



Victoria E. Cormack

Associate

London
+44.(0)20.7360.8116

Victoria.Cormack@klgates.com

OVERVIEW

Victoria Cormack is an associate in the corporate practice group of the London office. Victoria's practice covers a wide range of corporate matters and she works with clients across a variety of sectors and industries including technology, media and film, manufacturing, oil and gas, sports and gambling.

Victoria has experience advising on both private and public company matters, including private mergers and acquisitions, public company takeovers, initial public offerings and secondary fundraisings, joint ventures and group reorganisations. Victoria also works within the firm's private equity group, with experience advising on buy-outs, secondary transactions and portfolio work, acting for both investors and management teams. Victoria also advises clients in relation to general corporate governance matters and commercial contracts.

PROFESSIONAL BACKGROUND

Victoria completed her training contract at K&L Gates, during which time she also gained experience in the firm's insurance coverage, complex commercial disputes, finance, and real estate practice groups.

Prior to joining the firm, Victoria interned in a Law and Human Rights Office in Argentina.

EDUCATION

- Legal Practice Course, BPP Law School, 2016
- Graduate Diploma in Law, BPP Law School, 2015
- B.A., Cardiff University, 2013

ADMISSIONS

- Solicitor of the Senior Courts of England and Wales

NEWS & EVENTS

- 4 November 2020, K&L Gates Assists Prenetics in Acquisition of Oxsed RaViD's Rapid Coronavirus Diagnostics Technology (*Noteworthy Work*)
- 28 October 2020, K&L Gates AIM Update (*Practice & Regional News*)
- 13 October 2020, K&L Gates Advises Fonix Mobile plc on AIM Admission and Fundraising (*Noteworthy Work*)
- 3 August 2020, K&L Gates Advises AEX Gold Inc. on AIM Admission and Fundraising (*Noteworthy Work*)
- 7 February 2020, K&L Gates Advises ESO Capital on Investment in Arcus FM (*Press Release*)

AREAS OF FOCUS

- Mergers and Acquisitions
- Capital Markets

REPRESENTATIVE EXPERIENCE

- Advised JA Bidco Limited on the acquisition of sports betting and risk management business JASIS.
- Advised SDI Media Group Limited on its acquisition of independent international film marketing agency PPC Creative Limited (t/a Picture Production Company).
- Advised Red Ventures in relation to the UK aspects of its group structuring pre- and post- the acquisition of Healthline Media.
- Advised Arena Racing on its acquisition of a 45% stake in gambling software business i-Neda Limited.
- Advised the British Growth Fund on its £3 million follow on funding into the Apex Housing Group, an innovative airspace housing developer.
- Advised Tax Systems plc, an AIM listed leading corporation tax technology and services business, on its £114 million takeover by way of scheme of arrangement by Stripes Bidco, a wholly owned subsidiary of funds managed by Bowmark Capital, a UK-based private equity firm.
- Advised ESO Capital on its investment in leading facilities management company Arcus FM.
- Acted for Canadian listed gold mining company AEX Gold Inc. on its admission to AIM and related £42.5 million fundraising.
- Advised Halliburton on a global group restructuring, along with various proposed acquisitions.
- Advised ESO Capital on its investment in leading glass manufacturing company Pyroguard.