



## Jason C. Dreibelbis

### Partner

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### OVERVIEW

Jason Dreibelbis is a partner in the firm's Orange County office, where he is a member of the corporate/M&A practice group. Jason maintains a broad corporate practice and works with clients across various industries on a wide variety of business transactions. He has extensive experience counseling both publicly traded and privately held companies in connection with mergers and acquisitions transactions. He also advises financial sponsors, including private equity firms, independent sponsors, family offices, and high net worth individuals, in connection with acquisitions of and equity investments in their portfolio companies.

Jason also has an active capital markets practice, having advised publicly traded companies and investment banks on initial public offerings, follow-on offerings of equity and debt securities, and private placement transactions, including Rule 144A transactions and PIPEs.

Jason enjoys helping early-stage companies start their businesses and raise capital, and often continues to work with these clients as they grow and progress through all stages of the corporate life cycle.

Jason routinely serves as outside general counsel to several companies, and focuses on providing practical advice to management and other key stakeholders regarding corporate governance, securities law compliance and disclosure issues, commercial arrangements, joint ventures, and other legal matters. He has significant experience working with clients in the health care, life sciences, technology, manufacturing, homebuilding, aerospace, financial services, and consumer products industries to address the day-to-day legal issues that arise in the course of their businesses.

### PROFESSIONAL BACKGROUND

From 2010 to 2017, Jason was an associate in the Orange County office of a global law firm.

### EDUCATION

- J.D., University of California, Los Angeles (UCLA) School of Law, 2010
- B.A., University of California, Berkeley, 2007 (*high distinction*)

## ADMISSIONS

- Bar of California

## NEWS & EVENTS

- 18 August 2022, More Than 350 K&L Gates Lawyers Named Among 2023 Best Lawyers in America, Ones to Watch
- 22 May 2020, K&L Gates Advises Axonics on \$150 Million Follow-On Public Offering
- 24 February 2020, K&L Gates Names 41 New Partners Across Global Platform
- 21 November 2018, K&L Gates Advises Axonics on \$138 Million IPO

## AREAS OF FOCUS

- Mergers and Acquisitions
- Capital Markets
- Corporate Governance
- Emerging Growth and Venture Capital
- Private Equity Transactions
- Public Companies

## INDUSTRIES

- Financial Services
- Life Sciences
- Private Equity

## REPRESENTATIVE EXPERIENCE

- Represented MSA Safety Incorporated in its acquisition of Sierra Monitor Corporation
- Represented CityCenter Holdings LLC in a private placement of \$240 million of its 7.625% Senior Secured First Lien Notes due 2016
- Represented Standard Pacific Corp. in concurrent public offerings of 12.5 million shares of its common stock and \$253 million of its 1.25% Convertible Senior Notes due 2032

- Represented Callaway Golf Company in a private placement of its 3.75% Convertible Senior Notes due 2019 and private exchange of convertible notes and common stock for outstanding preferred stock
- Represented Standard Pacific Corp. in a secondary public offering of 20 million shares of its common stock
- Represented Salem Communications Corporation in a tender offer and consent solicitation for its 9.625% Senior Secured Second Lien Notes due 2016
- Represented Standard Pacific Corp. in a \$300 million public offering of its 6.25% Senior Notes due 2021
- Represented TRI Pointe Group, Inc. in concurrent private placements of \$450 million of its 4.375% Senior Notes due 2019 and \$450 million of its 5.875% Senior Notes due 2024
- Represented Luxor Capital Group as the selling stockholder in a secondary offering of 2 million shares of the Class A common stock of William Lyon Homes
- Represented Standard Pacific Corp. in a \$300 million public offering of its 5.875% Senior Notes due 2024
- Represented CalAtlantic Group, Inc. in a \$300 million public offering of its 5.25% Senior Notes due 2026
- Represented Interactive Media Holdings, Inc. in its acquisition of Myspace Inc.
- Represented Walters Wholesale Electric Co. in its sale to Consolidated Electrical Distributors, Inc.
- Represented Allergan, Inc. in its acquisition of SkinMedica, Inc.
- Represented Allergan, Inc. in its acquisition of MAP Pharmaceuticals, Inc. in a two-step tender offer/merger transaction
- Represented Quidel Corporation in its acquisition of BioHelix Corp.
- Represented Lazy Dog Restaurants, LLC in its rollup of restaurant locations and subsequent recapitalization with Brentwood Associates
- Represented TRI Pointe Group, Inc. in its acquisition of Weyerhaeuser Real Estate Company, a subsidiary of Weyerhaeuser Company, through a Reverse Morris Trust transaction
- Represented PneuDraulics, Inc. in its sale to TransDigm Group Incorporated.
- Represented Newport Corporation in its sale to MKS Instruments, Inc.
- Represented Allergan, Inc. in its sale of certain assets to Sofregen Medical
- Represented Quidel Corporation in its acquisition of certain assets divested by Alere Inc. in connection with its acquisition by Abbott Laboratories
- Represented Dianavi Corporation in its seed convertible note financing
- Represented affiliates of Tarsadia Capital in their equity investment into MCC Non-Ferrous Trading LLC and MCC International LLC

- Represented Wave Neuroscience, Inc. in its acquisition of assets from Newport Brain Research Laboratory and related Series A equity financing
- Represented C9 Partners, LLC in its acquisition of assets from MedCare Solutions and certain of its affiliates, and related equity financing with Northleaf Capital
- Represented Firstline Security Systems, Inc. in its sale to Convergent Technologies LLC
- Represented Add-On Computer Peripherals, LLC in its sale to an affiliate of Inflexion Private Equity
- Represented Veritone, Inc., in its acquisition of Machine Box, Inc.
- Represented Veritone, Inc. in its acquisition of Wazee Digital, Inc.
- Represented Veritone, Inc. in its acquisition of Performance Bridge Media
- Represented Axonics Modulation Technologies, Inc. in its initial public offering of common stock
- Represented Mavenlink, Inc. in its Series E equity financing
- Represented NeuroRecovery Technologies, Inc. in its sale to GTX Medical
- Represented Avid Bioservices, Inc. in a follow-on offering of its common stock
- Represented Avid Bioservices, Inc. in the sale of its research and development assets to Oncologie, Inc.
- Represented the underwriters in a follow-on offering of common stock by Alphatec Holdings, Inc.
- Represented True West Capital Partners in the sale of its equity interest in C2G International, LLC
- Represented Evolus, Inc. in a secondary offering of its common stock by ALPHAEON Corporation