



George M. Cheever

Senior Of Counsel

Pittsburgh
+1.412.355.6544

george.cheever@klgates.com

OVERVIEW

Bankruptcy and Commercial Law: George Cheever has represented lenders, trade suppliers, commercial landlords, and other creditors in Chapter 11 cases throughout the United States. He has also represented purchasers of assets of bankrupt businesses, creditor and equity security holder committees, and business entities reorganizing under Chapter 11. Bankruptcy-related matters that he typically handles include preference and other avoidance power litigation, the purchase and sale of bankruptcy claims, reclamation proceedings, automatic stay litigation, bankruptcy sales, contested plan confirmation hearings, and debtor in possession financing. George also works in the areas of structured finance, secured transactions, commercial collections, foreclosures, out-of-court restructurings, and lender liability. He is a member of the firm's opinion committee, and is a frequent speaker at national and regional bankruptcy and commercial law symposia.

PROFESSIONAL BACKGROUND

Before joining K&L Gates, George served as a law clerk to Associate Justice Thomas W. Pomeroy, Jr. of the Pennsylvania Supreme Court.

George is a past president of the Allegheny County Bar Association Bankruptcy and Commercial Law Section.

SPEAKING ENGAGEMENTS

- Panelist, "Dropping in on the Neighbors – Practicing in Other Jurisdictions," William J. O'Neill Great Lakes Bankruptcy Institute, May 13-14, 2010
- Co-Presenter, "Section 363 Bankruptcy Sales – Navigating the Sale Process, Negotiating the Asset Purchase Agreement, and Conducting Due Diligence," Strafford Publications Webinar, September 2, 2010
- Panelist, "Paying Mortgages Inside a Chapter 13 Plan," The Capitol Region and Central New York Bar Associations' 15th Annual Bankruptcy Conference, October 22-23, 2010
- "Ethical Considerations in Bankruptcy: Disclosure, Retention, Compensation, and Conflicts of Interest," Basic Bankruptcy Law and Practice in Pennsylvania, June 25, 2002

- "Prosecuting Creditor Claims in Bankruptcy Cases," Basic Bankruptcy Law and Practice in Pennsylvania, June 21, 2002

EDUCATION

- J.D., University of Pennsylvania Law School, 1973
- A.B., Harvard University, 1969

ADMISSIONS

- Bar of Pennsylvania
- Supreme Court of the United States
- United States Bankruptcy Court for the Northern District of Indiana
- United States Bankruptcy Court for the Western District of Pennsylvania
- United States Court of Appeals for the Fourth Circuit
- United States Court of Appeals for the Seventh Circuit
- United States Court of Appeals for the Third Circuit
- United States District Court for the Western District of Pennsylvania

OTHER PUBLICATIONS

- Co-Author, "The Fine Art of Amending Claims in Chapter 13 Cases," *Norton Bankruptcy Advisor*, April 2010

AREAS OF FOCUS

- Restructuring and Insolvency
- Appellate Litigation
- Complex Commercial Litigation and Disputes
- Construction and Infrastructure
- Corporate Governance
- Corporate, Acquisition, and Asset-Based Finance
- Mergers and Acquisitions