

# Matthew A. King

# **Associate**

Chicago +1.312.807.4393

Matt.King@klgates.com

# **OVERVIEW**

Matthew King is an associate in the firm's Chicago office. He is a member of the Corporate and Transactional practice group. Matthew concentrates his practice on all aspects of corporate law, including mergers and acquisitions, securities, corporate governance, and general corporate law matters.

#### PROFESSIONAL BACKGROUND

Matthew was a summer associate at K&L Gates in 2017. During law school, he served as secretary of the Black Law Students Association at the University of Michigan Law School. Prior to law school, Matthew worked in Washington, D.C. as a paralegal at an international law firm.

# PROFESSIONAL / CIVIC ACTIVITIES

- Chicago Bar Association
- Illinois Bar Association

# **EDUCATION**

- J.D., University of Michigan Law School, 2018
- B.A., Washington University in St. Louis, 2010 (cum laude)

# **ADMISSIONS**

Bar of Illinois

#### OTHER PUBLICATIONS

"Reporting Requirements for Publicly Held Companies Under the Securities Exchange Act of 1934,"
LexisNexis Securities Practice Guide, Contributing Editor, 2019-2021

#### **NEWS & EVENTS**

- 12 September 2023, K&L Gates Assists Focus Financial Partners on US\$7B Acquisition
- 13 December 2021, K&L Gates Advises DDW The Color House on its Sale to Givaudan
- 27 February 2020, K&L Gates Advises Maven Wave on Acquisition by Atos, Creating Strongest Google Cloud Services Portfolio Available

### **MEDIA MENTIONS**

"West Coast Lumber Expands Into Structural Component Manufacturing With Stone Truss Acquisition," M&A Navigator, 3 August 2023

#### **AREAS OF FOCUS**

Mergers and Acquisitions

#### REPRESENTATIVE EXPERIENCE

- A global leader in engineered materials, networking, and lasers in its acquisition of a leading optical communications developer.
- College Chefs, LLC on its sale to Upper Crust Food Service, LLC, a leading provider of food service to fraternity houses, sorority houses, and summer camps.
- DDW The Color House, a global company specializing in natural color solutions for the food and beverage industry, on its sale to Givaudan, a global leader in fragrances and flavors.
- A leading provider of image capture and payments processing technology on its acquisition of a leading provider of cash management automation solutions for the financial industry.
- Focus Financial Partners Inc. (NASDAQ: FOCS), a leading partnership of independent, fiduciary wealth management firms, in its sale pursuant to a going private transaction to affiliates of Clayton Dubilier & Rice, LLC (closing pending).
- Focus Financial Partners Inc. in the strategic transaction with Origin Holding Company, LLC, a private real estate fund, and existing partner firm, Kovitz Investment Group Partners, LLC, pursuant to which Origin and Kovitz joined forces as partner firms of Focus.
- Gold Corporation (d/b/a The Perth Mint) on the sale of its custodial sponsorship of the Perth Mint Physical Gold ETF to Goldman Sachs Asset Management.
- LS Electric America, Inc. on its acquisition of MCM Engineering II, Inc. and accompanying real estate.
- Maven Wave Partners, LLC, a cloud and technology consulting firm, on its sale to a US-based subsidiary of French public company Atos, a global leader in digital transformation services.

# **K&L GATES**

- A designer and builder of retail and corporate environments on its sale of an experience design agency.
- PNC Bank, National Association (NYSE: PNC), in its corporate capacity and as trustee of the AFL-CIO Building Investment Trust, a bank collective trust fund, in the transfer of its role as trustee of the AFL-CIO Building Investment Trust to Great Gray Trust Company, LLC.