



Dr. Bastian Bongertz

Partner

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OVERVIEW

Bastian Bongertz is a partner in the firm's finance practice in Frankfurt. Bastian advises German and international clients on banking, finance and capital markets law. He is also experienced in advising on complex financings, including acquisition, corporate, project financing and refinancing. Furthermore, Bastian advises capital market companies, initiators of closed-end funds and banks on capital markets law ventures such as IPOs, capital increases and the issue of investments.

PROFESSIONAL BACKGROUND

Prior to joining the firm in 2010, Bastian was a finance associate at a law firm in Frankfurt from 2007, and at a law firm in Düsseldorf from 2005 to 2007. From 1993 to 1995 he was a qualified banker trainee at Deutsche Bank AG in Düsseldorf.

EDUCATION

- Dr. jur., University of Bayreuth, 2007
- Second Legal State Exam, Higher Regional Court Bamberg, 2002
- First Legal State Exam, University of Bayreuth, 2000
- LL.B., University of Bayreuth, 2000

LANGUAGES

- English
- German

THOUGHT LEADERSHIP POWERED BY HUB

- 28 April 2020, COVID-19: Measures Under the Economic Stabilization Fund Act and the Law on the BayernFonds to Mitigate the Economic Consequences of the COVID-19 Pandemic (*Alerts/Updates*)
- 14 April 2020, COVID-19: Suspension of Obligations Under Loan Agreements in Germany (*Alerts/Updates*)
- 14 April 2020, COVID-19: Update to the Amendments of the German Insolvency Act (*Alerts/Updates*)
- 9 April 2020, COVID-19: Pandemic Legislation in Germany (*Alerts/Updates*)

OTHER PUBLICATIONS

- "IAS Regulation - On the compatibility of Regulation (EC) No. 1606/2002 with the provisions of the EU Treaty and on the effects of this Regulation on German accounting law and accounting offences law" Baden-Baden 2008
- "Strict Liability in the Absence of Prospectus despite Consultation with the Federal Financial Supervisory Authority? A Review of the Higher Regional Court Decision 2nd November 2011," *Betriebs-Berater*, BB 8.2012, pp. 470-475, 20 February 2012

NEWS & EVENTS

- 20 November 2018, K&L Gates is Advising ZEAL Network on Lotto24 Exchange Offer (*Press Release*)
- 3 July 2017, K&L Gates Advises VTG on EUR780 Million Purchase of Nacco Group (*Press Release*)

AREAS OF FOCUS

- Corporate, Acquisition, and Asset-Based Finance
- Real Estate Finance
- Restructuring and Insolvency

REPRESENTATIVE EXPERIENCE

- Fidelium Partners on the acquisition of Wolfensberger AG based in Switzerland.
- A financial investor on the financing and financial restructuring of a leading German fashion company.
- Robus Capital on the acquisition, refinancing and financial restructuring of Hallhuber Group.
- Avenue Capital Group on the financing of the acquisition of the Schletter Group.
- Paragon Partners on the acquisition financing of the Conecta Group based in Switzerland.

- A financial investor on the financing, financial restructuring and insolvency of a leading German biogas group of companies.
- A global property expert in logistics and business space on various financings and refinancings related to the acquisition and development of logistic centers in Germany.
- An operative company as borrower in connection with financings of a power plant in Germany.
- A group of companies as borrowers in connection with the development and subsequent sale of a logistic center in Germany.
- An investor in connection with the EUR 220 million refinancing of a commercial real estate portfolio in Germany.
- Advising Lotto24 AG, a company listed on the Prime Standard of the Frankfurt Stock Exchange, on a cash capital increase from authorized capital.
- Advising ZEAL Network SE on the voluntary public takeover offer for Lotto24 AG.
- A consortium of lenders on the financial restructuring of Eismann Group.