



## Michael P. Anderson

### Partner

London  
+44.20.7360.8120

Michael.Anderson@klgates.com

## OVERVIEW

Michael Anderson is a partner in the firm's Finance practice. He advises both lenders and borrowers on a full-spectrum of banking and finance matters, both syndicated and bilateral, including corporate lending, real estate finance, fund finance, and structured finance.

Michael was recommended in the *Legal 500*'s 2023 edition, particularly for the syndication and restructuring of real estate debt. Client testimonials note that he and the team are "very accessible, willing and able to give high quality advice at any time," as well as being "able to navigate and propose good solutions to complex problems and work efficiently and effectively to tight deadlines."

Michael was also recommended in the 2022 edition of *Legal 500*, in which he was described as "very responsive, organised and knowledgeable. Mike is capable of quickly instilling confidence across complex subjects. Very reliable and nothing is too much trouble."

## PROFESSIONAL BACKGROUND

Prior to joining the firm, Michael served as a senior associate for a multinational law firm in Moscow and London.

## ACHIEVEMENTS

- Recognised by *The Legal 500 United Kingdom* edition as a Recommended Lawyer for Property finance in London, 2024
- Listed as an associate to watch by *Chambers Europe* guide, 2017

## SPEAKING ENGAGEMENTS

- "LMA PFX Facility" - LMA Moscow Training Day, September 28, 2017
- "Developments in English law" - LMA Moscow Training Day, April 14, 2016

## EDUCATION

- Legal Practice Course, Nottingham Law School, 2005
- Graduate Diploma in Law, College of Law, Birmingham, 2004
- B.A., University of Sheffield, 2003

## ADMISSIONS

- Solicitor of the Senior Courts of England and Wales

## THOUGHT LEADERSHIP *POWERED BY HUB*

- 6 April 2021, The End of LIBOR - Considerations for Corporates

## NEWS & EVENTS

- 11 August 2023, K&L Gates Advises Flywheel Partners on Freshcut Foods Investment
- 25 August 2022, K&L Gates Advises Barings on Unitranche Facility for Energy Exemplar
- 1 March 2022, K&L Gates Names Nearly 40 New Partners, Of Counsel, and Government Affairs Advisors Across Firm
- 25 January 2022, K&L Gates Advises Soho Square Capital LLP on Investment and Partnership with Oliver James
- 5 August 2021, K&L Gates Advises Proxima Group on EST Partners' Support for Proxima's Buy and Build Programme
- 6 April 2021, K&L Gates Advises Patrizia AG on Pair of UK Real Estate Acquisitions
- 2 October 2020, K&L Gates Advises Inspirit Capital on Investment in Europe's Largest Digital Cinematography and Hire Facility
- 7 February 2020, K&L Gates Advises ESO Capital on Investment in Arcus FM

## AREAS OF FOCUS

- Corporate and Acquisition Finance
- Real Estate Finance

## REPRESENTATIVE EXPERIENCE

### PRIVATE EQUITY

- Advised Soho Square Capital on its structured minority growth investment in Assured Data Protection, a managed-service provider focused on backup and disaster recovery.
- Acted for Inspirit Capital on the financing for the carve-out of CWind, a leading provider of offshore wind support services, from Global Marine Group.
- Advised Falfurrias Capital Partners on the financing of its investment in international media agency Brainlabs.
- Advised Soho Square Capital on its investment and partnership with xDesign, a rapidly growing digital consultancy.
- Acted for August Equity on the financing of its investment in StarTraq, a leading compliance software business providing solutions for offence processing, licensing, and permitting.
- Acted for August Equity portfolio company StarTraq on the financing of its acquisition of leading GovTech business Farthest Gate.
- Advised Flywheel Partners on the financing of its investment in Freshcut Foods, the UK's leading producer of high-added value plant-based ingredients.
- Acted for Soho Square Capital portfolio company Arcus FM on its acquisition of Trios Group from Rcapital.
- Advised Orangewood Partners on the financing of its investment in Barrington James, a leading global recruitment firm that primarily serves the pharmaceutical, biotechnology, and medical device sectors.
- Advised August Equity portfolio company Air IT on the financing of its acquisitions of Scoria Limited, Silverbug Limited, and Vital Technology Group Limited.
- Advised Soho Square Capital on the financing of its investment and partnership with Oliver James, an international recruitment and consulting provider.
- Advised Proxima Group, a leading US and UK procurement consulting firm, in respect of its recapitalisation, backed by Pricoa Private Capital and on EST Partners LLP's support for Proxima Group's buy and build programme.
- Advised Inspirit Capital on the financing of its investment in Procam Group, Europe's largest digital cinematography and hire facility.
- Advised ESO Capital on its investment in leading facilities management company Arcus FM.
- Advised Continuance Capital Ltd on the financing of its acquisition of PeterLynn Limited, a leading converter of digital and flexographically printed labels.

## CORPORATE FINANCE

- Advised New England Seafood International Ltd in relation to a revolving credit facility to be used for capital expenditure.
- Advised a fund in relation to a revolving credit facility, the proceeds of which are to be used for general working capital purposes and acquiring or making investments.

- Advised Macquarie as lender on a term loan facility to a corporate borrower to be used for general corporate and working capital purposes.
- Advised Gulf Capital and AfricInvest as lenders on an investment into iSON Xperiences, the largest customer service and outsourcing provider in Sub-Saharan Africa.

## REAL ESTATE FINANCE

- Advised Citibank N.A., London Branch on the amendment to a facility agreement entered into to finance the acquisition of a hotel.
- Advised Avanton on the financing of the Carpetright site Old Kent Road London, for the c.£130million+ development of 260+ homes (comprising part of Avanton's £950m+ Ruby Triangle development area).
- Advised PATRIZIA AG on the financing aspects of the purchase of a 16 storey, 102-unit BTR residential tower development in West London, United Kingdom, for €45 million.
- Advised a debt fund on a mezzanine financing to Gaw Capital Partners to refinance its preferred equity on Harbour Exchange 1, 2, 4, and 5 in Dockland London.
- Advised a debt fund on a term loan facility to Delta Queens Hotel Limited in respect of Queen's Hotel, City Square, Leeds LS1 1PJ.

## ASSET FINANCE

- Advised Emirates Airline on a US\$750 million 5-year dual tranche financing facility arranged by Emirates NBD.
- Advised Proventus Capital Partners in connection with the financing of the Ovzon-3 Satellite.
- Advised Kayan Aircraft Leasing Limited in connection with the financing of its acquisition of three aircraft.