



## Aaron S. Rothman

### Partner

Charlotte  
+1.704.331.7446

New York  
+1.212.536.3900

[aaron.rothman@klgates.com](mailto:aaron.rothman@klgates.com)

### OVERVIEW

Aaron Rothman is a partner in the firm's Finance practice. He focuses on commercial lending, corporate finance, private equity and mezzanine financing. He has significant experience representing creditors, equity security holders, debtors and third party lenders in distressed loans and trading opportunities, debtor-in-possession financings, in-court and out-of-court restructurings, loan modifications and work outs. His clients include public and privately held corporations, private equity and mezzanine investment funds and leading national banks. In addition, Aaron has represented clients in a variety of complex business transactions, including the purchase and sale of private companies, recapitalizations and equity investments. He has experience in a number of industries, including, among others, retail, hospitality, telecommunications, defense and oil and gas.

### PROFESSIONAL BACKGROUND

Prior to joining K&L Gates, Aaron was an associate in the bankruptcy and restructuring group of an international law firm in New York.

### ACHIEVEMENTS

- Recognized in *The Best Lawyers in America*® for Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law in Charlotte, 2023-2024

### EDUCATION

- J.D., St. John's University School of Law, 2008 (*cum laude*; Member, *St. John's Law Review*)
- B.S., Pennsylvania State University, 2005

### ADMISSIONS

- Bar of New York
- Bar of North Carolina

- United States District Court for the Eastern District of New York
- United States District Court for the Southern District of New York

## THOUGHT LEADERSHIP *POWERED BY HUB*

- 31 March 2021, COVID-19: Bankruptcy Code Amendments in the Consolidated Appropriation Act and COVID-19 Bankruptcy Relief Extension Act
- 16 June 2020, COVID-19: Distressed M&A in the Era of a Pandemic - Part 3
- 12 May 2020, COVID-19: Distressed M&A in the Era of a Pandemic - Part 2, Déjà Vu All Over Again?
- 5 May 2020, COVID-19: Distressed M&A in the Era of a Pandemic - Part 1, Eyes Wide Open
- 10 April 2020, COVID-19: Analysis of Federal Reserve "Main Street" Liquidity Program

## NEWS & EVENTS

- 18 August 2022, More Than 350 K&L Gates Lawyers Named Among 2023 Best Lawyers in America, Ones to Watch
- 2-3 June 2021, SBIA Deal Summit & DeaLinx
- 21 February 2019, K&L Gates Names 24 New Partners Across Four Continents

## MEDIA MENTIONS

- Mentioned, "Darwin CX Announces \$38.4 Million Funding Co-Led by First Ascent Ventures and Felicitas Global Partners," *AI Authority*, 8 December 2022

## AREAS OF FOCUS

- Restructuring and Insolvency
- Corporate and Acquisition Finance
- Debt Capital Markets
- Distressed Real Estate
- Fintech Lending
- Mergers and Acquisitions
- Private Equity Transactions
- Real Estate Finance

## INDUSTRIES

- Artificial Intelligence
- Financial Services
- Private Equity
- Technology