogPost*)
- 20 March 2020, Demand for Books and Records Under Section 220 to Aid in Proxy Contest is not a Proper Purpose, Chancery Court Finds (*BlogPost*)
- 31 May 2019, Chancery Court Dismisses Complaint For Failure To State A Claim, Holding That Review Of Sale Under Entire Fairness Is Not Warranted (*BlogPost*)
- 1 April 2019, Chancery Court Dismisses Stockholder Claim For Breach Of Fiduciary Duty, Despite Board's Inaccurate Disclosures (*BlogPost*)
- 24 August 2018, Chancery Court Grants Certain Books And Records Demands By Minority Stockholder Related To A Merger And Valuation Of Underlying Assets (*BlogPost*)

NEWS & EVENTS

- 24 June 2020, K&L Gates Advises Unico Solar Investors on Commercial and Industrial Solar Projects Joint-Venture Partnership (*Noteworthy Work*)

AREAS OF FOCUS

- Mergers and Acquisitions
- Capital Markets
- Corporate Governance
- Emerging Growth and Venture Capital

REPRESENTATIVE EXPERIENCE

- Advised an Asia-based sovereign wealth fund on its investment in Series E preferred shares issued by a US-based developer of a web-based working capital market.
- Advised the dealers in connection with a series of standalone and Medium Term Note tender offers, private exchanges and new notes issuances by a Manila-based ports operator.
- Advised the underwriters in connection with a Regulation S-only initial public offering of equity shares by one of the Philippines' largest oil refining and distribution companies.

- Advised a syndicate of underwriters in connection with an issuance of "fixed for life" bonds by one of the Philippines' largest conglomerates. The issuance was the first of its kind by a Philippine corporate.
- Advised a syndicate of underwriters in connection with a Rule 144A exchange offer of US-dollar bonds issued by the Government of Mongolia in exchange for existing bonds issued by the Development Bank of Mongolia
- Advised an Australian venture capital firm on its purchase of Series B preferred shares of a leading provider of cloud computing training and related services.
- Advised the owners of a digital marketing agency on their equity share sale to a U.K. publicly-traded company.
- Advised the underwriter in a secondary offering of stock of a NASDAQ-listed outdoor sporting goods retailer.
- Advised the owners of a Seattle-based provider of air travel, maintenance and related services, on their sale of a partial equity interest to a Seattle-based investor in hospitality and tourism companies.
- Advised a middle market-focused private equity fund on its sale of shares in a distributor of drivetrains and other specialized automobile parts to another private equity fund.
- Advised the owner group of a developer of customer relationship management software focused on the real estate industry on a partial sale of equity interests to, and the creation of a new joint venture with, a private equity fund.
- Advised a private equity fund on its sale of shares in a manufacturer of specialized aerospace parts to another private equity buyer.
- Advised a Seattle-based developer and manager of senior housing and apartment properties on the formation and issuance of interests in a fund focused on the acquisition and development of senior housing and multi-family apartment projects.
- Advised a Seattle-based real estate investment firm on a reorganization of its existing joint venture with a private equity real estate firm.