

# Paul W. Schwendeman

# **Partner**

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#### **OVERVIEW**

Estate Planning and Estate Administration: Including related tax planning.

Estate Planning and Trusts & Estates: Including multi-generation structures, family partnerships, corporate recapitalizations, trusts, charitable trusts and split interest arrangements, liquidity funding, life insurance, and business trusts.

General Corporate Practice: Including representation of numerous mid-sized companies with national specialty in sales and purchases of transportation (bus) companies.

Business Structuring and Succession Planning: Including incentive compensation planning for executives often involving equity and equity-like plans, buy-sell arrangements, employment agreements, and ESOPs.

#### PROFESSIONAL BACKGROUND

Paul Schwendeman served as a Lieutenant in the U.S. Navy. He is listed in *Who's Who in America, Who's Who in America, Law,* and *Best Lawyers in America,* and was named to the Pennsylvania Super Lawyers list.

#### **ACHIEVEMENTS**

The Best Lawyers in America, Trusts and Estates, 2003 - 2021

#### PROFESSIONAL / CIVIC ACTIVITIES

- Allegheny County Bar Association
- American Bar Association

#### **EDUCATION**

J.D., Duquesne University School of Law, 1978

# **K&L GATES**

- M.S., Northwestern University, 1967
- B.A., Carleton College, 1966

#### **ADMISSIONS**

Bar of Pennsylvania

#### THOUGHT LEADERSHIP POWERED BY HUB

16 January 2024, 2024 Tax and Estate Planning Opportunities

### **NEWS & EVENTS**

- 18 August 2022, More Than 350 K&L Gates Lawyers Named Among 2023 Best Lawyers in America, Ones to Watch
- 19 August 2021, Nearly 300 K&L Gates Lawyers Named Among 2022 Best Lawyers in America, Ones to Watch

## **AREAS OF FOCUS**

- Tax
- Corporate Governance
- Estate Planning and Trusts & Estates
- Mergers and Acquisitions