



## Nicholas Ramage

### Partner

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### OVERVIEW

Nicholas Ramage is a corporate lawyer focussing on M&A, private equity, and venture capital transactions with significant experience in cross-border transactions. He advises on the full cycle of investment work, from initial acquisition to exit, through bolt-on acquisitions, restructurings, corporate governance, contracting arrangements and employee incentive plans.

Nicholas advises domestic and international corporates, private equity, venture capital and corporate venture funds, emerging companies and governments.

### PROFESSIONAL BACKGROUND

Prior to joining the firm, Nicholas worked in the M&A and private equity team of a national Australian law firm and the London office of Simmons & Simmons LLP. He has also worked on secondment to the M&A teams at Barclays Bank plc and Jefferies.

### EDUCATION

- M.A., Worcester College, Oxford

### ADMISSIONS

- Solicitor of the Senior Courts of England and Wales
- Supreme Court of New South Wales

### THOUGHT LEADERSHIP *POWERED BY HUB*

- 2 August 2019, Australian Mid-Market M&A Report (*Alerts/Updates*)

## NEWS & EVENTS

- 11 July 2019, K&L Gates Advises on Acquisition of Montessori Academy Group (*Press Release*)

## AREAS OF FOCUS

- Mergers and Acquisitions
- Emerging Growth and Venture Capital
- Private Equity Transactions

## INDUSTRIES

- Financial Services
- Fintech

## REPRESENTATIVE EXPERIENCE

- Advising Telefonica on its disposal of Manx Telecom to Hg Capital and the creation of its technology accelerator program, Wayra.
- Advising BXR Group on its development capital investment in Malawi Mangoes, a Malawian fruit producer.
- Advising Artesian VC's on its investment in Ingogo.
- Advising Shell on the sale of its downstream operations in the Bahamas to a local consortium.
- Advising AGL Energy on its investment into Solar Analytics.
- Represented Australia-based Graceful Heritage Pty Ltd on its acquisition of the remaining 25% of the interests in Sydney's Mid City Shopping Centre that it did not already own from the Lendlease managed Australian Prime Property Retail Fund, which included advising on the due diligence, stamp duty and other tax advice, acquisition and loan documents.
- Advising RP Explorer Master Fund on the structuring of its investment in the US\$3.3bn merger of Katanga and Nikanor plc, the listed mining companies with copper and cobalt interests in the Democratic Republic of Congo.
- Advising AirTree Ventures Pty Limited in relation to a number of investments in Australia.
- Advised LBNC Co Bidco Pty Ltd on its acquisition of 100% of the issued share capital in Capital Fibre Networks Pty Ltd.
- Advising AnaCap Financial Partners on the acquisition of the Cabot Financial debt purchase business from Citi and Barclays Private Equity and its simultaneous merger and refinancing of the Apex Group.

- Advising the sellers of Little Learning Schools, the Sydney-based childcare centre operator, on its sale of 20 centres to Only About Children.
- Advising Chartered Accountants Australia and New Zealand on governance and constitutional matters.
- Advising the sellers on the sale of a majority interest in Only About Children, the Sydney and Melbourne based childcare centre operator to Bain Capital.
- Advising management teams rolling their interests on exit, including those of Equity Trust on its sale by Candover, oOH! Media on IPO by CHAMP Private Equity and Advanced Power AG on exit by 3i.
- Advising on the sale of the Cassons motorcycle accessory business to listed Motorcycle Holdings Ltd.
- Assisting Spacenow, a platform-based service which facilitates transactions for the use of commercial spaces, in relation to developing a set of terms and conditions regulating use of the platform.